

GLOBAL MARKET		1D	YTD
DJIA	38,111.48	-0.86%	1.05%
S&P500	5,235.48	-0.60%	10.39%
NASDAQ	16,737.08	-1.08%	13.35%
VIX	14.47	1.33%	9.62%
FTSE 100	8,231.05	0.59%	6.60%
DAX	18,496.79	0.13%	10.30%
CAC40	7,978.51	0.55%	5.94%
Brent oil (\$/barrel)	81.61	-2.44%	5.95%
Gold (\$/ounce)	2,367.20	1.27%	13.99%

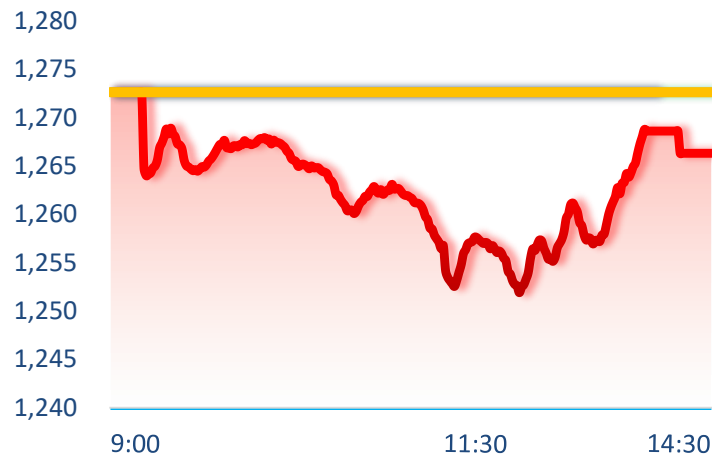
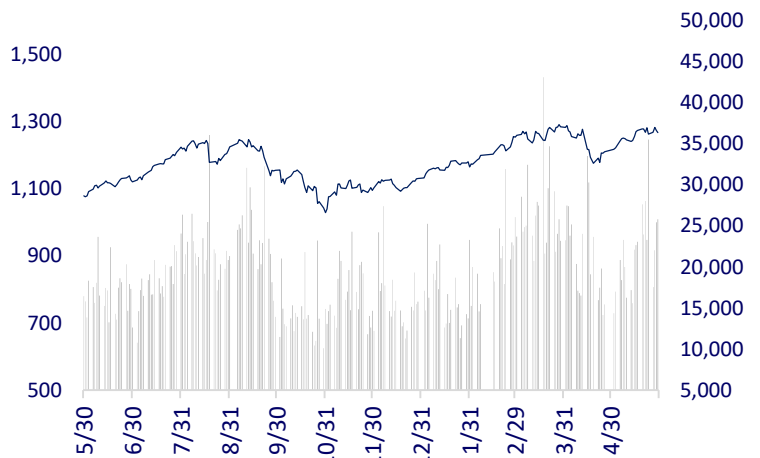
U.S. stocks ended lower on Thursday, with the Nasdaq falling more than 1% and technology shares leading declines after a disappointing Salesforce forecast. Salesforce shares plunged 19.7%, a day after the company forecast second-quarter profit and revenue below Wall Street estimates due to weak client spending on its cloud and enterprise business products.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	3.40%	-64	-20
Deposit interest 12M	4.60%	0	-20
5 year-Gov. Bond	2.53%	-1	65
10 year-Gov. Bond	2.86%	2	68
USD/VND	25,470	0.02%	3.92%
EUR/VND	28,392	-0.17%	3.71%
CNY/VND	3,589	0.17%	3.25%

Oil prices fell early on Friday as investors responded to comments from U.S. Fed officials who said it was too soon to start considering rate cuts, and following a surprise build in U.S. gasoline stocks that weighed on the market.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,266.32	-0.50%	11.89%
HNX	244.01	-0.06%	6.10%
VN30	1,279.29	-0.37%	13.05%
UPCOM	95.80	-0.13%	9.39%
Net Foreign buy (B)	-2,929.55		
Total trading value (B)	31,424.29	9.69%	66.30%

On the May 30 session, proprietary traders net sold more than VND222 billion, mainly including HPG VND142 billion.

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- The Ministry of Transport requires solutions to reduce air ticket prices;
- The SBV requires banks to promote credit growth, striving to reach 5-6% by the end of the second quarter of 2024;
- Rubber exports to the US increased sharply by 60% in 4 months;
- US economic growth last quarter is revised down from 1.6% rate to 1.3%;
- Trump considers making Elon Musk an adviser if he wins;
- China turns to exporting livestock feed on weak domestic demand.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
ACB	5/31/2024	6/3/2024	6/13/2024	Cash		1,000
ACB	5/31/2024	6/3/2024		Stock	100:15	
AST	5/31/2024	6/3/2024	6/14/2024	Cash		1,200
IDC	6/3/2024	6/4/2024	6/19/2024	Cash		2,500
VGL	6/3/2024	6/4/2024	6/26/2024	Cash		1,500
PLC	6/4/2024	6/5/2024	6/21/2024	Cash		1,200
NTH	6/4/2024	6/5/2024	6/20/2024	Cash		1,500