

GLOBAL MARKET		1D	YTD
DJIA	38,647.10	-0.17%	2.47%
S&P500	5,433.74	0.23%	14.57%
NASDAQ	17,655.90	0.26%	19.57%
VIX	11.94	-0.83%	-9.55%
FTSE 100	8,163.67	-0.63%	5.73%
DAX	18,263.94	-2.04%	8.91%
CAC40	7,708.02	-1.99%	2.35%
Brent oil (\$/barrel)	82.34	0.11%	6.90%
Gold (\$/ounce)	2,303.70	-0.47%	10.93%

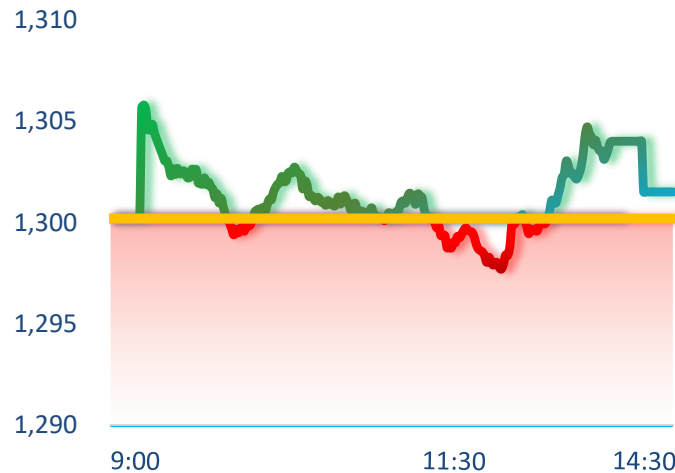
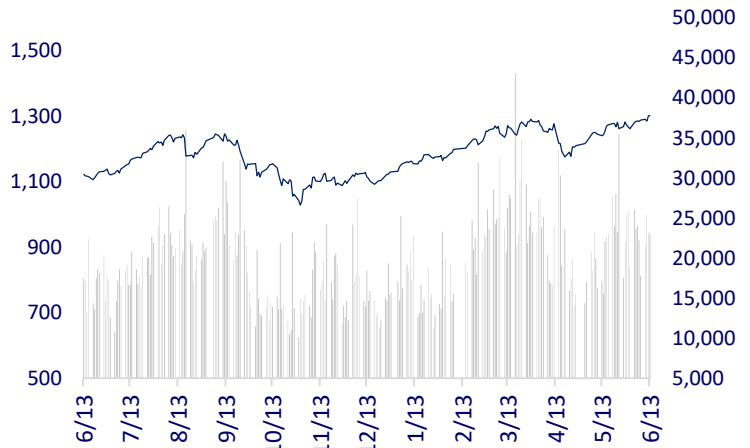
The S&P 500 rose on Thursday (June 13) to continue to surpass the record for the fourth consecutive time, as data showed that inflationary pressures are easing. The US producer price index (PPI) in May fell 0.2% compared to the previous month, in sharp contrast to the forecast of economists participating in the Dow Jones poll.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.60%	3	100
Deposit interest 12M	4.60%	0	-20
5 year-Gov. Bond	2.38%	-2	50
10 year-Gov. Bond	2.70%	-8	52
USD/VND	25,461	-0.02%	3.88%
EUR/VND	28,163	-0.57%	2.87%
CNY/VND	3,578	-0.11%	2.93%

Gold prices continued to fall on Thursday (June 13), after US producer price index (PPI) data came in lower than expected and analysts attributed the fall to profit-taking.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,301.51	0.10%	15.00%
HNX	248.36	0.02%	7.99%
VN30	1,333.85	0.15%	17.87%
UPCOM	99.02	-0.12%	13.06%
Net Foreign buy (B)	-1,405.29		
Total trading value (B)	25,778.76	-1.83%	36.42%

On June 13, proprietary traders net bought VND417 billion, mainly including FPT VND112 billion, KOS VND90 billion, HPG VND61 billion, STB VND41 billion,...

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- EVN completes and puts into operation 45 power grid projects;
- Hanoi: Considers development plan for Hoa Lac High-Tech Park;
- Fubon ETF may disburse an additional VND4,000 billion to buy Vietnamese stocks;
- The euro's global foreign exchange holdings are declining;
- China's declining demand for grain is affecting some exporting countries;
- The Fed is expected to have one interest rate cut this year and four times by 2025.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
VCG	6/14/2024	6/17/2024		Stock	100:12	
ORS	6/14/2024	6/17/2024		Stock	100:12	
GTA	6/17/2024	6/18/2024	6/28/2024	Cash		550
NBC	6/17/2024	6/18/2024	8/15/2024	Cash		800
LIX	6/20/2024	6/21/2024	7/3/2024	Cash		2,000