MORNING BRIEF

6/17/2024



GLOBAL MARKET		1D	YTD
DJIA	38,589.16	-0.15%	2.32%
S&P500	5,431.60	-0.04%	14.52%
NASDAQ	17,688.88	0.12%	19.80%
VIX	12.66	6.03%	-4.09%
FTSE 100	8,146.86	-0.21%	5.51%
DAX	18,002.02	-1.43%	7.35%
CAC40	7,503.27	-2.66%	-0.37%
Brent oil (\$/barrel)	82.40	0.07%	6.98%
Gold (\$/ounce)	2,326.86	1.01%	12.04%

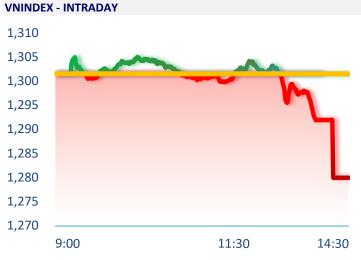
The Nasdaq nudged up to notch its fifth straight record closing high on Friday following gains in Adobe and other technology-related shares. Adobe shares jumped 14.5% a day after the company raised its annual revenue forecast on more demand for its artificial intelligence-powered software. European stocks tumbled on Friday, with investors still spooked by the possibility of victory for the populist.

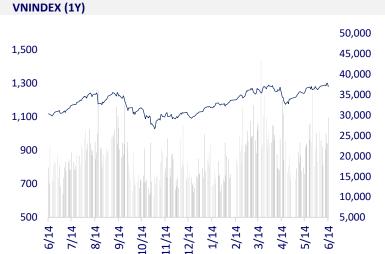
VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.45%	-15	85
Deposit interest 12M	4.60%	0	-20
5 year-Gov. Bond	2.41%	3	53
10 year-Gov. Bond	2.75%	5	57
USD/VND	25,471	0.05%	3.92%
EUR/VND	28,068	-0.34%	2.53%
CNY/VND	3,578	-0.11%	2.93%

The US dollar was firm on Monday as the euro hovered near a more than one-month low amid continued concerns about the political outlook in Europe. Investors have been contemplating the risk of a budget crisis at the heart of the euro area, as far right and leftist parties gain momentum ahead of France's surprise parliamentary election, pressuring President Emmanuel Macron's centrist administration.

VIETNAM STOCK MARKET	1D	YTD	
VN-INDEX	1,279.91	-1.66%	13.09%
HNX	243.97	-1.77%	6.08%
VN30	1,316.46	-1.30%	16.33%
UPCOM	98.05	-0.98%	11.95%
Net Foreign buy (B)	-584.68		
Total trading value (B)	33,132.16	28.53%	75.33%

On June 14, proprietary traders net bought VND293 billion, mainly including VNM VND57 billion, KOS VND48 billion, MCH VND44 billion, etc.





SELECTED NEWS

US shrimp consumption may recover slightly in the third quarter;

Gold ring prices continue to increase;

Rubber exports to China decreased sharply;

Euro 2024 tourism to bring USD1 billion to Germany;

ASF spreads to new region in South Korea;

Bill Gates says he's ready to put billions into nuclear power.

EVENT CALENDAR Ticker **Exercise Date** Value **Ex-right Date Last register Date** Type Rate **GTA** 6/17/2024 6/18/2024 6/28/2024 Cash 550 **NBC** 6/17/2024 6/18/2024 8/15/2024 Cash 800 LIX 6/21/2024 7/3/2024 6/20/2024 Cash 2,000 HTG 6/27/2024 6/28/2024 7/26/2024 Cash 1,000 PTP 6/27/2024 6/28/2024 7/15/2024 Cash 650 VDP 6/28/2024 100:20 6/27/2024 Stock

PINETREE SECURITIES CORPORATION