

GLOBAL MARKET		1D	YTD
DJIA	38,778.10	0.49%	2.82%
S&P500	5,473.23	0.77%	15.40%
NASDAQ	17,857.02	0.95%	20.93%
VIX	12.75	0.71%	-3.41%
FTSE 100	8,142.15	-0.06%	5.45%
DAX	18,068.21	0.37%	7.75%
CAC40	7,571.57	0.91%	0.54%
Brent oil (\$/barrel)	84.29	2.29%	9.43%
Gold (\$/ounce)	2,321.93	-0.21%	11.81%

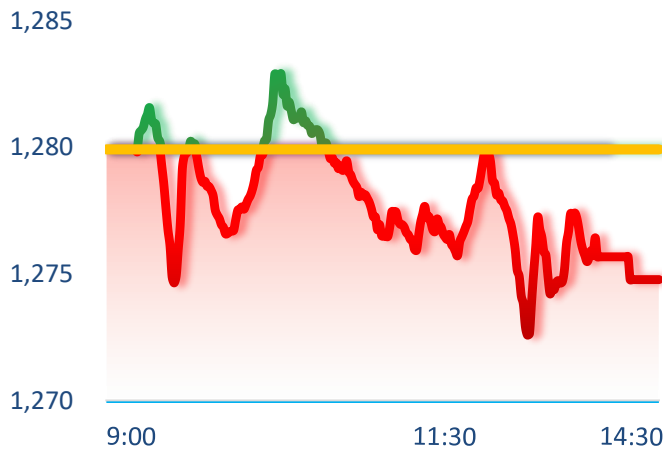
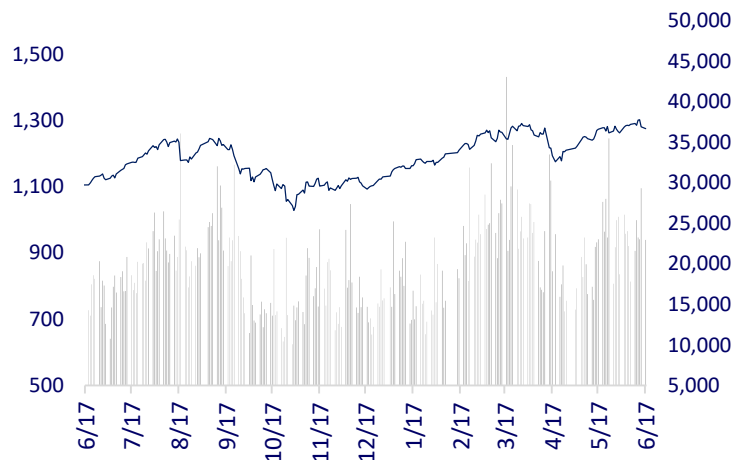
The S&P 500 and Nasdaq scored record closing highs on Monday as technology shares rallied on enthusiasm over artificial intelligence ahead of this week's economic data and Federal Reserve officials' speeches that could shed light on monetary policy. Megacaps Apple and Microsoft rebounded from early losses to end 1.97% and 1.31% higher, respectively. Apple shares extended their rally from last week when the company announced new AI features meant to rekindle demand for iPhones.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.40%	-5	80
Deposit interest 12M	4.60%	0	-20
5 year-Gov. Bond	2.38%	-3	50
10 year-Gov. Bond	2.85%	10	67
USD/VND	25,471	0.04%	3.92%
EUR/VND	28,068	-0.36%	2.53%
CNY/VND	3,578	0.00%	2.93%

Oil prices ticked up in early trade on Tuesday, extending gains from the previous session on a stronger demand outlook and investor confidence that OPEC+ producers could pause or reverse plans to raise supplies from the fourth quarter of this year.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,274.77	-0.40%	12.64%
HNX	243.16	-0.33%	5.73%
VN30	1,309.70	-0.51%	15.73%
UPCOM	98.09	0.04%	12.00%
Net Foreign buy (B)	-844.07		
Total trading value (B)	25,522.90	-22.97%	35.07%

On June 17, proprietary traders net bought VND24 billion, mainly including TCB VND78 billion, FUEVFVND VND75 billion, MCH VND32 billion, etc.

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- Steel imports from China hit record in May;
- Stop selling gold directly at banks and SJC Company;
- Extending the deadline for paying taxes and land rent in 2024;
- China launches anti-dumping investigation into EU pork imports;
- Pakistan rice exports hit record following Indian sales ban;
- US manufacturing group calls for stronger protection against Chinese imports.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
LIX	6/20/2024	6/21/2024	7/3/2024	Cash		2,000
HTG	6/27/2024	6/28/2024	7/26/2024	Cash		1,000
PTP	6/27/2024	6/28/2024	7/15/2024	Cash		650
VDP	6/27/2024	6/28/2024		Stock	100:20	
VGT	6/27/2024	6/28/2024	8/9/2024	Cash		300
DDV	6/27/2024	6/28/2024	7/19/2024	Cash		600