

GLOBAL MARKET		1D	YTD
DJIA	38,834.86	0.00%	2.97%
S&P500	5,487.03	0.00%	15.69%
NASDAQ	17,862.23	0.00%	20.97%
VIX	12.48	1.46%	-5.45%
FTSE 100	8,205.11	0.17%	6.26%
DAX	18,067.91	-0.35%	7.74%
CAC40	7,570.20	-0.77%	0.52%
Brent oil (\$/barrel)	85.13	-0.22%	10.52%
Gold (\$/ounce)	2,333.36	0.16%	12.36%

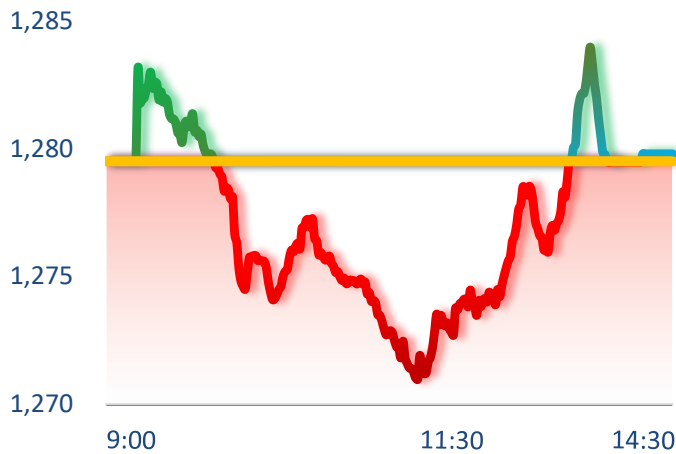
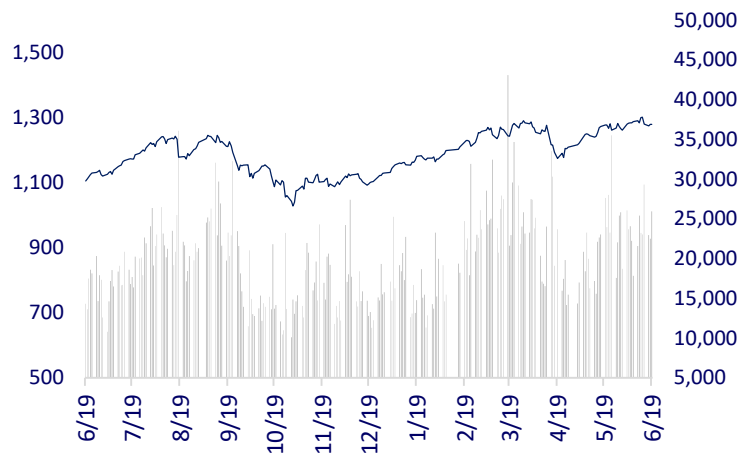
European shares ended lower on Wednesday, pressured by losses in real estate and technology stocks, while UK stocks were buoyed as investors digested its inflation data. Data showed UK inflation returned to its 2% target in May for the first time in nearly three years. U.S markets were closed on Wednesday.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	3.95%	-31	35
Deposit interest 12M	4.60%	0	-20
5 year-Gov. Bond	2.44%	2	56
10 year-Gov. Bond	2.78%	4	60
USD/VND	25,469	-0.01%	3.91%
EUR/VND	28,074	0.02%	2.55%
CNY/VND	3,581	0.09%	3.03%

Oil prices dipped on Wednesday after hitting seven-week highs. The US dollar struggled for direction on Wednesday while the euro remained close to its recent lows on concerns that a new government in France could weaken fiscal discipline. In the domestic market, as of June 14, credit growth reached 3.79% compared to the end of 2023.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,279.79	0.02%	13.08%
HNX	243.57	-0.35%	5.90%
VN30	1,314.22	0.33%	16.13%
UPCOM	98.36	0.05%	12.31%
Net Foreign buy (B)	-1,484.10		
Total trading value (B)	28,553.93	13.93%	51.11%

On June 19, proprietary traders net sold VND227 billion, mainly including TCB VND75 billion, MCH VND38 billion, etc.

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- The Ministry of Industry and Trade affirmed that Vietnam will not lack electricity for consumption and production; Officially extend Circular 02 until the end of 2024;
- Export turnover increases sharply in the first 6 months of 2024;
- Chinese carmakers call for 25% tax on large European cars;
- Japan announced a new chip at the IEEE 2024 VLSI Circuit and Technology Conference in the US;
- The US government said it has all the necessary tools to control oil prices.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
LIX	6/20/2024	6/21/2024	7/3/2024	Cash		2,000
HTG	6/27/2024	6/28/2024	7/26/2024	Cash		1,000
PTP	6/27/2024	6/28/2024	7/15/2024	Cash		650
VDP	6/27/2024	6/28/2024		Stock	100:20	
VGT	6/27/2024	6/28/2024	8/9/2024	Cash		300
DDV	6/27/2024	6/28/2024	7/19/2024	Cash		600