

GLOBAL MARKET		1D	YTD
DJIA	38,852.86	-0.55%	3.02%
S&P500	5,306.04	0.02%	11.87%
NASDAQ	17,019.88	0.59%	15.26%
VIX	12.92	4.53%	-2.12%
FTSE 100	8,254.18	-0.76%	6.90%
DAX	18,677.87	-0.52%	11.38%
CAC40	8,057.80	-0.92%	7.00%
Brent oil (\$/barrel)	84.46	1.58%	9.65%
Gold (\$/ounce)	2,358.06	0.21%	13.55%

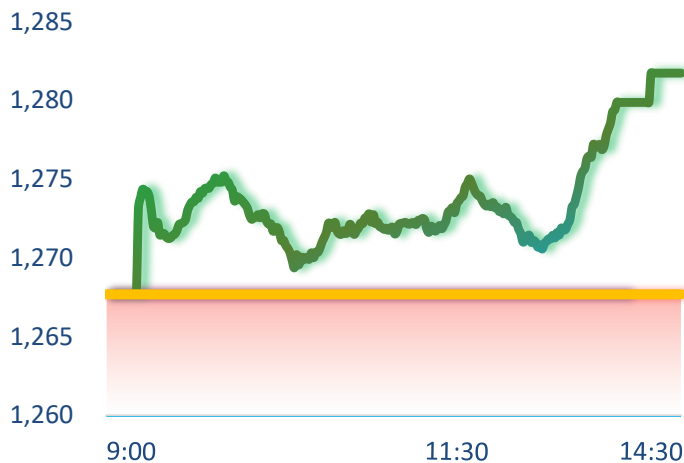
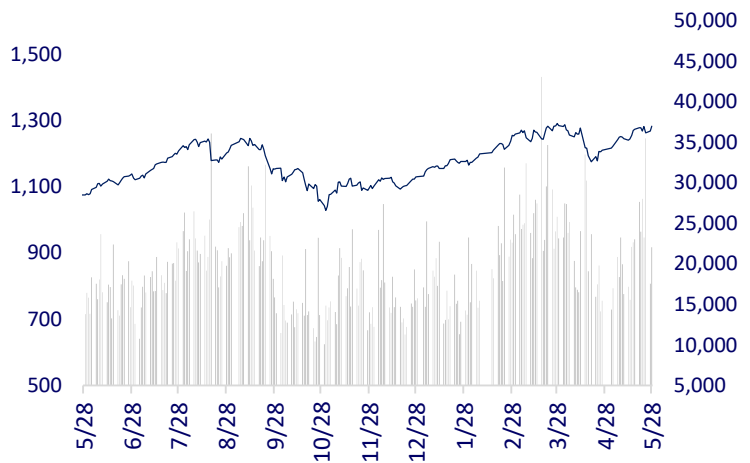
The Nasdaq crossed 17,000 for the first time ever on Tuesday, boosted by gains in Nvidia, while the S&P 500 closed barely higher and the Dow ended lower as Treasury yields rose. Nvidia jumped 7% and boosted shares of other chip stocks as traders returned from a holiday-extended weekend. Apple near flat despite strong iPhone sales in China.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.82%	-28	122
Deposit interest 12M	4.60%	0	-20
5 year-Gov. Bond	2.51%	7	63
10 year-Gov. Bond	2.84%	3	66
USD/VND	25,465	-0.06%	3.90%
EUR/VND	28,441	0.63%	3.89%
CNY/VND	3,583	0.00%	3.08%

Oil prices rose on Wednesday on expectations major producers will maintain production cuts at a meeting this Sunday at the same time fuel consumption should begin rising with the start of the peak summer demand season.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,281.73	1.11%	13.26%
HNX	245.58	1.13%	6.78%
VN30	1,299.75	1.16%	14.86%
UPCOM	95.62	0.79%	9.18%
Net Foreign buy (B)	-1,189.49		
Total trading value (B)	25,001.01	25.82%	32.30%

On the May 28 session, proprietary traders net sold more than VND80 billion, mainly including PC1 VND42 billion, VCB VND36 billion, FPT VND33 billion.

**VNINDEX - INTRADAY**

**VNINDEX (1Y)**

**SELECTED NEWS**

- The Vietnam Food Association said that India may still ban rice exports until September;
- Ho Chi Minh City commits to commercial operation of metro line No. 1 in Q4/2024;
- Hanoi regulates the method of determining population for apartment buildings and mixed-use apartment buildings;
- Wall Street returns to T+1 stock trading after a century;
- Apple's iPhone sales in China jump 52% in April;
- Russia will build Central Asia's first nuclear power plant in an agreement with Uzbekistan.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
NLG	5/29/2024	5/30/2024	6/28/2024	Cash		499
M10	5/29/2024	5/30/2024	6/10/2024	Cash		500
VFG	5/29/2024	5/30/2024	6/14/2024	Cash		1,000
NTP	5/30/2024	5/31/2024	6/14/2024	Cash		1,000
PGS	5/30/2024	5/31/2024	6/10/2024	Cash		500