MORNING BRIEF

5/22/2024

GLOBAL MARKET

DJIA	39,872.99	0.17%	5.72%
S&P500	5,321.41	0.25%	12.20%
NASDAQ	16,832.62	0.22%	14.00%
VIX	11.86	-2.39%	-10.15%
FTSE 100	8,416.45	-0.09%	9.00%
DAX	18,726.76	-0.21%	11.67%
CAC40	8,141.46	-0.67%	8.11%
Brent oil (\$/barrel)	82.46	-1.47%	7.06%
Gold (\$/ounce)	2,425.60	-0.13%	16.80%

1D

YTD

U.S. stocks closed with slight gains on Tuesday (21/05) as investors looked ahead to the widely-anticipated release of Nvidia's latest earnings report. JPMorgan Chase rose 2.01%, recovering some of Monday's 4.5% drop, helping fuel a climb in the S&P 500 banks index.

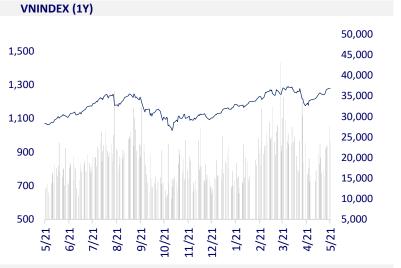
VIETNAM ECONOMY		1D (bps)	YTD (bps)	
Vnibor	4.16%	13	56	0
Deposit interest 12M	4.60%	0	-20	do
5 year-Gov. Bond	2.46%	6	58	e١
10 year-Gov. Bond	2.73%	-2	55	
USD/VND	25,466	0.03%	3.90%	
EUR/VND	28,442	0.04%	3.89%	
CNY/VND	3,585	-0.31%	3.14%	
VIETNAM STOCK MARKET		1D	YTD	
VN-INDEX	1,277.14	-0.03%	12.85%	0
HNX	243.29	0.30%	5.78%	bi
VN30	1,308.62	-0.30%	15.64%	
UPCOM	94.45	0.98%	7.84%	
Net Foreign buy (B)	-1,084.40			
Total trading value (B)	28,434.70	-7.83%	50.48%	

On the morning of May 22, global gold price reached 2,425 USD/ounce, lown 4 USD compared to before but still at the highest price range ever. SJC gold price dropped sharply, listed at 89.7 million VND/tael.

On the May 21 session, proprietary traders net sold more than VND539 pillion, mainly including DBC VND205 billion, ACB VND66.4 billion,...







SELECTED NEWS

Binh Duong Province: Attracted nearly 4,300 FDI projects;

The textile industry recovers but has many hidden worries;

Ha Do was approved to study and plan three 1,000-hectare industrial parks;

A metal that is rising more fiercely than gold;

Fed governor wants to see positive inflation data for 'several months' before cutting rates;

Young workers 'suffered' from the Chinese real estate crisis.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Туре	Rate	Value
VPB	5/22/2024	5/23/2024	5/31/2024	Cash		1,000
TIX	5/22/2024	5/23/2024	6/26/2024	Cash		500
HPG	5/23/2024	5/24/2024		Stock	10:1	
MBB	5/23/2024	5/24/2024	6/14/2024	Cash		500
MCM	5/24/2024	5/27/2024	6/28/2024	Cash		1,000
SVI	5/27/2024	5/28/2024	6/28/2024	Cash		2,600
THT	5/27/2024	5/28/2024	6/28/2024	Cash		1,000
PINETREE SECURITIES	CORPORATION					