

GLOBAL MARKET		1D	YTD
DJIA	38,886.17	0.20%	3.11%
S&P500	5,352.96	-0.02%	12.86%
NASDAQ	17,173.12	-0.09%	16.30%
VIX	12.58	-0.40%	-4.70%
FTSE 100	8,285.34	0.47%	7.30%
DAX	18,652.67	0.41%	11.23%
CAC40	8,040.12	0.42%	6.76%
Brent oil (\$/barrel)	79.99	1.60%	3.85%
Gold (\$/ounce)	2,372.38	0.23%	14.23%

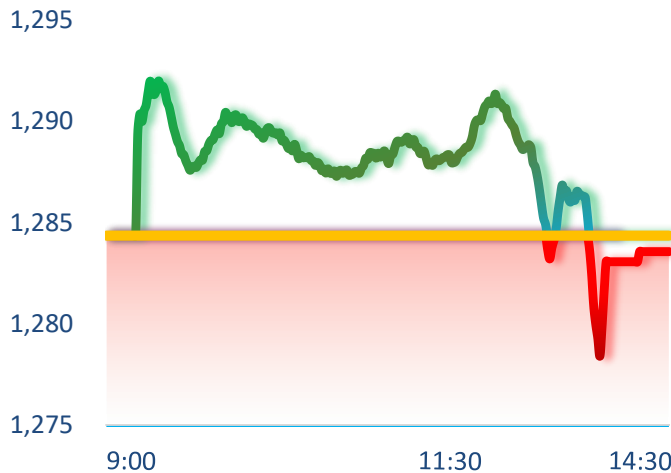
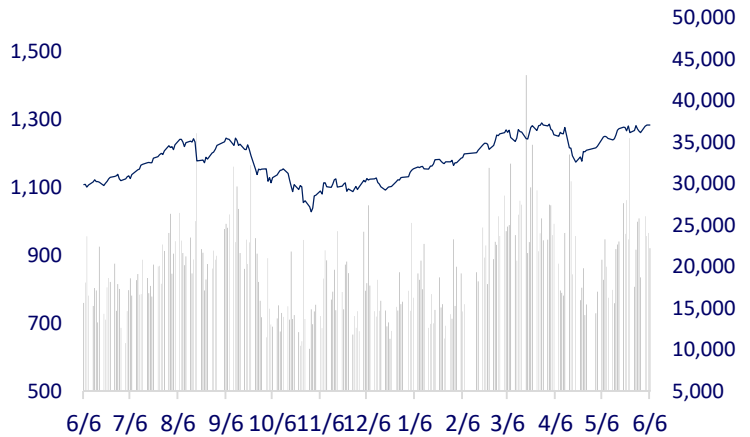
All three main US stock indexes were almost flat as the market was still waiting for May jobs report to be released on June 7. Wall Street is looking for signs of a weakening labor market, supporting the prospect of interest rate cuts from the FED. European Central Bank (ECB) officially lowered interest rates from a record level of 4% to 3.75% as predicted by investors.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.08%	8	48
Deposit interest 12M	4.60%	0	-20
5 year-Gov. Bond	2.43%	-3	55
10 year-Gov. Bond	2.76%	-7	58
USD/VND	25,453	0.00%	3.85%
EUR/VND	28,511	0.00%	4.15%
CNY/VND	3,579	0.03%	2.96%

Brent oil prices increased 2% on June 6 after the ECB reduced interest rates and the market hopes that FED will follow suit. Similarly, global gold prices increased to a 2-week high. Meanwhile, domestic SJC gold price continuously dropped sharply after state-owned commercial banks opened direct gold sales to citizens.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,283.56	-0.06%	13.42%
HNX	244.18	-0.13%	6.17%
VN30	1,302.28	0.20%	15.08%
UPCOM	98.32	0.88%	12.26%
Net Foreign buy (B)	-803.56		
Total trading value (B)	24,977.71	-9.80%	32.18%

On June 6th session, proprietary traders net sold VND6.5 billion, mainly including FPT VND44.5 billion, FUEVFVND VND37 billion.

**VNINDEX - INTRADAY**

**VNINDEX (1Y)**

**SELECTED NEWS**

- Pepper prices may maintain increasing momentum in the near future;
- Real estate market: Cash flow "back to the North";
- Decree on tax extension and reduction of car registration fees will be issued in June;
- ECB cut interest rates for the first time since 2019;
- Many central banks planed to increase their USD reserves;
- Russia's economy is growing too hot.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
DKC	6/7/2024	6/10/2024	7/1/2024	Cash		1,300
PHP	6/7/2024	6/10/2024	6/28/2024	Cash		400
MLC	6/7/2024	6/10/2024	6/28/2024	Cash		1,300
NNT	6/10/2024	6/11/2024	7/1/2024	Cash		4,700
DHC	6/10/2024	6/11/2024	6/28/2024	Cash		1,000
DRC	6/10/2024	6/11/2024	6/28/2024	Cash		700