

GLOBAL MARKET		1D	YTD
DJIA	38,798.99	-0.22%	2.87%
S&P500	5,346.99	-0.11%	12.74%
NASDAQ	17,129.90	-0.25%	16.01%
VIX	12.22	-2.86%	-7.42%
FTSE 100	8,245.37	-0.48%	6.78%
DAX	18,555.39	-0.52%	10.65%
CAC40	8,001.80	-0.48%	6.25%
Brent oil (\$/barrel)	79.78	-0.26%	3.58%
Gold (\$/ounce)	2,296.84	-3.18%	10.60%

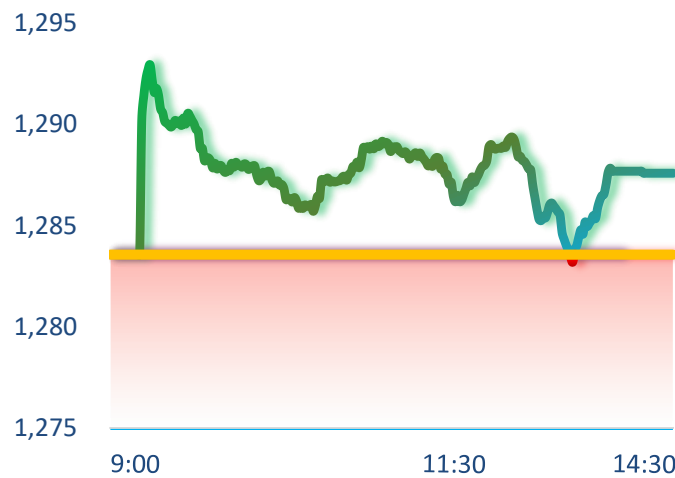
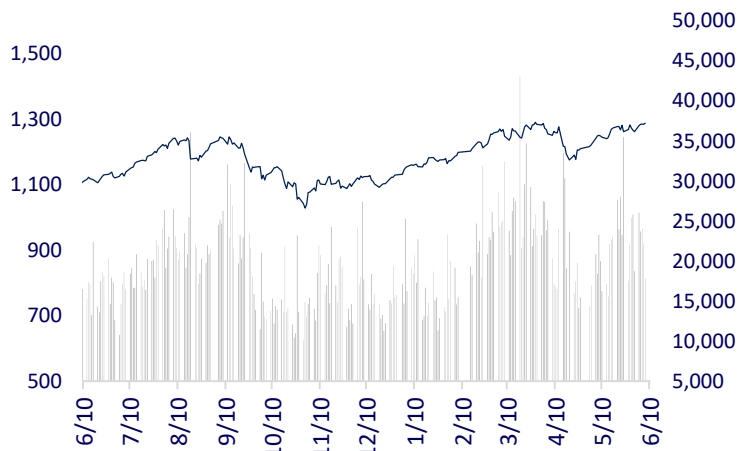
Wall Street fell slightly after a stronger-than-expected jobs report. Specifically, the US jobs report said the economy added 272,000 jobs in May, higher than the Dow Jones forecast of 190,000 jobs and the increase of 175,000 jobs in April 2024. Average hourly earnings rose 0.4% last month and were up 4.1% compared to the same period last year. However, even with the increase in jobs, the unemployment rate still rose to 4%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.10%	2	50
Deposit interest 12M	4.60%	0	-20
5 year-Gov. Bond	2.42%	-1	54
10 year-Gov. Bond	2.71%	-5	53
USD/VND	25,453	0.00%	3.85%
EUR/VND	28,190	-1.13%	2.97%
CNY/VND	3,572	-0.20%	2.76%

Gold prices fell sharply on Friday (07/06), after a stronger-than-expected US jobs report dashed expectations of an early Fed rate cut. Adding to the negative sentiment was China's decision to stop buying gold in May 2024.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,287.58	0.31%	13.77%
HNX	244.99	0.33%	6.52%
VN30	1,308.03	0.44%	15.59%
UPCOM	98.86	0.55%	12.88%
Net Foreign buy (B)	-506.93		
Total trading value (B)	20,586.10	-17.58%	8.94%

On June 7, proprietary traders net bought VND170 billion, mainly including HPG VND53 billion, VPB VND28 billion, TCB VND19 billion,...

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- 85 grid projects were energized and started in the first 5 months of the year;
- Budget revenue from import and export increased by 11.3%;
- Hanoi and Ho Chi Minh City are among the fastest growing in the world;
- Canada's economy is likely to recover in the second half of this year;
- Global clean energy investment is expected to reach USD2 trillion by 2024;
- Spot container shipping rates are expected to continue to increase in June.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
NNT	6/10/2024	6/11/2024	7/1/2024	Cash		4,700
DHC	6/10/2024	6/11/2024	6/28/2024	Cash		1,000
DRC	6/10/2024	6/11/2024	6/28/2024	Cash		700
SCS	6/10/2024	6/11/2024	6/26/2024	Cash		3,000
QNP	6/11/2024	6/12/2024	7/12/2024	Cash		1,200
DPG	6/11/2024	6/12/2024	7/5/2024	Cash		1,000
BMI	6/11/2024	6/12/2024	6/28/2024	Cash		500
TCM	6/11/2024	6/12/2024		Stock	100:10	