

GLOBAL MARKET		1D	YTD
DJIA	39,512.84	0.32%	4.77%
S&P500	5,222.68	0.16%	10.12%
NASDAQ	16,340.87	-0.03%	10.67%
VIX	12.55	-1.10%	
FTSE 100	8,433.76	0.63%	9.22%
DAX	18,772.85	0.46%	11.95%
CAC40	8,219.14	0.38%	9.14%
Brent oil (\$/barrel)	82.37	-2.31%	6.94%
Gold (\$/ounce)	2,363.60	0.44%	13.81%

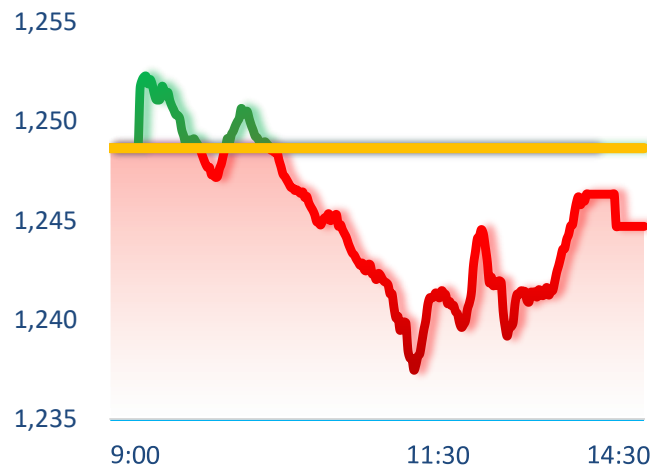
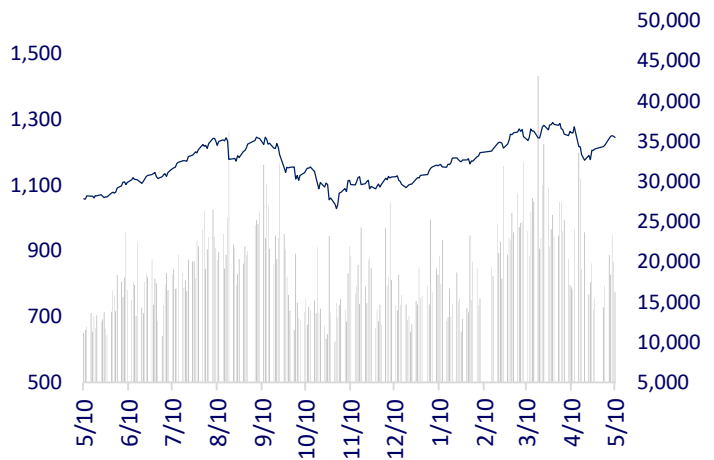
U.S. stocks eked out modest gains on Friday and all three indexes posted another weekly advance as the market looked ahead to crucial inflation data next week. Nvidia gained 1.3% after Taiwan Semiconductor Manufacturing Co, the world's largest chipmaker and a major supplier to Nvidia, reported a near 60% jump in April sales. Novavax shares surged 98.7% in the wake of the vaccine maker's licensing deal worth up to \$1.2 billion with Sanofi.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.27%	0	67
Deposit interest 12M	4.60%	0	-20
5 year-Gov. Bond	2.40%	1	51
10 year-Gov. Bond	2.69%	1	51
USD/VND	25,479	-0.02%	3.95%
EUR/VND	28,224	0.19%	3.10%
CNY/VND	3,590	-0.19%	3.28%

After a series of skyrocketing days, SJC gold price dropped to VND91.3 million/tael on the morning of May 13.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,244.70	-0.32%	9.98%
HNX	235.68	0.47%	2.47%
VN30	1,277.47	-0.31%	12.89%
UPCOM	91.72	-0.21%	4.73%
Net Foreign buy (B)	-482.49		
Total trading value (B)	18,846.74	-15.90%	-0.26%

Session 10/5, proprietary traders net bought VND17.9 billion, mainly including ACB VND47.5 billion, E1VFN30 VND42 billion.

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- Many real estate projects are still waiting to be resolved;
- Gas prices continued to decrease slightly by less than 1% at the beginning of the week (May 13),;
- Resolving bottlenecks for rooftop solar power;
- A strong USD is threatening the profits of US companies;
- Apple - 'the canary' is in danger from the disastrous 1-minute commercial;
- Public debt risks are approaching developing countries.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
FMC	5/14/2024	1/0/1900	5/29/2024	Cash		2,000
SMA	5/14/2024	1/0/1900	5/27/2024	Cash		350
TC6	5/14/2024	1/0/1900	6/11/2024	Cash		300