

GLOBAL MARKET		1D	YTD
DJIA	39,056.39	0.44%	3.56%
S&P500	5,187.67	0.00%	9.38%
NASDAQ	16,302.76	-0.18%	10.41%
VIX	13.00	-1.74%	
FTSE 100	8,354.05	0.49%	8.19%
DAX	18,498.38	0.37%	10.31%
CAC40	8,131.41	0.69%	7.97%
Brent oil (\$/barrel)	83.79	1.07%	8.78%
Gold (\$/ounce)	2,312.31	0.00%	11.34%

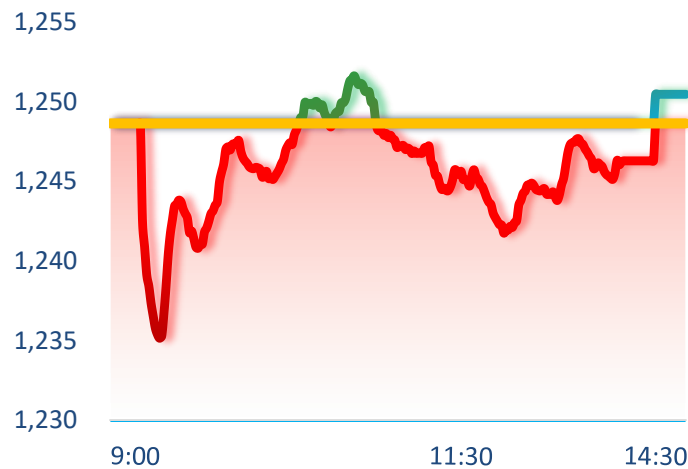
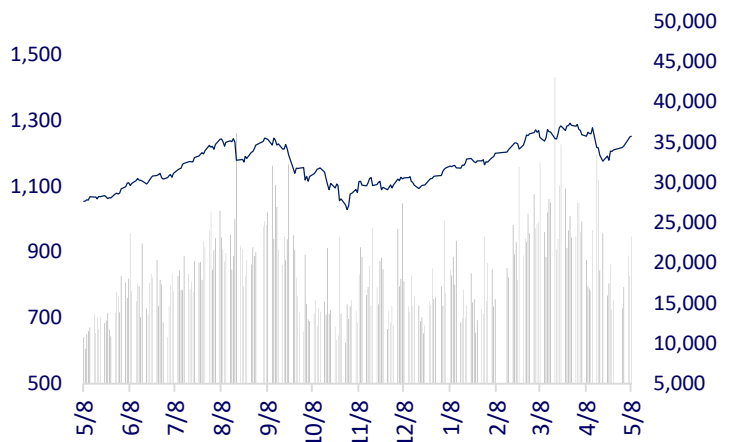
The DJIA ended higher on Wednesday, stretching its winning streak to six straight sessions and closing above 39,000 points for the first time in five weeks. Tesla fell 1.7% after Reuters reported U.S. prosecutors were examining whether the company committed securities or wire fraud. Other megacap stocks such as Nvidia, Amazon, and Alphabet slipped between 0.2% and 1.1% as the 10-year Treasury yield edged up.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.26%	-1	66
Deposit interest 12M	4.60%	0	-20
5 year-Gov. Bond	2.38%	9	50
10 year-Gov. Bond	2.67%	-5	49
USD/VND	25,478	0.07%	3.95%
EUR/VND	28,155	0.06%	2.85%
CNY/VND	3,594.83	0.13%	3.42%

The dollar held tight ranges against most peers on Thursday as traders awaited key U.S. inflation data for cues on Federal Reserve policy.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,250.46	0.15%	10.49%
HNX	234.52	0.67%	1.97%
VN30	1,284.85	0.00%	13.54%
UPCOM	91.57	0.52%	4.56%
Net Foreign buy (B)	-1,235.93		
Total trading value (B)	26,541.43	29.33%	40.46%

Session 8/5, proprietary traders net sold VND331 billion, mainly including REE VND96 billion, IDC VND64 billion.

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- 4 months: Budget revenue from trade reached nearly VND125 trillion;
- Urgently seek sources of imported supplies for the 500kV transmission line project;
- Foreign investors concern about their progress of buying and selling electricity directly;
- Russia announced that the conflict in Ukraine could end in 2 weeks;
- Goldman Sachs: Little chance of OPEC+ increasing production at June meeting;
- Gas prices on May 9 increased slightly due to the risk of tight supply.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
HAX	5/9/2024	5/10/2024	5/24/2024	Cash		300
TCI	5/10/2024	5/13/2024		Stock	200:29	
EID	5/10/2024	5/13/2024	5/30/2024	Cash		1,400
SEB	5/10/2024	5/13/2024	5/23/2024	Cash		800