

GLOBAL MARKET		1D	YTD
DJIA	39,411.21	0.67%	4.50%
S&P500	5,447.87	-0.31%	14.87%
NASDAQ	17,496.82	-1.09%	18.49%
VIX	13.33	0.98%	0.98%
FTSE 100	8,281.55	0.53%	7.25%
DAX	18,325.58	0.89%	9.28%
CAC40	7,706.89	1.03%	2.34%
Brent oil (\$/barrel)	86.06	1.39%	11.73%
Gold (\$/ounce)	2,328.10	0.16%	12.10%

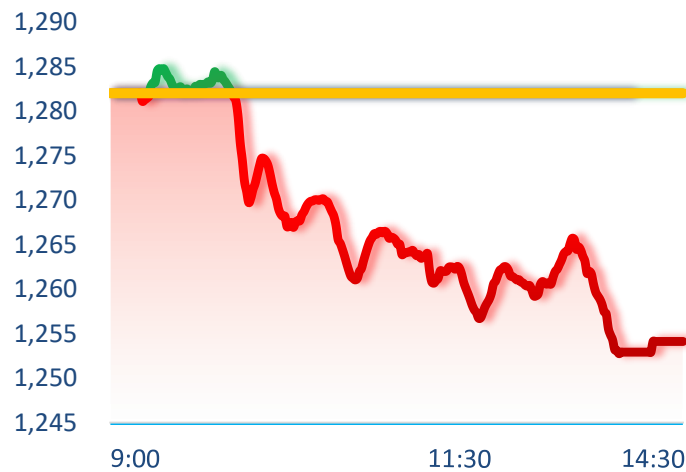
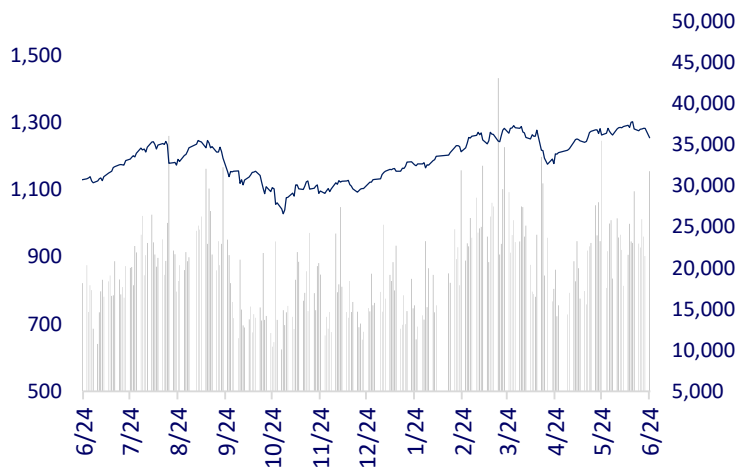
The Dow rallied on Monday to a one-month high thanks to banking and oil and gas stocks. Meanwhile, S&P 500 and Nasdaq Composite continued to decline as Nvidia shares cooled. This stock fell nearly 6.7% on June 24, continuing the decline of 4% last week. This week, investors will look for the May personal consumption expenditures price index (PCEPI), a preferred inflation measure of FED.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	3.57%	15	-3
Deposit interest 12M	4.60%	0	-20
5 year-Gov. Bond	2.38%	4	50
10 year-Gov. Bond	2.73%	-5	55
USD/VND	25,465	-0.012%	3.90%
EUR/VND	28,152	0.30%	2.83%
CNY/VND	3,577	-0.03%	2.91%

Crude oil prices rose more than 1% on June 24, driven by the prospect of strong summer demand, as well as tensions in the Middle East and drone attacks on Russian oil refineries, leading to concerns about supply. Domestically, the Ministry of Industry and Trade - Ministry of Finance has slightly adjusted gasoline and oil prices up, effective from the afternoon of June 20th.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,254.12	-2.18%	10.82%
HNX	239.74	-1.89%	4.24%
VN30	1,289.85	-2.28%	13.98%
UPCOM	99.06	-1.51%	13.11%
Net Foreign buy (B)	-909.40		
Total trading value (B)	36,272.87	45.04%	91.95%

On June 24, proprietary traders net bought VND277.6 billion, mainly including MSN VND114.8 billion, STB VND71 billion, etc.

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- SBV has taken new actions in the monetary market;
- Consumer credit is sluggish, providing an opportunity for foreign capital to enter the Vietnamese market;
- The regulations on "sugar" in the draft Law on Special Consumption Tax are not reasonable;
- Capital outflows from China, putting more pressure on the yuan;
- Global gold prices increased, awaiting positive signals from inflation data and statements from Fed officials;
- Hong Kong is the place with the most expensive construction costs in Asia, Ho Chi Minh City ranks 12th.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
DXP	6/26/2024	6/27/2024	7/5/2024	Cash		500
PAN	6/26/2024	6/27/2024	7/8/2024	Cash		500
LIX	6/26/2024	6/27/2024		Stock	100:100	
HTG	6/27/2024	6/28/2024	7/26/2024	Cash		1,000
PTP	6/27/2024	6/28/2024	7/15/2024	Cash		650
VDP	6/27/2024	6/28/2024		Stock	100:20	