

GLOBAL MARKET		1D	YTD
DJIA	39,164.06	0.09%	3.84%
S&P500	5,482.87	0.09%	15.60%
NASDAQ	17,858.68	0.30%	20.95%
VIX	12.24	-2.47%	-7.27%
FTSE 100	8,179.68	-0.55%	5.93%
DAX	18,210.55	0.30%	8.59%
CAC40	7,530.72	-1.03%	0.00%
Brent oil (\$/barrel)	86.61	1.99%	12.44%
Gold (\$/ounce)	2,319.73	0.88%	11.70%

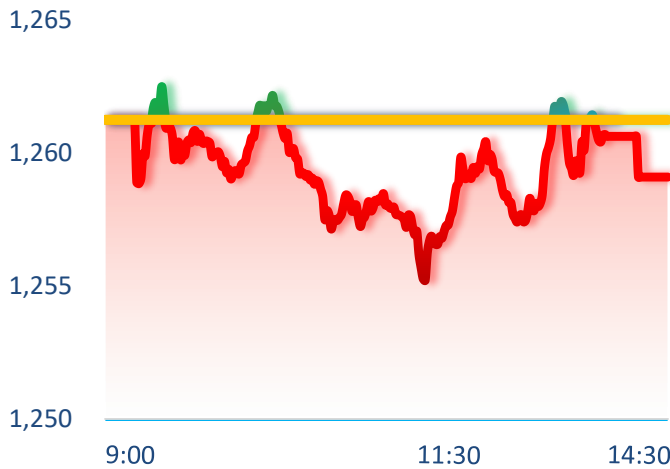
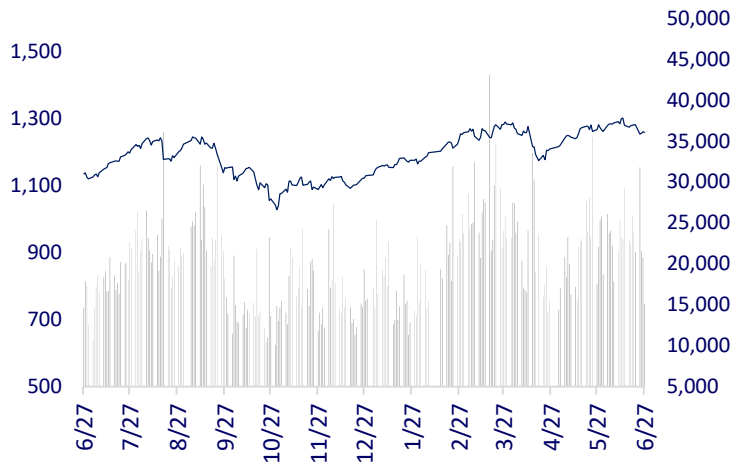
U.S. stocks ended 27/6 around the unchanged mark as investors awaited data on the May's personal consumption expenditure price index (PCEPI) announced on June 28. Economists expect core PCEPI to rise 0.1% MoM and 2.6% YoY, strengthening the case for a Fed rate cut by the end of 2024.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	3.02%	-38	-58
Deposit interest 12M	4.60%	0	-20
5 year-Gov. Bond	2.45%	11	57
10 year-Gov. Bond	2.79%	-3	62
USD/VND	25,473	0.012%	3.93%
EUR/VND	27,968	-0.04%	2.16%
CNY/VND	3,572	-0.14%	2.76%

On June 27, SBV continued to increase the OMO interest rate from 4.3% to 4.5%. In total, the SBV provided net VND1,071.57 billion into the market yesterday.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,259.09	-0.17%	11.25%
HNX	240.07	0.16%	4.38%
VN30	1,289.03	-0.18%	13.91%
UPCOM	98.53	-0.37%	12.50%
Net Foreign buy (B)	-1,174.58		
Total trading value (B)	17,408.76	-24.46%	-7.87%

On June 27, proprietary traders net bought VND49.4 billion, mainly including FUEFVND VND823.5 billion, on the other hand they sold FPT VND145 billion.

**VNINDEX - INTRADAY**

**VNINDEX (1Y)**

**SELECTED NEWS**

- The reason why China stopped importing durian from some areas in Vietnamese;
- Import-export reached over USD336 billion, the trade balance tilted towards trade surplus;
- Absolute ban on driving with any blood alcohol concentration;
- Gasoline prices on June 28: Continuing to increase by more than 1% due to the escalating geopolitical crisis;
- US banks remain strong after Fed's annual 'health check';
- Japan's efforts to protect the yen exchange rate fell into vai.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
GSM	6/28/2024	7/1/2024	7/22/2024	Cash		2,000
TED	6/28/2024	7/1/2024	8/1/2024	Cash		2,500
SKG	6/28/2024	7/1/2024		Stock	100:5	
MWG	6/28/2024	7/1/2024	7/10/2024	Cash		500
THW	6/28/2024	7/1/2024	7/22/2024	Cash		600
PWS	6/28/2024	7/1/2024	7/22/2024	Cash		750