

GLOBAL MARKET		1D	YTD
DJIA	40,003.59	0.34%	6.07%
S&P500	5,303.27	0.12%	11.82%
NASDAQ	16,685.97	-0.07%	13.00%
VIX	11.99	-3.46%	-9.17%
FTSE 100	8,420.26	-0.22%	9.05%
DAX	18,707.28	-0.17%	11.56%
CAC40	8,167.50	-0.26%	8.45%
Brent oil (\$/barrel)	84.14	0.92%	9.24%
Gold (\$/ounce)	2,431.49	2.09%	17.08%

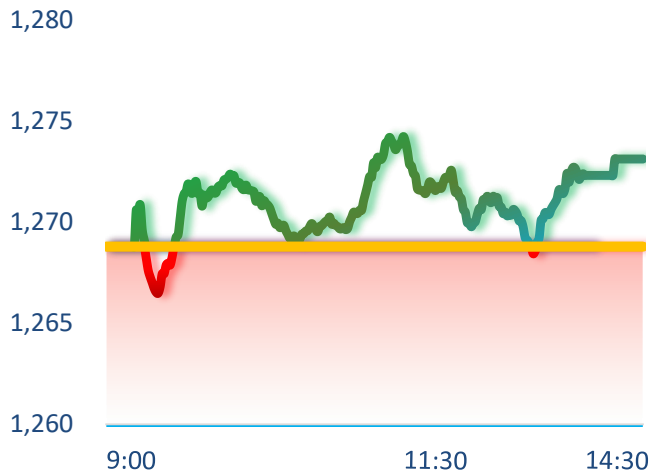
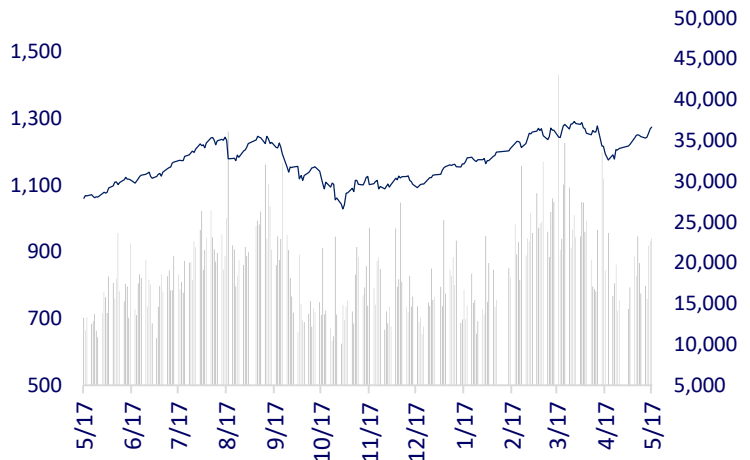
The Dow Jones index closed Friday (May 17) above the important milestone of 40,000 points for the first time in history, one day after recording this peak in the previous trading session. Walmart and Caterpillar shares both rose 1%, leading the Dow Jones index. Chubb and Valero Energy shares jumped more than 3% and 4%, respectively, being the strongest gainers in the S&P 500.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	3.94%	-28	34
Deposit interest 12M	4.60%	0	-20
5 year-Gov. Bond	2.41%	5	53
10 year-Gov. Bond	2.70%	2	53
USD/VND	25,459	0.03%	3.87%
EUR/VND	28,498	0.01%	4.10%
CNY/VND	3,592	-0.08%	3.34%

Gold prices, supported by China's stimulus measures and expectations of US interest rate cuts, recorded their second consecutive weekly increase on Friday (May 17).

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,273.11	0.34%	12.49%
HNX	241.54	0.63%	5.02%
VN30	1,310.15	0.14%	15.77%
UPCOM	93.07	0.40%	6.27%
Net Foreign buy (B)	-869.70		
Total trading value (B)	26,075.46	1.13%	37.99%

On the May 17 session, proprietary traders net sold more than VND130 billion, mainly net sold FPT VND42 billion, VPB VND38 billion, HAH VND30 billion,...

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- The Prime Minister issued an order to start construction on a nearly VND5,000 billion contract package to expand Noi Bai airport;
- Airlines increase night flights to lower ticket prices;
- Total import-export turnover through Lang Son reached over USD22 billion;
- China continues to gradually reduce its holdings of US Treasury bonds;
- BOJ could raise interest rates as early as June;
- Silver is forecast to continue to increase in price.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
BMC	5/20/2024	5/21/2024	6/4/2024	Cash		1,150
TCD	5/20/2024	5/21/2024		Stock	100:8	
REE	5/21/2024	5/22/2024		Stock	100:15	
TCB	5/21/2024	5/22/2024	6/5/2024	Cash		1,500
TIP	5/10/2024	5/13/2024	5/30/2024	Cash		500
TIX	5/22/2024	5/23/2024	6/26/2024	Cash		500
HPG	5/23/2024	5/24/2024		Stock	10:1	