

GLOBAL MARKET		1D	YTD
DJIA	39,069.59	0.01%	3.59%
S&P500	5,304.72	0.70%	11.85%
NASDAQ	16,920.79	1.10%	14.59%
VIX	11.93	-6.58%	-9.62%
FTSE 100	8,317.59	-0.26%	7.72%
DAX	18,693.37	0.04%	11.47%
CAC40	8,094.97	-0.09%	7.49%
Brent oil (\$/barrel)	82.13	0.82%	6.63%
Gold (\$/ounce)	2,338.65	0.24%	12.61%

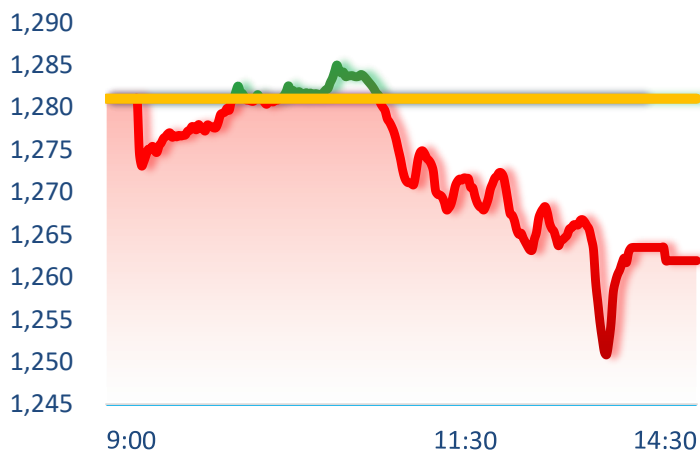
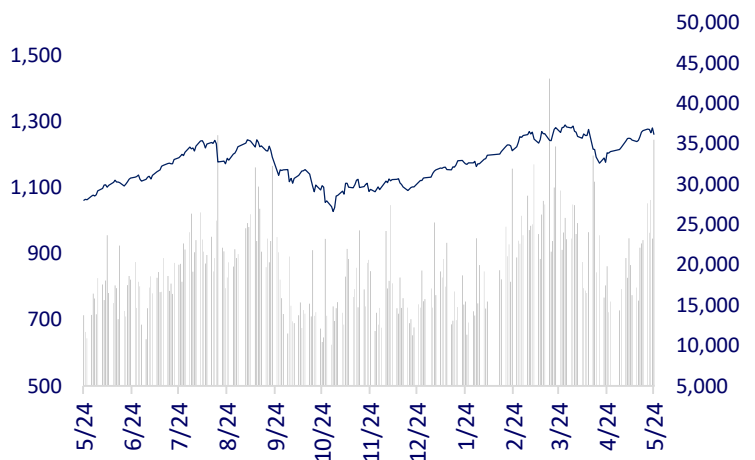
U.S. stocks rebounded on Friday from sharp losses the day before on news of an improving consumer outlook on inflation, sending the Nasdaq to a fifth straight week of gains and record closing high. The Commerce Department said new orders for key U.S.-manufactured capital goods rebounded more than expected in April while the University of Michigan reported that consumers' inflation expectations improved in late May after deteriorating early in the month.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	5.10%	18	150
Deposit interest 12M	4.60%	0	-20
5 year-Gov. Bond	2.49%	2	61
10 year-Gov. Bond	2.84%	4	66
USD/VND	25,481	0.04%	3.96%
EUR/VND	28,463	0.31%	3.97%
CNY/VND	3,586	-0.06%	3.16%

Oil prices were in a holding pattern in early Asian trading on Monday as markets awaited an OPEC+ meeting on June 2 where producers are expected to discuss maintaining voluntary output cuts for the rest of the year. The dollar made a steady start to the week, as investors were focused on U.S., European and Japanese inflation data to guide the global interest rate outlook.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,261.93	-1.49%	11.51%
HNX	241.72	-2.10%	5.10%
VN30	1,283.46	-1.63%	13.42%
UPCOM	94.40	-0.81%	7.79%
Net Foreign buy (B)	-1,541.21		
Total trading value (B)	40,349.22	48.17%	113.53%

On the May 24 session, proprietary traders net sold more than VND616 billion, mainly including TCB VND91 billion, DBC VND75 billion, ACB VND73 billion,...

**VNINDEX - INTRADAY**

**VNINDEX (1Y)**

**SELECTED NEWS**

- The Governor stated that credit room must be maintained to ensure system safety and stabilize inflation;
- The State Bank continued to net inject nearly VND30,000 billion, no bank won the bid on the T-bill channel;
- The Ministry of Industry and Trade will promote new FTA negotiations with potential partners;
- G7 reaffirms warning against excess currency volatility in nod to Japan;
- The risk of inflation like the 1970s returning;
- China firms seek dumping probe for EU pork.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
SVI	5/27/2024	5/28/2024	6/28/2024	Cash		2,600
THT	5/27/2024	5/28/2024	6/28/2024	Cash		1,000
VLB	5/27/2024	5/28/2024	6/24/2024	Cash		900
HTI	5/27/2024	5/28/2024	6/7/2024	Cash		1,600
PMC	5/27/2024	5/28/2024	6/17/2024	Cash		4,100
VFG	5/29/2024	5/30/2024	6/14/2024	Cash		1,000