

GLOBAL MARKET		1D	YTD
DJIA	38,571.03	-0.30%	2.27%
S&P500	5,283.40	0.11%	11.40%
NASDAQ	16,828.67	0.56%	13.97%
VIX	13.11	1.47%	-0.68%
FTSE 100	8,262.75	-0.15%	7.01%
DAX	18,608.16	0.60%	10.97%
CAC40	7,998.02	0.06%	6.20%
Brent oil (\$/barrel)	78.02	-3.94%	1.29%
Gold (\$/ounce)	2,347.60	0.80%	13.04%

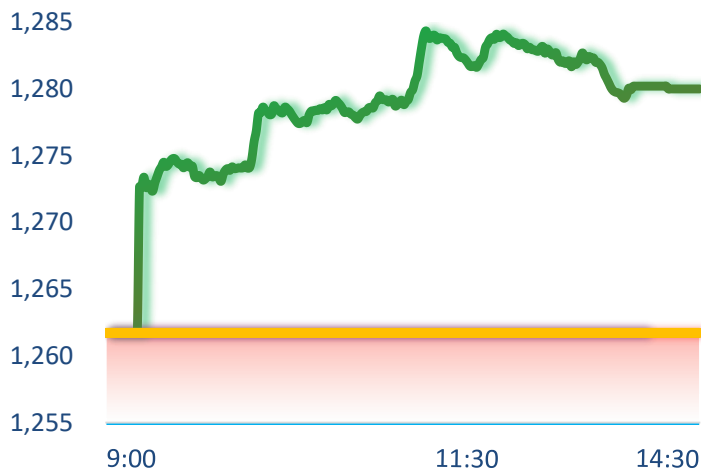
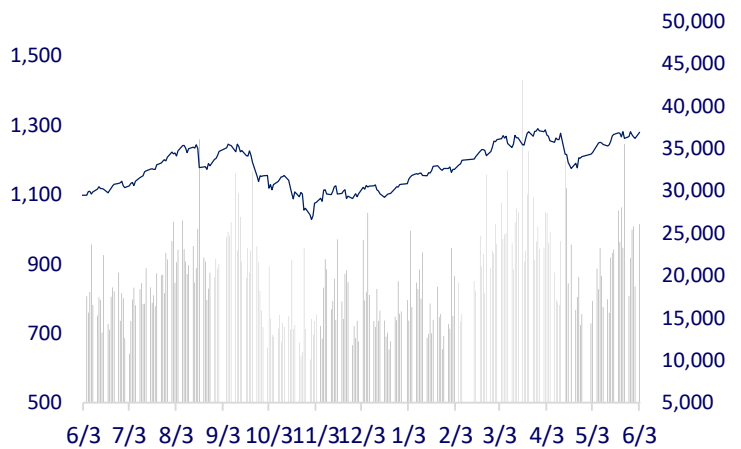
S&P 500 and the Nasdaq finished higher after paring earlier losses on the session, while the Dow lost ground. Technology stocks were the biggest gainers, while energy equities were the biggest drag. Markets had weighed data showing U.S. manufacturing activity had slowed for the second straight month, raising concerns of weakening economic growth. A glitch at the New York Stock Exchange briefly caused trading halts in dozens of equities.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	3.90%	50	30
Deposit interest 12M	4.60%	0	-20
5 year-Gov. Bond	2.38%	-10	50
10 year-Gov. Bond	2.82%	0	64
USD/VND	25,458	-0.02%	3.87%
EUR/VND	28,586	1.21%	4.42%
CNY/VND	3,583	-0.03%	3.08%

Crude oil prices fell around 3% in Monday's trading session on June 3rd, hitting the lowest level in nearly 4 months, as investors were concerned that OPEC+'s complex production decision could lead to higher supply by the end of the year amid sluggish demand growth.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,280.00	1.45%	13.10%
HNX	244.72	0.67%	6.40%
VN30	1,297.78	1.71%	14.68%
UPCOM	96.93	1.10%	10.68%
Net Foreign buy (B)	-225.01		
Total trading value (B)	28,839.98	36.07%	52.62%

On the June 3rd session, proprietary traders net bought more than VND228 billion, mainly including FPT VND42 billion, MWG VND40 billion.

**VNINDEX - INTRADAY**

**VNINDEX (1Y)**

**SELECTED NEWS**

- Banks selling SJC gold for the 1st day: Many sales points ran out of stock early, promised to resume transactions tomorrow;
- Investors buying land plots need to pay attention to this important regulation;
- Prime Minister approved a "special" order for 3 expressway projects worth nearly 32,000 billion VND passing through Vietnam's narrowest province;
- 'Meme stock' fever is heating up Wall Street again: One post can drive the price up over 70% in a single session;
- Asia-Pacific airlines are in their 'cash cow' season;
- A cautious sentiment is enveloping the currency market after the release of the U.S. inflation report.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
PLC	6/4/2024	6/5/2024	6/21/2024	Cash		1,200
NTH	6/4/2024	6/5/2024	6/20/2024	Cash		1,500
PLC	6/4/2024	6/5/2024	6/21/2024	Cash		1,200
EVE	6/5/2024	6/6/2024	6/14/2024	Cash		500
HNB	6/5/2024	6/6/2024	7/10/2024	Cash		650