

GLOBAL MARKET		1D	YTD
DJIA	39,134.76	0.77%	3.76%
S&P500	5,473.17	-0.25%	15.40%
NASDAQ	17,721.59	-0.79%	20.02%
VIX	13.28	6.41%	0.61%
FTSE 100	8,272.46	0.82%	7.14%
DAX	18,254.18	1.03%	8.85%
CAC40	7,671.34	1.34%	1.87%
Brent oil (\$/barrel)	85.63	0.59%	11.17%
Gold (\$/ounce)	2,358.43	1.07%	13.56%

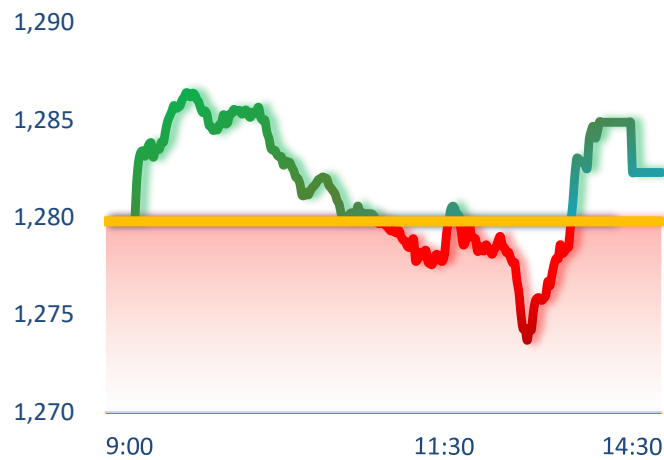
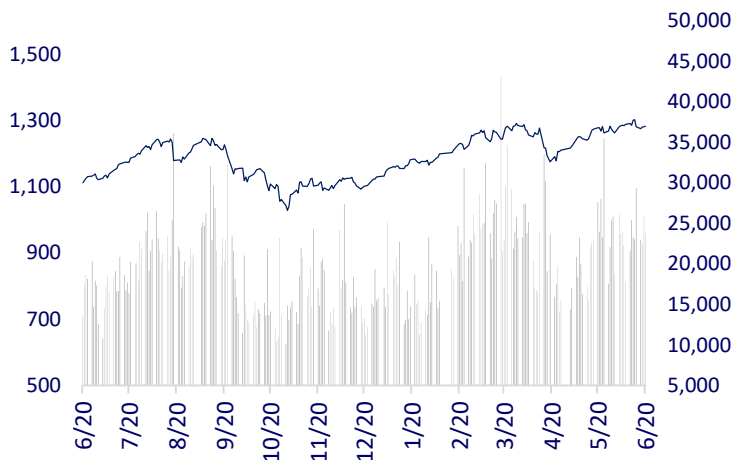
The S&P 500 and Nasdaq closed lower on Thursday, as market bellwether Nvidia retreated from earlier gains. Earlier, the S&P 500 hit the crucial 5,500-point mark for the first time ever, a year-end target multiple brokerages had forecast. Nasdaq ended a seven-session streak of record closing highs. Shares of Nvidia dropped 3.54% after rising earlier in the session. Dell and Super Micro Computer also declined 0.42% and 0.26% respectively after an initial increase, following news that they received server orders for Elon Musk's AI startup.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	3.55%	-40	-5
Deposit interest 12M	4.60%	0	-20
5 year-Gov. Bond	2.37%	-7	49
10 year-Gov. Bond	2.78%	0	60
USD/VND	25,468	0.004%	3.91%
EUR/VND	28,000	-0.35%	2.28%
CNY/VND	3,579	-0.04%	2.97%

The U.S dollar pushed higher Thursday after the return of traders following a holiday in the United States, while the euro fell with political jitters in the region continuing to weigh on the single currency. The European Commission said on Wednesday that France and six other countries should be disciplined for running budget deficits in excess of EU limits.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,282.30	0.20%	13.31%
HNX	243.97	0.16%	6.08%
VN30	1,322.36	0.62%	16.85%
UPCOM	99.27	0.93%	13.35%
Net Foreign buy (B)	-981.22		
Total trading value (B)	26,623.66	-6.76%	40.89%

On June 20, proprietary traders net sold VND436 billion, mainly including TCB VND125 billion, FUEVFVND VND77 billion, etc.

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- Minister of Home Affairs: The Government proposes to increase base salary by 30%;
- On June 20, the National Assembly discussed planning for Hanoi;
- Export turnover increases sharply in the first 6 months of 2024;
- China builds world's biggest EV charging network;
- South Korea declares 'demographic national emergency';
- France and six other countries face EU budget discipline measures.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
HTG	6/27/2024	6/28/2024	7/26/2024	Cash		1,000
PTP	6/27/2024	6/28/2024	7/15/2024	Cash		650
VDP	6/27/2024	6/28/2024		Stock	100:20	
VGT	6/27/2024	6/28/2024	8/9/2024	Cash		300
DDV	6/27/2024	6/28/2024	7/19/2024	Cash		600