

GLOBAL MARKET		1D	YTD
DJIA	39,112.16	-0.76%	3.70%
S&P500	5,469.30	0.39%	15.32%
NASDAQ	17,717.65	1.26%	19.99%
VIX	12.84	-3.68%	-2.73%
FTSE 100	8,247.79	-0.41%	6.82%
DAX	18,177.62	-0.81%	8.40%
CAC40	7,662.30	-0.58%	1.75%
Brent oil (\$/barrel)	85.02	-1.21%	10.38%
Gold (\$/ounce)	2,319.52	-0.37%	11.69%

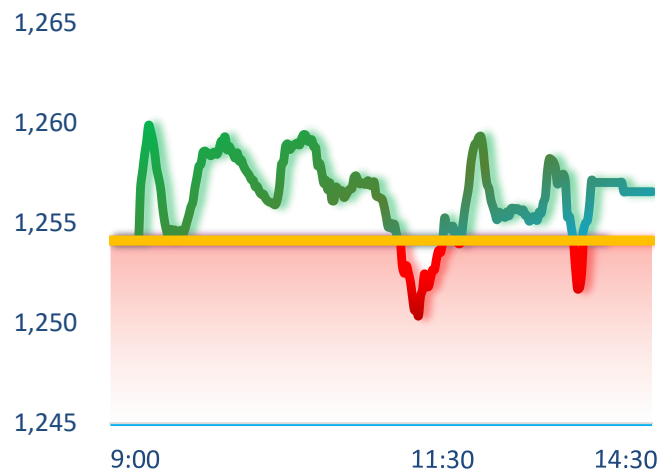
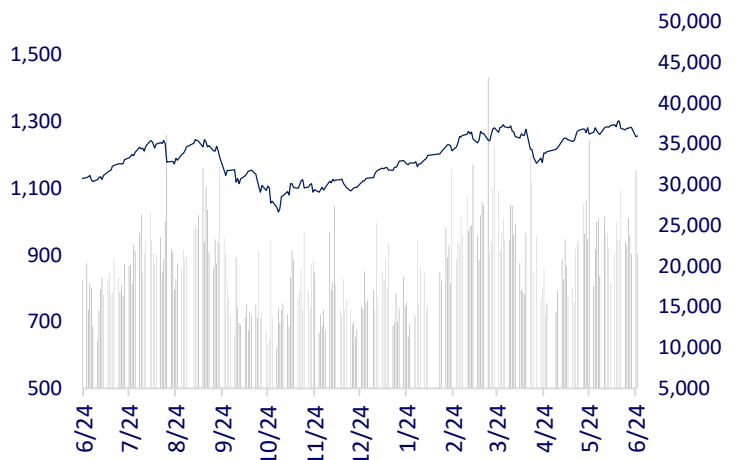
The S&P 500 and Nasdaq Composite ended a three-day losing streak thanks to gains in technology stocks, led by Nvidia. Specifically, Nvidia increased about 6.7% in the June 25 session, regaining part of the 13% decline in the previous three sessions. In addition, Meta (Facebook) and Alphabet stocks both increased more than 2%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	3.40%	-17	-20
Deposit interest 12M	4.60%	0	-20
5 year-Gov. Bond	2.36%	-1	48
10 year-Gov. Bond	2.72%	-1	55
USD/VND	25,470	-0.020%	3.92%
EUR/VND	28,048	-0.30%	2.45%
CNY/VND	3,577	0.03%	2.91%

On June 25, on OMO channel, SBV offered to bid for 7-days and 14-day T-bills. There was VND25,000 billion winning the 14-day bid with the interest rate increasing by 5 bps to 4.30%, there were VND3,700 billion of bills expired. Thus, SBV netwithdrew VND21,300 billion from the market yesterday.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,256.56	0.19%	11.03%
HNX	240.19	0.19%	4.43%
VN30	1,288.80	-0.08%	13.89%
UPCOM	98.83	-0.23%	12.85%
Net Foreign buy (B)	-666.59		
Total trading value (B)	23,810.50	-34.36%	26.00%

On June 25, proprietary traders net bought VND446.6 billion, mainly including FUEVFVND VND573 billion, VNM VND101 billion, etc.

**VNINDEX - INTRADAY**

**VNINDEX (1Y)**

**SELECTED NEWS**

- Bank profits slow down in the second quarter of 2024, some may have negative growth;
- The 'black market' exchange rate reached nearly 26,000 VND/USD, the highest level ever;
- Individuals doing real estate business may be limited in the number of purchases and sales;
- Short of money, some Chinese cities collected corporate taxes from 30 years ago;
- Corporate insolvency in Germany reached its highest level in the past 10 years;
- The EU accused Apple of violating digital market laws.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
DXP	6/26/2024	6/27/2024	7/5/2024	Cash		500
PAN	6/26/2024	6/27/2024	7/8/2024	Cash		500
LIX	6/26/2024	6/27/2024		Stock	100:100	
HTG	6/27/2024	6/28/2024	7/26/2024	Cash		1,000
PTP	6/27/2024	6/28/2024	7/15/2024	Cash		650
VDP	6/27/2024	6/28/2024		Stock	100:20	