

GLOBAL MARKET		1D	YTD
DJIA	39,869.39	-0.10%	5.71%
S&P500	5,297.10	-0.21%	11.69%
NASDAQ	16,698.32	-0.26%	13.09%
VIX	12.42	-0.24%	
FTSE 100	8,438.65	-0.08%	9.29%
DAX	18,738.81	-0.69%	11.74%
CAC40	8,188.49	-0.63%	8.73%
Brent oil (\$/barrel)	83.37	0.55%	8.24%
Gold (\$/ounce)	2,381.70	-0.71%	14.68%

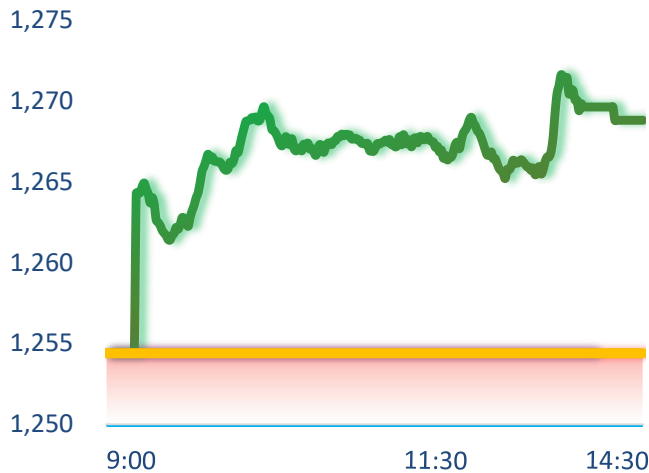
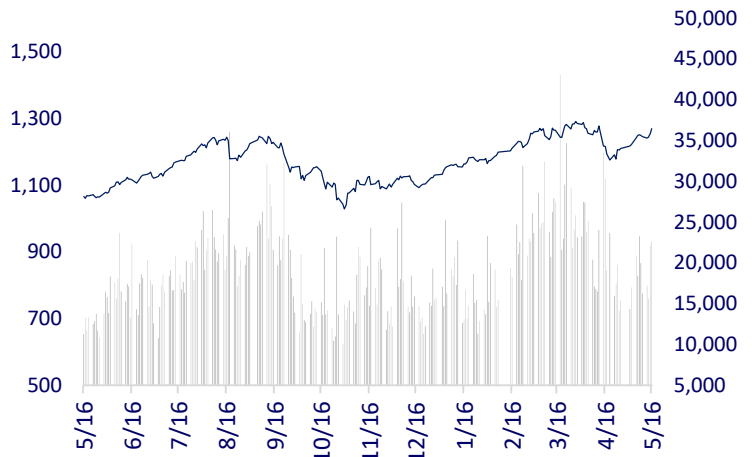
US stocks ended the May 16 session with a slight decrease. DJIA briefly passed the 40,000 mark for the first time before ending lower. The other two indexes also followed the same pattern after reaching record levels at the beginning of the session. Some large-caps like Walmart rose 7%, Chubb gained 4.7% while meme GameStop and AMC Entertainment slid 30% and 15% respectively.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.22%	-6	62
Deposit interest 12M	4.60%	0	-20
5 year-Gov. Bond	2.37%	-4	48
10 year-Gov. Bond	2.68%	-5	50
USD/VND	25,450	-0.13%	3.84%
EUR/VND	28,469	-0.20%	3.99%
CNY/VND	3,595	0.06%	3.42%

Gold price remained stable around VND90 million/tael after a fluctuating period. The dollar headed for its largest weekly fall as signs of cooling inflation.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,268.78	1.15%	12.11%
HNX	240.02	0.52%	4.36%
VN30	1,308.27	1.42%	15.61%
UPCOM	92.70	0.65%	5.85%
Net Foreign buy (B)	2.25		
Total trading value (B)	25,784.40	2.78%	36.45%

Session 16/5, proprietary traders net bought VND641 billion, mainly including TCB VND95.8 billion, ACB VND64.4 billion.

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- The USD5.4 billion Petrochemical complex in Vietnam announced the date of operation and product sales in Q3 2024;
- Withdrawing license of gold stores that are not connected to tax system before June 15;
- Hanoi apartment market began to cool down;
- China's iron ore imports may have peaked;
- Asian markets rebounded after positive US inflation data;
- IMF director warned about a "tsunami" that could strike millions of people around the world.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
BMP	5/17/2024	5/20/2024	6/10/2024	Cash		6,100
BAF	5/17/2024	5/20/2024		Stock	100:17	
BWE	5/17/2024	5/20/2024		Stock	100:14	
BMC	5/20/2024	5/21/2024	6/4/2024	Cash		1,150
REE	5/21/2024	5/22/2024		Stock	100:15	
TCB	5/21/2024	5/22/2024	6/5/2024	Stock	100:15	1,500