MORNING BRIEF

6/6/2024



GLOBAL MARKET		1D	YTD
DJIA	38,807.33	0.25%	2.90%
S&P500	5,354.03	1.18%	12.89%
NASDAQ	17,187.90	1.96%	16.40%
VIX	12.63	-4.03%	-4.32%
FTSE 100	8,246.95	0.18%	6.80%
DAX	18,575.94	0.93%	10.77%
CAC40	8,006.57	0.87%	6.32%
Brent oil (\$/barrel)	78.73	1.68%	2.21%
Gold (\$/ounce)	2,367.02	1.69%	13.98%

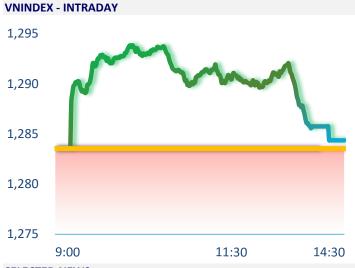
S&P 500 and Nasdaq Composite set new records thanks to the rise of technology stocks, led by Nvidia as this stock increased more than 5%. Nvidia's market cap was recorded at USD3,011 billion, surpassing Apple and became the second largest enterprise in the world. Meta (Facebook) shares also increased by 3.8%.

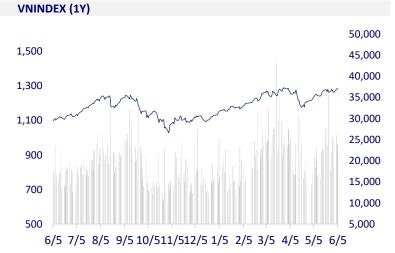
VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.00%	-9	40
Deposit interest 12M	4.60%	0	-20
5 year-Gov. Bond	2.46%	0	58
10 year-Gov. Bond	2.83%	2	65
USD/VND	25,453	-0.02%	3.85%
EUR/VND	28,511	0.09%	4.15%
CNY/VND	3,578	-0.06%	2.93%

Global gold prices, after a sell-off session, turned up sharply today. Domestic SJC gold prices continued to decrease VND1 million/tael on the morning of June 6, currently reaching nearly VND78 million/tael.



On June 5th session, proprietary traders net bought more than VND436.42 billion, mainly including MWG VND130 billion, VPB VND110 billion.





SELECTED NEWS

Crypto assets worth up to USD120 billion are flowing into Vietnam;

Trying to buy SJC gold, many people are making heavy losses;

Bank interest rates continue to 'inch' up;

The US and Europe are on the path to aligning their monetary policies;

Russia officially surpassed Japan to become the world's 4th largest economy by PPP;

6 potential economic shocks that could 'shake up' 2024 summer.

	FND	

EVENT CALENDAR						
Ticker	Ex-right Date	Last register Date	Exercise Date	Туре	Rate	Value
VIP	6/6/2024	6/7/2024	6/27/2024	Cash		1,000
SKG	6/6/2024	6/7/2024	6/20/2024	Cash		500
DKC	6/7/2024	6/10/2024	7/1/2024	Cash		1,300
PHP	6/7/2024	6/10/2024	6/28/2024	Cash		400
MLC	6/7/2024	6/10/2024	6/28/2024	Cash		1,300

PINETREE SECURITIES CORPORATION