

| GLOBAL MARKET | | 1D | YTD |
|-----------------------|-----------|--------|--------|
| DJIA | 38,868.04 | 0.18% | 3.06% |
| S&P500 | 5,360.79 | 0.26% | 13.03% |
| NASDAQ | 17,192.66 | 0.37% | 16.43% |
| VIX | 12.74 | 4.26% | -3.48% |
| FTSE 100 | 8,228.48 | -0.20% | 6.57% |
| DAX | 18,488.33 | -0.36% | 10.25% |
| CAC40 | 7,893.98 | -1.35% | 4.82% |
| Brent oil (\$/barrel) | 81.68 | 2.38% | 6.04% |
| Gold (\$/ounce) | 2,308.26 | 0.50% | 11.15% |

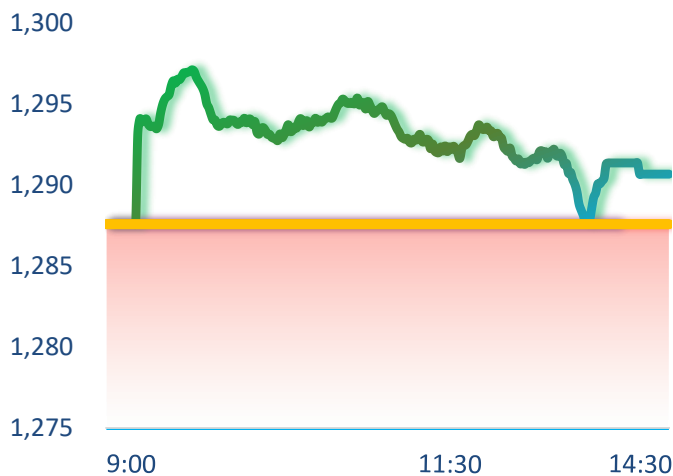
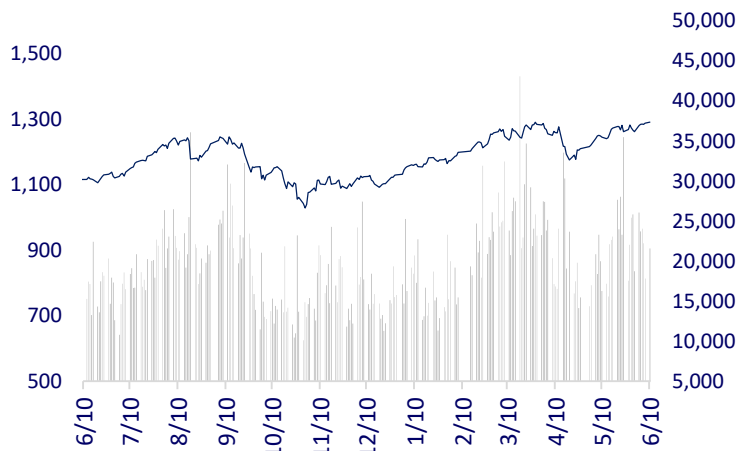
The S&P 500 and Nasdaq Composite closed at fresh record highs on Monday, as Nvidia shares boosted tech stocks and investors awaited the Federal Reserve's interest rate decision. The Fed's latest rate decision and May consumer price index (CPI) data due on June 12 could be key tests for markets, especially after a strong jobs report on June 7 continued to suggest the central bank may hold off on cutting rates.

| VIETNAM ECONOMY | | 1D (bps) | YTD (bps) |
|----------------------|--------|----------|-----------|
| Vnibor | 4.26% | 16 | 66 |
| Deposit interest 12M | 4.60% | 0 | -20 |
| 5 year-Gov. Bond | 2.44% | 2 | 56 |
| 10 year-Gov. Bond | 2.77% | 6 | 59 |
| USD/VND | 25,462 | 0.04% | 3.88% |
| EUR/VND | 28,190 | 0.00% | 2.97% |
| CNY/VND | 3,578 | 0.17% | 2.93% |

Crude oil futures rose more than 2.5% on Monday (June 10), as analysts saw summer fuel demand pushing the market into a supply deficit in the coming weeks.

| VIETNAM STOCK MARKET | | 1D | YTD |
|-------------------------|-----------|--------|--------|
| VN-INDEX | 1,290.67 | 0.24% | 14.04% |
| HNX | 245.58 | 0.24% | 6.78% |
| VN30 | 1,311.10 | 0.23% | 15.86% |
| UPCOM | 99.56 | 0.71% | 13.68% |
| Net Foreign buy (B) | -1,325.20 | | |
| Total trading value (B) | 24,771.75 | 20.33% | 31.09% |

On June 10, proprietary traders net sold VND15 billion, mainly including STB VND30 billion, NLG VND24 billion, DBC VND15 billion,...

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- Imports increase sharply, Vietnam trades deficit in May;
- Accelerating disbursement of public investment capital;
- Many experts propose taxing gold transactions;
- Following the US and Turkey, Europe is about to impose new taxes on electric vehicles from China;
- Policymakers worry that the ECB's hasty action will boost inflation in Europe;
- IEA: Total global energy investment in 2024 is expected to exceed USD3,000 billion.

EVENT CALENDAR

| Ticker | Ex-right Date | Last register Date | Exercise Date | Type | Rate | Value |
|--------|---------------|--------------------|---------------|-------|-------------|-------|
| QNP | 6/11/2024 | 6/12/2024 | 7/12/2024 | Cash | | 1,200 |
| DPG | 6/11/2024 | 6/12/2024 | 7/5/2024 | Cash | | 1,000 |
| BMI | 6/11/2024 | 6/12/2024 | 6/28/2024 | Cash | | 500 |
| TCM | 6/11/2024 | 6/12/2024 | | Stock | 100:10 | |
| FPT | 6/12/2024 | 6/13/2024 | 6/20/2024 | Cash | | 1,000 |
| KDC | 6/13/2024 | 6/14/2024 | | Stock | 100:8.42434 | |
| BFC | 6/13/2024 | 6/14/2024 | 6/28/2024 | Cash | | 2,000 |
| VCG | 6/14/2024 | 6/17/2024 | | Stock | 100:12 | |