

GLOBAL MARKET		1D	YTD
DJIA	39,671.04	-0.51%	5.19%
S&P500	5,307.01	-0.27%	11.90%
NASDAQ	16,801.54	-0.18%	13.79%
VIX	12.29	3.63%	-6.89%
FTSE 100	8,370.33	-0.55%	8.40%
DAX	18,682.11	-0.24%	11.41%
CAC40	8,092.11	-0.61%	7.45%
Brent oil (\$/barrel)	81.22	-1.50%	5.45%
Gold (\$/ounce)	2,371.35	-2.24%	14.19%

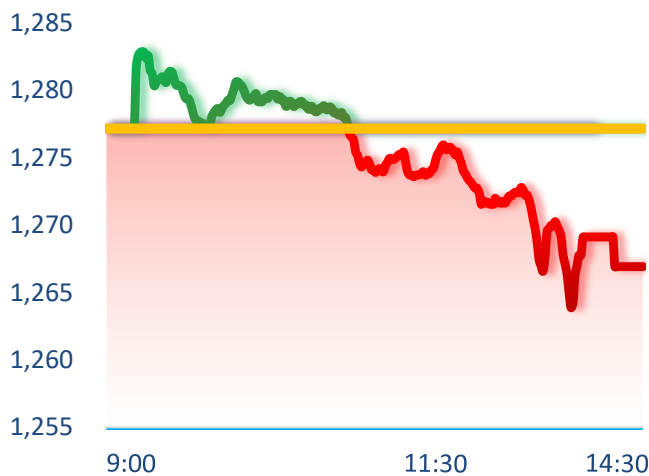
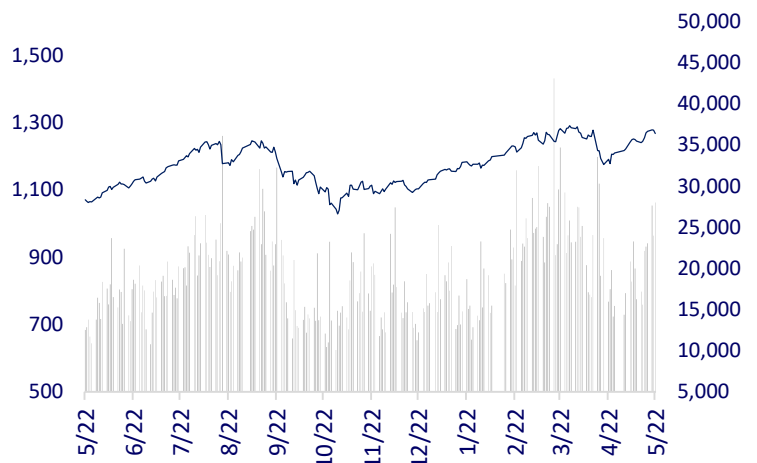
US stocks fell on Wednesday (May 22), as the minutes of the US Federal Reserve's meeting in May raised concerns about persistent inflation, showing that the central bank has may not lower interest rates soon.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.63%	47	103
Deposit interest 12M	4.60%	0	-20
5 year-Gov. Bond	2.46%	0	58
10 year-Gov. Bond	2.83%	10	65
USD/VND	25,470	0.04%	3.92%
EUR/VND	28,442	0.04%	3.89%
CNY/VND	3,585	-0.31%	3.14%

Crude oil futures fell for the third consecutive session on Wednesday (May 22), extending a losing streak this week as oil prices fell ahead of a key OPEC meeting in June.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,266.91	-0.80%	11.95%
HNX	245.15	0.76%	6.59%
VN30	1,291.46	-1.31%	14.12%
UPCOM	94.70	0.26%	8.13%
Net Foreign buy (B)	-1,757.38		
Total trading value (B)	33,463.38	17.69%	77.09%

On the May 22 session, proprietary traders net sold more than VND333 billion, mainly including VPB VND429 billion, PC1 VND70 billion,...

**VNINDEX - INTRADAY**

**VNINDEX (1Y)**

**SELECTED NEWS**

- The State Bank simultaneously increased OMO and T-bill interest rates on May 22, sending a new signal to the market;
- Proposal to build Quy Nhon - Pleiku expressway with a cost of more than VND37,000 billion;
- Binh Dinh: Facing difficulties in site clearance for North-South expressway construction;
- Housing prices in Singapore are the most expensive in the Asia-Pacific region;
- International tourist arrivals in the first quarter of 2024 have reached 97% of pre-pandemic levels;
- UK inflation dropped to 2.3%, close to the Central Bank's target.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
HPG	5/23/2024	5/24/2024		Stock	10:1	
MBB	5/23/2024	5/24/2024	6/14/2024	Cash		500
MCM	5/24/2024	5/27/2024	6/28/2024	Cash		1,000
SVI	5/27/2024	5/28/2024	6/28/2024	Cash		2,600
THT	5/27/2024	5/28/2024	6/28/2024	Cash		1,000