

GLOBAL MARKET		1D	YTD
DJIA	39,150.33	0.04%	3.81%
S&P500	5,464.62	-0.16%	15.22%
NASDAQ	17,689.36	-0.18%	19.80%
VIX	13.20	-0.60%	0.00%
FTSE 100	8,237.72	-0.42%	6.69%
DAX	18,163.52	-0.50%	8.31%
CAC40	7,628.57	-0.56%	1.30%
Brent oil (\$/barrel)	84.88	-0.88%	10.20%
Gold (\$/ounce)	2,324.44	-1.44%	11.93%

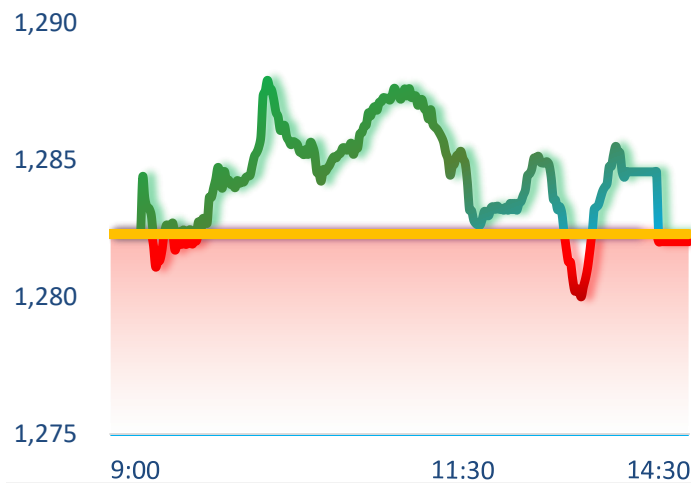
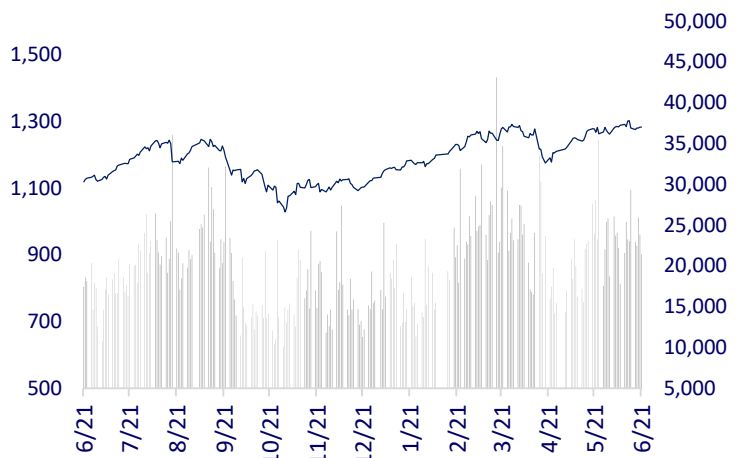
S&P 500 and Nasdaq Composite both dropped on June 21 due to the cooling of technology stocks. Specifically, Nvidia shares fell 3.2% after reaching an all-time high in the previous session. The US stock market has also recorded the highest volume since March 15 as stock options contracts, stock indexes and stock index futures all expired at the same time.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	3.42%	-13	-18
Deposit interest 12M	4.60%	0	-20
5 year-Gov. Bond	2.34%	-3	46
10 year-Gov. Bond	2.78%	0	60
USD/VND	25,475	0.031%	3.94%
EUR/VND	28,000	-0.26%	2.28%
CNY/VND	3,579	-0.05%	2.97%

The dollar edged higher against other major currencies on Friday, hitting a fresh eight-week high against the yen as data showed a strong U.S. economy and as the Federal Reserve's patient approach to interest-rate cuts stood in contrast to more dovish peers. The DXY index was recorded at 105.87 at 6.45AM VNT on June 24.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,282.02	-0.02%	13.28%
HNX	244.36	0.16%	6.25%
VN30	1,319.93	-0.18%	16.64%
UPCOM	100.58	1.32%	14.84%
Net Foreign buy (B)	-1,036.49		
Total trading value (B)	25,008.04	-6.07%	32.34%

On June 21, proprietary traders net sold VND722.51 billion, mainly including FPT VND106 billion, ACB VND47 billion, etc.

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- Vietnamese pepper accounts for 61.5% market share in the EU;
- Banks continue to increase interest rates to attract idle capital flows from the population;
- Three new laws about to take effect will protect the rights of home buyers;
- Japan is ready to intervene in the currency market 24 hours a day if necessary;
- China and EU agree to consult on anti-dumping investigation of electric vehicles;
- Economic recovery in the Eurozone slows down.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
DXP	6/26/2024	6/27/2024	7/5/2024	Cash		500
PAN	6/26/2024	6/27/2024	7/8/2024	Cash		500
LIX	6/26/2024	6/27/2024		Stock	100:100	
HTG	6/27/2024	6/28/2024	7/26/2024	Cash		1,000
PTP	6/27/2024	6/28/2024	7/15/2024	Cash		650