

GLOBAL MARKET		1D	YTD
DJIA	38,711.29	0.36%	2.64%
S&P500	5,291.34	0.15%	11.57%
NASDAQ	16,857.05	0.17%	14.16%
VIX	13.16	0.38%	-0.30%
FTSE 100	8,232.04	-0.37%	6.61%
DAX	18,405.64	-1.09%	9.76%
CAC40	7,937.90	-0.75%	5.40%
Brent oil (\$/barrel)	77.43	-0.76%	0.53%
Gold (\$/ounce)	2,327.60	-0.85%	12.08%

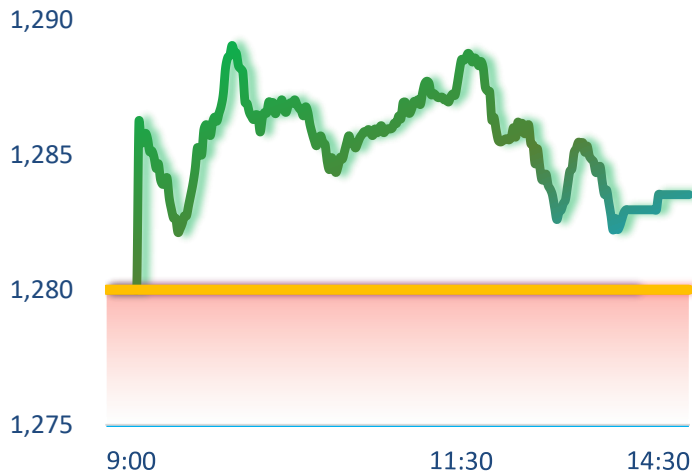
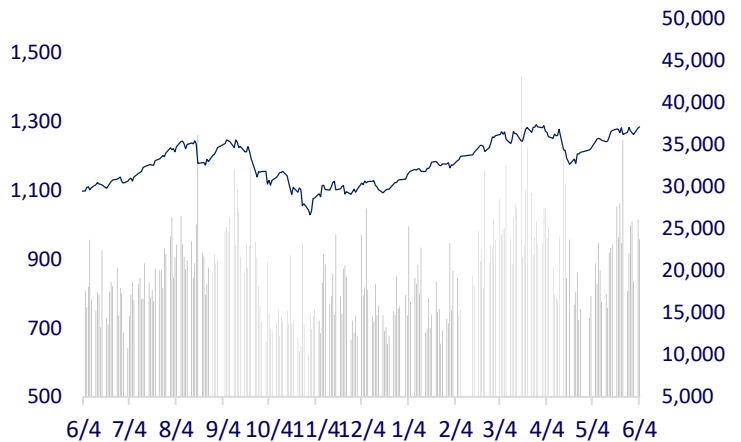
All three main US stock indexes recorded positive results after Treasury bond yields dropped to about 4.33%, the lowest level in nearly two months. Equities in real estate and consumer staples sectors advanced ahead of others, while materials and energy stocks were the biggest losers.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.09%	19	49
Deposit interest 12M	4.60%	0	-20
5 year-Gov. Bond	2.46%	8	58
10 year-Gov. Bond	2.81%	-1	63
USD/VND	25,453	-0.02%	3.85%
EUR/VND	28,484	-0.20%	4.05%
CNY/VND	3,580	0.06%	2.99%

Brent oil prices continued to fall more than 1% on June 4 due to skepticism about OPEC+'s decision to increase supply by the end of this year, in the context of global demand weakening.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,283.52	0.27%	13.41%
HNX	244.32	-0.16%	6.23%
VN30	1,300.99	0.25%	14.97%
UPCOM	97.00	0.07%	10.76%
Net Foreign buy (B)	-159.10		
Total trading value (B)	26,711.77	-7.38%	41.36%

On June 4th session, proprietary traders net sold more than VND193.32 billion, mainly including HPG VND94 billion, VNM VND79 billion.

**VNINDEX - INTRADAY**

**VNINDEX (1Y)**

**SELECTED NEWS**

- Overview of the construction progress of Ring Road 4 passing through Thuan Thanh town and Gia Binh district, Bac Ninh;
- Head of the Foreign Exchange Management Department warned the public to be very cautious when buying gold;
- Pepper prices continued to rise sharply due to limited supply;
- Indian election results were shocking, with Modi's party losing its majority in parliament;
- China created a 'shocking' type of chip which helps machinery have human-like awareness and process dangerous situations 300 times faster;
- Unable to join the EU, Turkey is turning to BRICS to boost its economy.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
EVE	6/5/2024	6/6/2024	6/14/2024	Cash		500
HNB	6/5/2024	6/6/2024	7/10/2024	Cash		650
VIP	6/6/2024	6/7/2024	6/27/2024	Cash		1,000
SKG	6/6/2024	6/7/2024	6/20/2024	Cash		500
DKC	6/7/2024	6/10/2024	7/1/2024	Cash		1,300
PHP	6/7/2024	6/10/2024	6/28/2024	Cash		400
MLC	6/7/2024	6/10/2024	6/28/2024	Cash		1,300