

GLOBAL MARKET		1D	YTD
DJIA	38,712.21	-0.09%	2.64%
S&P500	5,421.03	0.85%	14.30%
NASDAQ	17,610.79	1.54%	19.27%
VIX	12.04	-6.30%	-8.79%
FTSE 100	8,215.48	0.83%	6.40%
DAX	18,644.27	1.48%	11.18%
CAC40	7,864.70	0.97%	4.43%
Brent oil (\$/barrel)	82.25	0.13%	6.78%
Gold (\$/ounce)	2,314.56	0.11%	11.45%

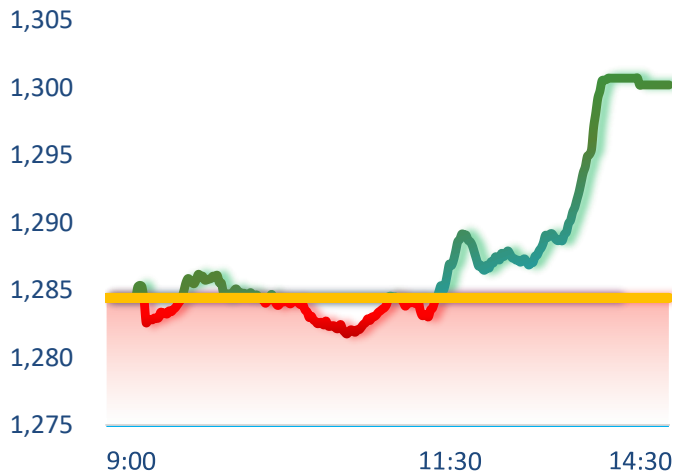
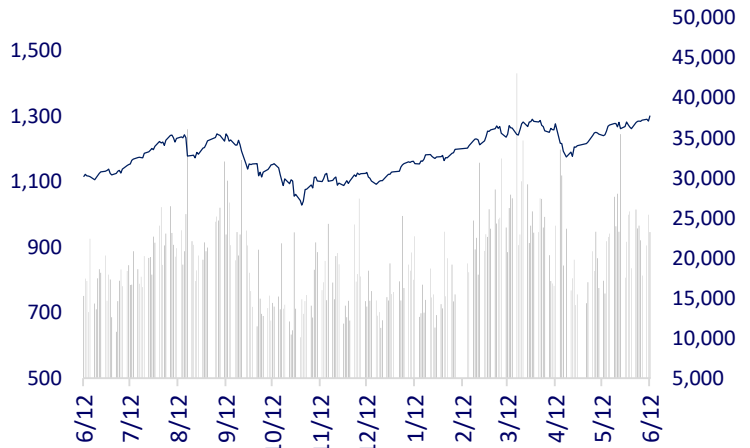
The S&P 500 index rose to a record high on Wednesday (June 12), following the latest policy announcement from the US Federal Reserve (Fed) and inflation data in May showing that inflation is falling. Specifically, the consumer price index (CPI) in May was unchanged from the previous month, lower than the forecast of a 0.1% increase from Dow Jones. However, the latest forecast from the Fed shows that there will be only one interest rate cut this year.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.57%	8	97
Deposit interest 12M	4.60%	0	-20
5 year-Gov. Bond	2.40%	-5	52
10 year-Gov. Bond	2.78%	1	60
USD/VND	25,457	-0.02%	3.86%
EUR/VND	28,324	0.74%	3.46%
CNY/VND	3,582	0.11%	3.05%

Gold prices pared gains on Wednesday (June 12) after the US Federal Reserve (Fed) said it saw only one interest rate cut this year, citing persistently high inflation.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,300.19	1.23%	14.89%
HNX	248.31	0.77%	7.97%
VN30	1,331.81	1.80%	17.69%
UPCOM	99.14	0.19%	13.20%
Net Foreign buy (B)	-536.51		
Total trading value (B)	26,258.18	-8.67%	38.96%

On June 12, proprietary traders net sold VND288 billion, mainly including HPG VND179 billion, SSI VND91 billion, MBB VND67 billion,...

**VNINDEX - INTRADAY**

**VNINDEX (1Y)**

**SELECTED NEWS**

- Tens of thousands of billions are waiting to be spent on highway projects;
- The Ring Road 4 project - Capital Region is still stuck in site clearance;
- Ho Chi Minh City and Hanoi are among the Top 15 fastest growing cities in global;
- The European Union announced a tax rate of up to 38% on Chinese electric vehicles;
- The Fed unexpectedly predicted that there would be only 1 interest rate cut this year;
- Apple surpassed Microsoft to become the company with the largest capitalization value in the world.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
KDC	6/13/2024	6/14/2024		Stock	100:8.42434	
BFC	6/13/2024	6/14/2024	6/28/2024	Cash		2,000
VCG	6/14/2024	6/17/2024		Stock	100:12	
ORS	6/14/2024	6/17/2024		Stock	100:12	
GTA	6/17/2024	6/18/2024	6/28/2024	Cash		550
NBC	6/17/2024	6/18/2024	8/15/2024	Cash		800
LIX	6/20/2024	6/21/2024	7/3/2024	Cash		2,000