MORNING BRIEF

6/12/2024

GLOBAL MARKET

AILD	38,747.74	-0.31%	2.74%
S&P500	5,375.32	0.27%	13.34%
NASDAQ	17,343.84	0.88%	17.46%
VIX	12.85	0.86%	-2.65%
FTSE 100	8,147.81	-0.98%	5.52%
DAX	18,372.39	-0.66%	9.56%
CAC40	7,789.21	-1.33%	3.43%
Brent oil (\$/barrel)	82.14	0.56%	6.64%
Gold (\$/ounce)	2,312.07	0.17%	11.33%

1D

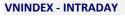
YTD

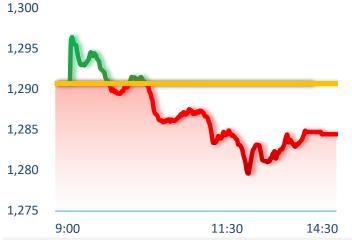
The S&P 500 and Nasdaq Composite rose to fresh record closing highs on Tuesday (June 11), led by Apple shares as the iPhone maker's stock surged to an all-time high. Apple shares hit their first record since December 2023, soaring nearly 7.3%. Nvidia shares fell 0.7%.

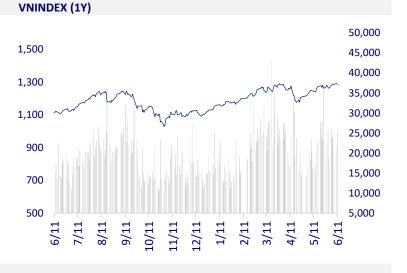
VIETNAM ECONOMY		1D (bps)	YTD (bps)	
Vnibor	4.49%	23	89	Go
Deposit interest 12M	4.60%	0	-20	inv
5 year-Gov. Bond	2.45%	1	57	Fe
10 year-Gov. Bond	2.77%	0	59	
USD/VND	25,462	0.03%	3.88%	
EUR/VND	28,115	-0.08%	2.70%	
CNY/VND	3,578	-0.03%	2.93%	
VIETNAM STOCK MARKET		1D	YTD	
VN-INDEX	1,284.41	-0.49%	13.49%	Or
HNX	246.41	0.34%	7.14%	ind
VN30	1,308.30	-0.21%	15.61%	bil
UPCOM	98.95	-0.61%	12.98%	
Net Foreign buy (B)	-1,871.32			
Total trading value (B)	28,752.09	16.07%	52.16%	

Gold prices edged up on Tuesday (June 11) despite a stronger dollar, as investors awaited key US inflation data and the conclusion of the Federal Reserve's two-day policy meeting on June 12.

On June 11, proprietary traders net bought VND68 billion, mainly including HPG VND43 billion, MSN VND34 billion, MWG VND25 billion,...







SELECTED NEWS

Maritime Administration issues urgent instructions on sharp increase in shipping rates;

BlackRock is about to close the iShares ETF fund that is investing heavily in Vietnamese stocks;

Shipping lines suddenly waive shipping rates from Vietnam to China;

OPEC maintains its forecast for oil demand growth in 2024;

EU expected to announce tariff plans for Chinese electric vehicles this week;

ECB may keep interest rates unchanged in upcoming meetings.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Туре	Rate	Value
FPT	6/12/2024	6/13/2024	6/20/2024	Cash		1,000
KDC	6/13/2024	6/14/2024		Stock	100:8.42434	
BFC	6/13/2024	6/14/2024	6/28/2024	Cash		2,000
VCG	6/14/2024	6/17/2024		Stock	100:12	
ORS	6/14/2024	6/17/2024		Stock	100:12	
GTA	6/17/2024	6/18/2024	6/28/2024	Cash		550
NBC	6/17/2024	6/18/2024	8/15/2024	Cash		800
LIX	6/20/2024	6/21/2024	7/3/2024	Cash		2,000
PINETREE SECURITIES	CORPORATION					