

GLOBAL MARKET		1D	YTD
DJIA	38,686.32	1.51%	2.58%
S&P500	5,277.51	0.80%	11.27%
NASDAQ	16,735.01	-0.01%	13.34%
VIX	12.92	-10.71%	-2.12%
FTSE 100	8,275.38	0.54%	7.17%
DAX	18,497.94	0.01%	10.31%
CAC40	7,992.87	0.18%	6.13%
Brent oil (\$/barrel)	81.22	-0.48%	5.45%
Gold (\$/ounce)	2,329.06	-1.61%	12.15%

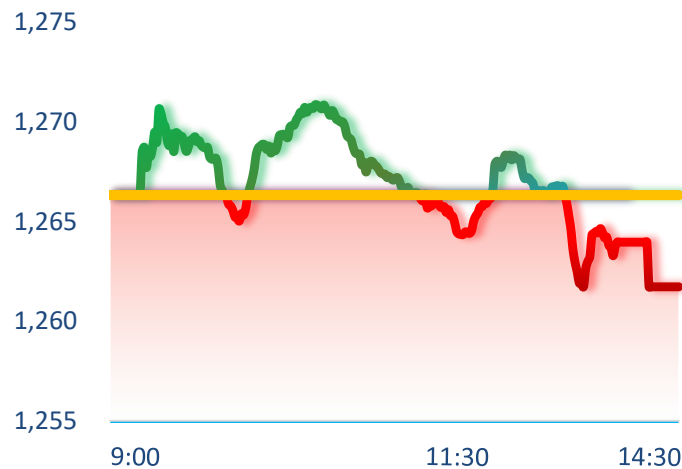
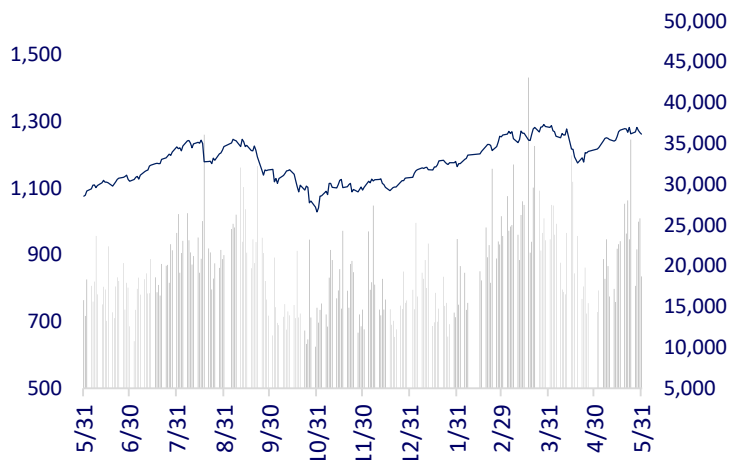
DJIA and S&P 500 rebounded in the final trading session of May. Salesforce and UnitedHealth stocks rose 7.5% and 2.8% respectively, fuelling the DJIA to achieve this result. Over the past month, the DJIA gained 2.3% and the S&P 500 rose 4.8%. The Nasdaq Composite rose 6.8%, recording its best performance since November 2023.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	3.40%	0	-20
Deposit interest 12M	4.60%	0	-20
5 year-Gov. Bond	2.48%	-5	60
10 year-Gov. Bond	2.82%	-4	64
USD/VND	25,467	0.01%	3.90%
EUR/VND	28,453	0.04%	3.93%
CNY/VND	3,584	0.03%	3.11%

Crude oil prices fell slightly in in June 3rd trading session, even as OPEC+ agreed to extend the production cut deal to 2025 last weekend, as the group seeks to shore up the market amid weak demand growth, high interest rates and rising U.S. output.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,261.72	-0.36%	11.49%
HNX	243.09	-0.38%	5.70%
VN30	1,275.97	-0.26%	12.75%
UPCOM	95.88	0.08%	9.48%
Net Foreign buy (B)	-1,532.17		
Total trading value (B)	21,195.02	-32.55%	12.16%

On the May 31 session, proprietary traders net bought more than VND228 billion, mainly including HPG VND63.5 billion.

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- PMI maintained above 50 for the second consecutive month, with new orders continuing to increase;
- Deposits by the public citizens at banks reached a record high;
- Gold prices on June 3rd: Relatively stable at the start of the week;
- Houthi blocked the Red Sea, costs increased by 250%, the world awaits a new route;
- Home prices in China rose for the 9th consecutive month;
- Cambodia fights the 'dollarization' of its economy with digital currency.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
IDC	6/3/2024	6/4/2024	6/19/2024	Cash		2,500
VGL	6/3/2024	6/4/2024	6/26/2024	Cash		1,500
TVS	6/3/2024	6/4/2024		Stock	100:10	
SBA	6/3/2024	6/4/2024	7/4/2024	Cash		500
PLC	6/4/2024	6/5/2024	6/21/2024	Cash		1,200
NTH	6/4/2024	6/5/2024	6/20/2024	Cash		1,500
PLC	6/4/2024	6/5/2024	6/21/2024	Cash		1,200