

GLOBAL MARKET		1D	YTD
DJIA	39,127.80	0.04%	3.75%
S&P500	5,477.90	0.16%	15.50%
NASDAQ	17,805.16	0.49%	20.58%
VIX	12.55	-2.26%	-4.92%
FTSE 100	8,225.33	-0.27%	6.52%
DAX	18,155.24	-0.12%	8.26%
CAC40	7,609.15	-0.69%	1.04%
Brent oil (\$/barrel)	84.92	-0.12%	10.25%
Gold (\$/ounce)	2,299.47	-0.86%	10.72%

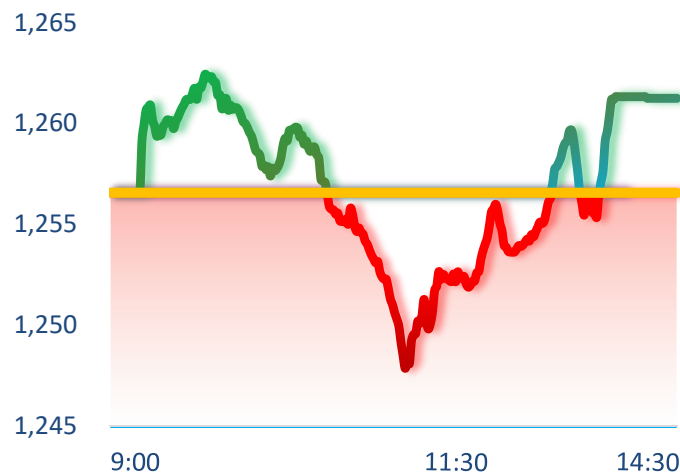
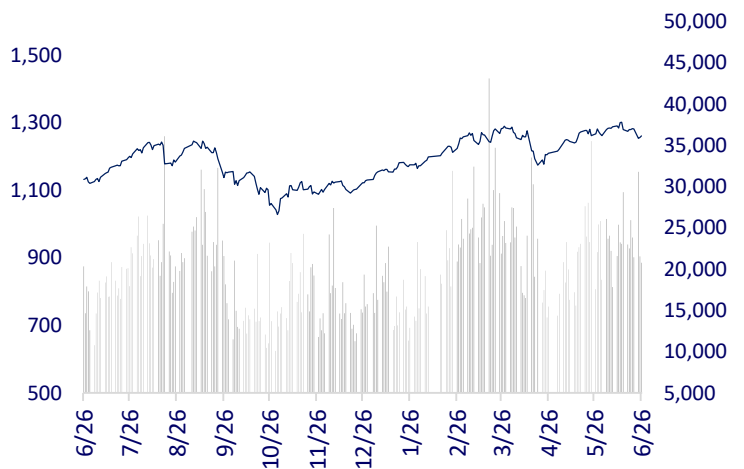
All three main Wall Street indexes increased on June 26, led by technology stocks. Specifically, Nvidia shares continued to increase slightly by 0.3%, Amazon also increased by 3.9% to a new all-time high. Beside Big Tech, the market was mostly quiet as investors were waiting for May's PCEPI data released later this week.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	3.40%	0	-20
Deposit interest 12M	4.60%	0	-20
5 year-Gov. Bond	2.35%	-2	46
10 year-Gov. Bond	2.82%	10	64
USD/VND	25,477	0.047%	3.95%
EUR/VND	28,014	-0.12%	2.33%
CNY/VND	3,572	-0.14%	2.76%

On the morning of June 27, SBV announced the central exchange rate at 24,258 VND/USD - an increase of VND5. The exchange rate on the free market continued to increase sharply compared to the previous session, exceeding the 26,000 VND/USD threshold. On the global market, DXY index is currently at 106.05 - increased 0.39% compared to June 26.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,261.24	0.37%	11.44%
HNX	239.68	-0.21%	4.21%
VN30	1,291.30	0.19%	14.11%
UPCOM	98.90	0.07%	12.93%
Net Foreign buy (B)	-566.58		
Total trading value (B)	23,046.12	-3.21%	21.96%

On June 26, proprietary traders net sold VND295.6 billion, mainly including FPT VND145.5 billion, on the other hand they bought FUEVFVND VND237 billion.

**VNINDEX - INTRADAY**

**VNINDEX (1Y)**

**SELECTED NEWS**

Expectations for credit growth when the Real Estate Business Law and Land Law take effect from August 1;  
 'Vietnamese enterprises are always in a passive position, at a disadvantage in negotiations with FDI firms';  
 Hanoi and Ho Chi Minh City are new destinations for the data center investment wave;  
 Fed officials lower expectations for interest rate cuts this year;  
 Gold prices break the \$2,300/oz mark as the US dollar jumps to a 2-month high;  
 Japan is overwhelmed by tourist arrivals.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
HTG	6/27/2024	6/28/2024	7/26/2024	Cash		1,000
PTP	6/27/2024	6/28/2024	7/15/2024	Cash		650
VDP	6/27/2024	6/28/2024		Stock	100:20	
VGT	6/27/2024	6/28/2024	8/9/2024	Cash		300
DDV	6/27/2024	6/28/2024	7/19/2024	Cash		600