

GLOBAL MARKET		1D	YTD
DJIA	38,441.54	-1.06%	1.93%
S&P500	5,266.95	-0.74%	11.05%
NASDAQ	16,920.58	-0.58%	14.59%
VIX	14.28	10.53%	8.18%
FTSE 100	8,183.07	-0.86%	5.98%
DAX	18,473.29	-1.10%	10.16%
CAC40	7,935.03	-1.52%	5.37%
Brent oil (\$/barrel)	83.65	-0.96%	8.60%
Gold (\$/ounce)	2,337.40	-0.88%	12.55%

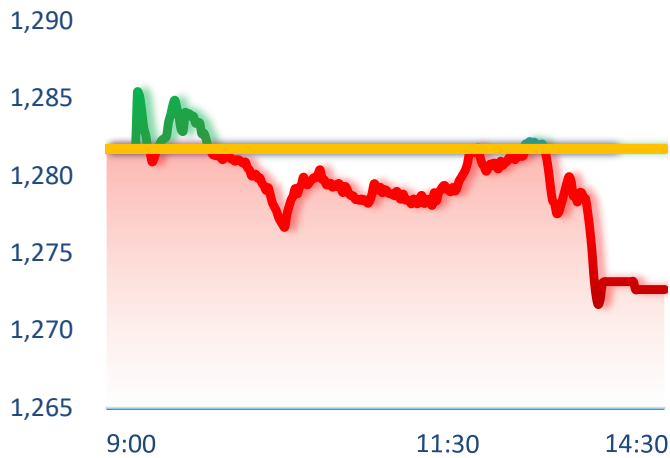
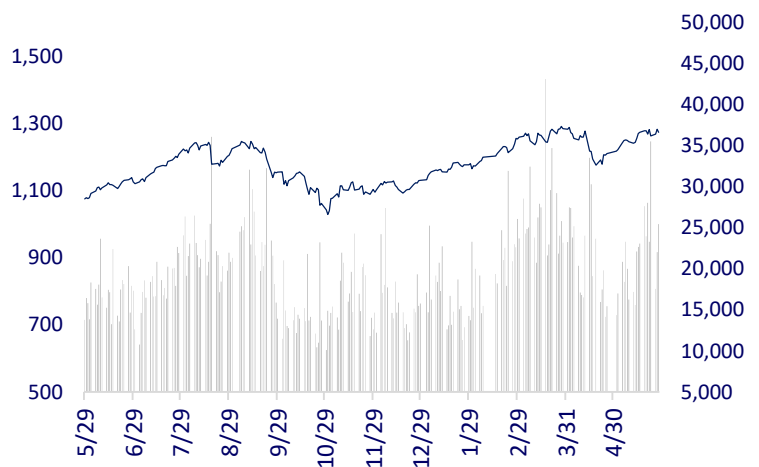
U.S. stocks fell on Wednesday amid further gains in Treasury yields and concern over the timing and scale of possible interest rate cuts from the Federal Reserve. The DJIA hit its lowest level in nearly a month. The main focus this week will be on Friday's release of April's Personal Consumption Expenditure data - the Fed's preferred inflation gauge. Airline stocks declined, led by American Airlines, which declined 13.5% after the company cut its second-quarter profit forecast.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.04%	-78	44
Deposit interest 12M	4.60%	0	-20
5 year-Gov. Bond	2.54%	3	66
10 year-Gov. Bond	2.84%	0	66
USD/VND	25,470	-0.04%	3.92%
EUR/VND	28,441	0.63%	3.89%
CNY/VND	3,583	0.00%	3.08%

Oil prices were down on Thursday as the markets wait on the latest U.S. crude oil stockpiles data while resilient U.S. economic activity pointed to borrowing costs staying higher for longer in a potential blow to demand. The US dollar soared to a two-week high against its major peers on Thursday, as a rout in Treasuries improved the currency's allure due to both higher U.S. yields and demand for safe haven assets.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,272.64	-0.71%	12.45%
HNX	244.15	-0.58%	6.16%
VN30	1,284.02	-1.21%	13.47%
UPCOM	95.92	0.31%	9.52%
Net Foreign buy (B)	-1,644.03		
Total trading value (B)	28,647.23	14.58%	51.60%

On the May 29 session, proprietary traders net sold more than VND124 billion, mainly including HDG VND35 billion, CMG VND32 billion, EIB VND26 billion.

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- Pork prices hit a nearly two-year peak;
- Vietnam's trade deficit was USD1 billion in May;
- The Governor explained why USD deposit interest rates must be maintained at 0%;
- Global debt hits unprecedented levels;
- UK urges Canada to ratify its entry into Pacific trade pact;
- Thailand aims to become first Southeast Asian BRICS member.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
NTP	5/30/2024	5/31/2024	6/14/2024	Cash		1,000
PGS	5/30/2024	5/31/2024	6/10/2024	Cash		500
ACB	5/31/2024	6/3/2024		Stock	100:15	
ACB	5/31/2024	6/3/2024	6/13/2024	Cash		1,000
AST	5/31/2024	6/3/2024	6/14/2024	Cash		1,200
IDC	6/3/2024	6/4/2024	6/19/2024	Cash		2,500