

GLOBAL MARKET		1D	YTD
DJIA	38,834.86	0.15%	2.97%
S&P500	5,487.03	0.25%	15.69%
NASDAQ	17,862.23	0.03%	20.97%
VIX	12.30	-3.53%	-6.82%
FTSE 100	8,191.29	0.60%	6.08%
DAX	18,131.97	0.35%	8.13%
CAC40	7,628.85	0.76%	1.30%
Brent oil (\$/barrel)	85.32	1.22%	10.77%
Gold (\$/ounce)	2,329.52	0.33%	12.17%

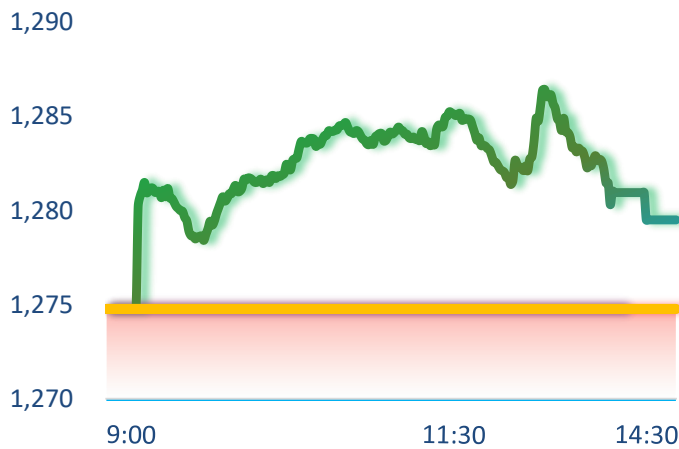
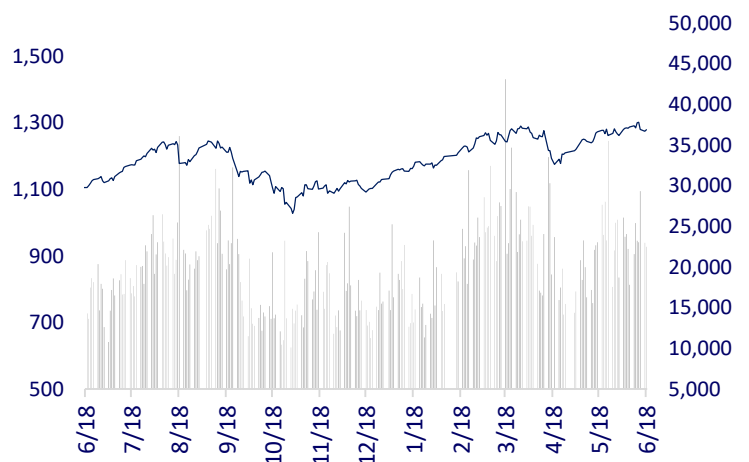
The S&P 500 and Nasdaq closed at record highs on Tuesday, buoyed by Nvidia's continued surge to new peaks, while the Dow ended barely higher in subdued pre-holiday trading following softer-than-expected U.S. retail sales data. Nvidia overtook Microsoft to become the world's most valuable company, ending the day with a market capitalization of USD3.22 trillion.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.26%	-14	66
Deposit interest 12M	4.60%	0	-20
5 year-Gov. Bond	2.42%	4	54
10 year-Gov. Bond	2.74%	-11	56
USD/VND	25,469	-0.01%	3.91%
EUR/VND	28,068	0.01%	2.53%
CNY/VND	3,578	-0.11%	2.93%

Oil rose slightly in early trade on Wednesday as concern over escalating conflict in Europe and the Middle East offset demand worries following an unexpected build in U.S. crude inventories. Brent crude futures and WTI crude for June were up by more than a USD1 in the previous session after a Ukrainian drone strike led to an oil terminal fire at a major Russian port, according to Russian officials and a Ukrainian intelligence source.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,279.50	0.37%	13.06%
HNX	244.43	0.52%	6.28%
VN30	1,309.89	0.01%	15.75%
UPCOM	98.31	0.22%	12.25%
Net Foreign buy (B)	-536.57		
Total trading value (B)	25,063.30	-1.80%	32.63%

On June 18, proprietary traders net bought VND71 billion, mainly including HPG VND85 billion, GEX VND24 billion, etc.

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- The Government requires the State Bank to work with commercial banks to continue reducing lending interest rates;
- The Ministry of Industry and Trade proposes to import construction sand from Cambodia;
- Disbursement of public investment capital has not yet met expectations;
- A new Chinese megaport in South America is rattling the US;
- Coke and dozens of others pledged to quit Russia but they're still there;
- Nvidia overtook Microsoft to become the world's most valuable company.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
LIX	6/20/2024	6/21/2024	7/3/2024	Cash		2,000
HTG	6/27/2024	6/28/2024	7/26/2024	Cash		1,000
PTP	6/27/2024	6/28/2024	7/15/2024	Cash		650
VDP	6/27/2024	6/28/2024		Stock	100:20	
VGT	6/27/2024	6/28/2024	8/9/2024	Cash		300
DDV	6/27/2024	6/28/2024	7/19/2024	Cash		600