

GLOBAL MARKET		1D	YTD
DJIA	39,387.76	0.85%	4.44%
S&P500	5,214.08	0.51%	9.94%
NASDAQ	16,346.26	0.27%	10.70%
VIX	12.69	-2.38%	
FTSE 100	8,381.35	0.33%	8.55%
DAX	18,686.60	1.02%	11.43%
CAC40	8,187.65	0.69%	8.72%
Brent oil (\$/barrel)	84.32	0.63%	9.47%
Gold (\$/ounce)	2,353.34	1.77%	13.32%

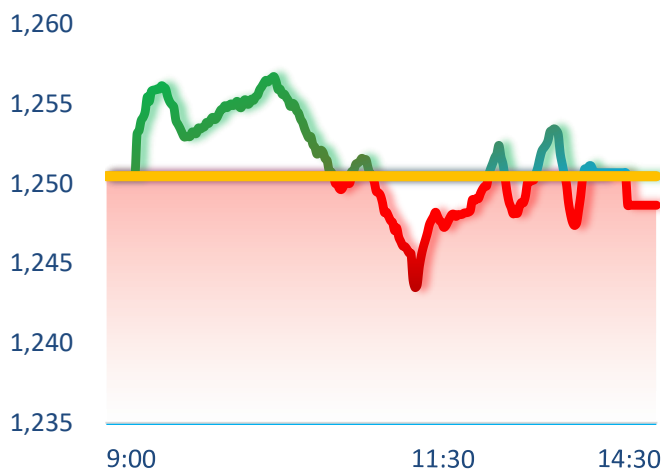
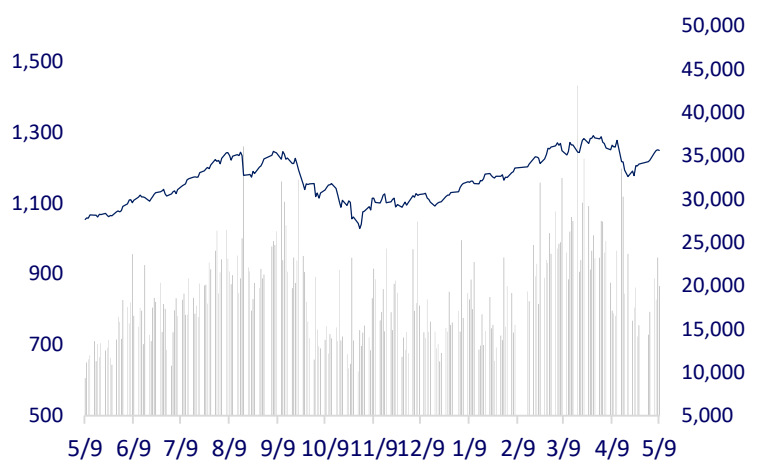
The DJIA closed higher on Thursday, the seventh straight daily advance for the benchmark, as all three major U.S. indexes gained after weekly jobless claims data offered fresh hope for interest-rate cuts. The yield on the 10-year note was down on Thursday, which is particularly supportive for tech megacap stocks, Apple, Amazon, and Meta Platforms rose between 0.6% and 1%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.27%	1	67
Deposit interest 12M	4.60%	0	-20
5 year-Gov. Bond	2.39%	1	51
10 year-Gov. Bond	2.68%	1	50
USD/VND	25,435	0.02%	3.77%
EUR/VND	28,171	0.06%	2.90%
CNY/VND	3,597	0.06%	3.48%

The interbank exchange rate skyrocketed in yesterday's trading session to VND25,435, close to the intervention selling rate of VND25,450. Previously, the State Bank publicly announced a plan to sell foreign currency intervention to financial institutions with negative foreign currency positions to convert foreign currency positions to 0.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,248.64	-0.15%	10.33%
HNX	234.58	0.03%	2.00%
VN30	1,281.47	-0.26%	13.24%
UPCOM	91.91	0.37%	4.94%
Net Foreign buy (B)	-1,717.57		
Total trading value (B)	22,409.46	-15.57%	18.59%

Session 9/5, proprietary traders net sold VND89 billion, mainly including HVN VND159 billion, NKG VND34 billion.

**VNINDEX - INTRADAY**

**VNINDEX (1Y)**

**SELECTED NEWS**

- Samsung is expected to invest an additional USD1 billion/year in Vietnam;
- The Ministry of Finance proposes to grant additional powers to the Securities Commission;
- Petrol and oil prices on May 10: One-week high due to prospects of increasing demand;
- Unexpected benefits of deflation in China;
- BoJ discusses the possibility of continuing interest rate hikes;
- A leading European economy precedes the Fed in interest rate cuts: The first rate cut in nearly a decade.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
HAX	5/9/2024	5/10/2024	5/24/2024	Cash		300
TCI	5/10/2024	5/13/2024		Stock	200:29	
EID	5/10/2024	5/13/2024	5/30/2024	Cash		1,400
S4A	5/10/2024	5/13/2024	5/30/2024	Cash		500