

GLOBAL MARKET		1D	YTD
DJIA	39,558.11	0.32%	4.89%
S&P500	5,246.68	0.48%	10.62%
NASDAQ	16,511.18	0.75%	11.82%
VIX	13.42	-1.32%	
FTSE 100	8,428.13	0.16%	9.15%
DAX	18,716.42	-0.14%	11.61%
CAC40	8,225.80	0.20%	9.23%
Brent oil (\$/barrel)	82.67	-0.96%	7.33%
Gold (\$/ounce)	2,362.00	0.74%	13.73%

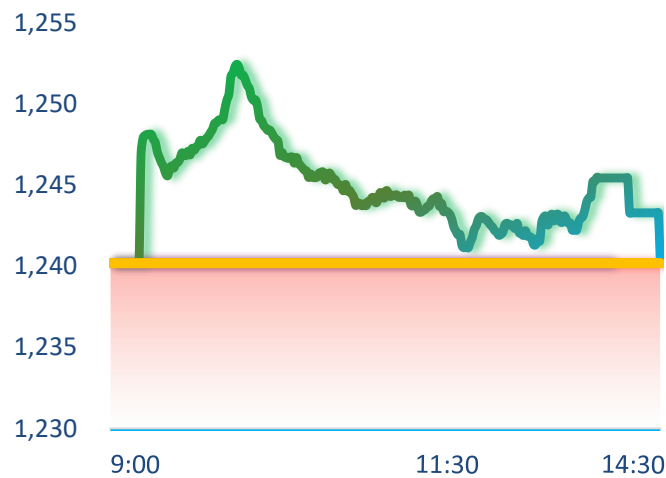
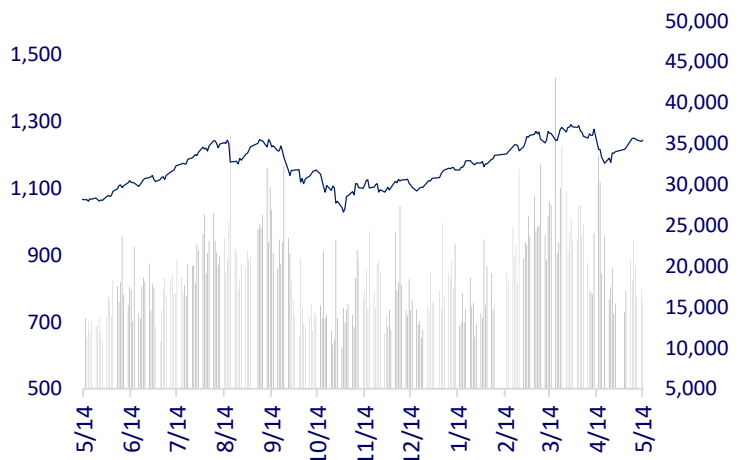
The Nasdaq scored a record closing high on Tuesday and the S&P 500 and the Dow also advanced as FED Chair reassured investors that PPI report as more mixed than hot. Alibaba share ended down 6% after it reported an 86% drop in fourth-quarter profit. Meanwhile Tesla gained more than 3% and GameStop shares extended their recent rally to close up 60%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.28%	5	68
Deposit interest 12M	4.60%	0	-20
5 year-Gov. Bond	2.41%	-4	52
10 year-Gov. Bond	2.71%	-7	54
USD/VND	25,482	0.01%	3.97%
EUR/VND	28,344	0.27%	3.54%
CNY/VND	3,586	-0.03%	3.16%

On the morning of May 15, SIC gold price increased again compared to yesterday's session, reaching VND89.8 million/tael.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,243.28	0.25%	9.86%
HNX	236.95	0.25%	3.03%
VN30	1,277.31	0.38%	12.87%
UPCOM	91.62	0.15%	4.61%
Net Foreign buy (B)	-851.04		
Total trading value (B)	17,745.74	-8.93%	-6.09%

Session 14/5, proprietary traders net bought VND17.7 billion, mainly including VPB VND37.5 billion, BID VND28.8 billion. On the other hand, they net sold STB VND52.6 billion, MWG VND44.1 billion.

**VNINDEX - INTRADAY**

**VNINDEX (1Y)**

**SELECTED NEWS**

HoREA points out 'backwards step' of Land Law 2024;

VPI: Retail gasoline prices may decrease from VND420 - VND576/liter in the next operating period;

Good news about the USD12 billion "megaproject" of PVN: There will be results soon with great potential;

China opened its doors to imports, a Vietnamese product quickly took market share from Thailand, there is a chance to earn up to USD10 billion/year;

The US imposes 100% tax on Chinese electric vehicles;

The US imposed severe sanctions on Moscow, banning the import of uranium from Russia.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
FTS	5/15/2024	5/16/2024	6/6/2024	Cash		500
SIP	5/15/2024	5/16/2024	5/24/2024	Cash		600
S4A	5/16/2024	5/17/2024	5/30/2024	Cash		500
NAV	5/16/2024	5/17/2024	5/31/2024	Cash		2,000
VQC	5/10/2024	5/13/2024	5/30/2024	Cash		500
BAF	5/17/2024	5/20/2024		Stock	100:17	
BWE	5/17/2024	5/20/2024		Stock	100:14	