

GLOBAL MARKET		1D	YTD
DJIA	39,065.26	-1.53%	3.58%
S&P500	5,267.84	-0.74%	11.07%
NASDAQ	16,736.03	-0.39%	13.34%
VIX	12.77	3.91%	-3.26%
FTSE 100	8,339.23	-0.37%	8.00%
DAX	18,686.63	0.02%	11.43%
CAC40	8,102.33	0.13%	7.59%
Brent oil (\$/barrel)	81.46	0.30%	5.76%
Gold (\$/ounce)	2,333.02	-1.62%	12.34%

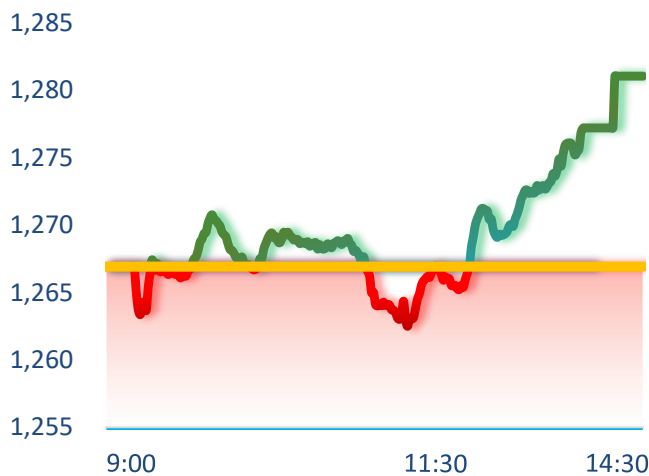
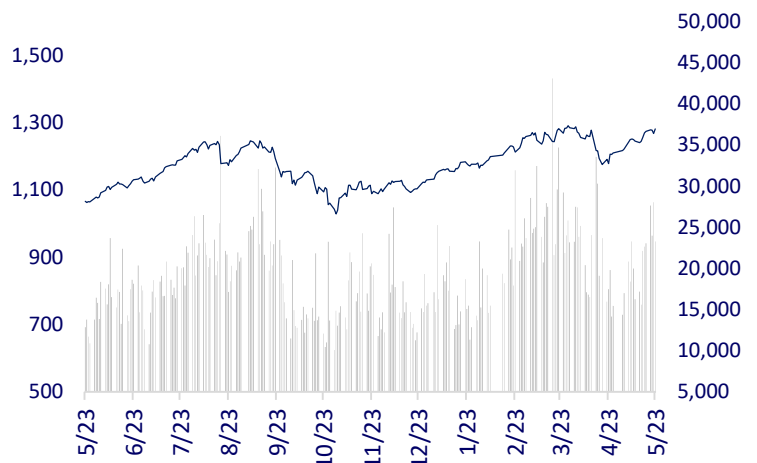
US stocks plummeted on Thursday (May 23), with the Dow Jones recording its worst session of 2024, as the rally following Nvidia's earnings report failed to boost the market. Manufacturing and services data in May were both higher than forecast, negatively affecting the upward momentum on Thursday, as investors reduced expectations that the US Federal Reserve will lower interest rates in September.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.92%	29	132
Deposit interest 12M	4.60%	0	-20
5 year-Gov. Bond	2.47%	1	59
10 year-Gov. Bond	2.80%	-3	62
USD/VND	25,477	0.03%	3.95%
EUR/VND	28,376	-0.23%	3.65%
CNY/VND	3,588	0.08%	3.22%

Oil prices on May 23 continued to decline for the fourth consecutive session after the minutes of the Fed's policy meeting revealed the possibility of monetary tightening if inflation remains high.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,281.03	1.11%	13.19%
HNX	246.91	0.72%	7.36%
VN30	1,304.76	1.03%	15.30%
UPCOM	95.17	0.50%	8.67%
Net Foreign buy (B)	62.13		
Total trading value (B)	27,232.30	-18.62%	44.11%

On the May 23 session, proprietary traders net sold more than VND300 billion, mainly including MWG VND59 billion, DBC VND56 billion, PC1 VND41 billion,...

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- The State Bank began inspecting gold trading activities of SJC, DOJ, PNJ, Bao Tin Minh Chau and 2 banks;
- The State Bank injected the strongest liquidity in many years;
- The Prime Minister requested to energize the 500 kV circuit 3 line before June 30;
- Fed policymakers remain cautious about inflation;
- Europe funds 2.7 billion USD for semiconductor laboratories;
- Goldman Sachs CEO predicts the Fed will not reduce interest rates in 2024.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
MCM	5/24/2024	5/27/2024	6/28/2024	Cash		1,000
SVI	5/27/2024	5/28/2024	6/28/2024	Cash		2,600
THT	5/27/2024	5/28/2024	6/28/2024	Cash		1,000
VLB	5/27/2024	5/28/2024	6/24/2024	Cash		900
HTI	5/27/2024	5/28/2024	6/7/2024	Cash		1,600
PMC	5/27/2024	5/28/2024	6/17/2024	Cash		4,100
VFG	5/29/2024	5/30/2024	6/14/2024	Cash		1,000