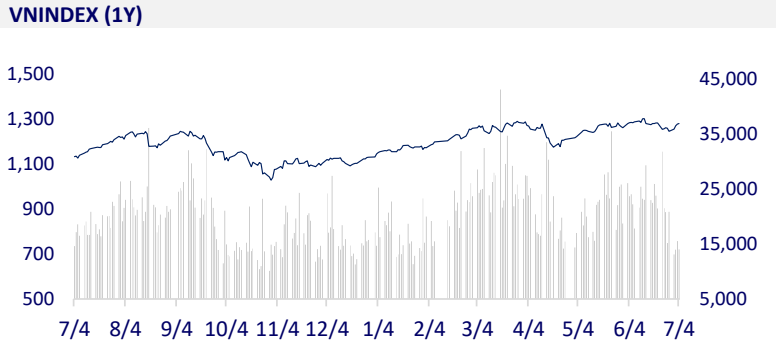
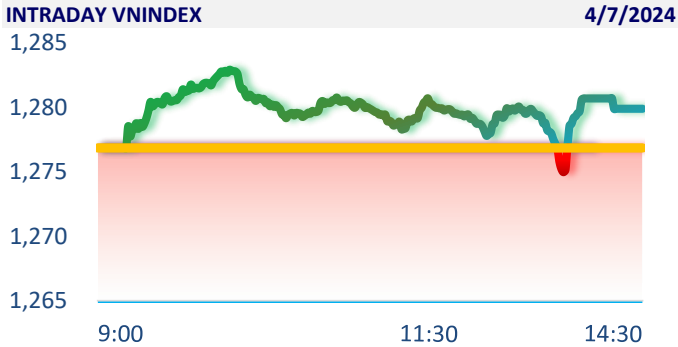
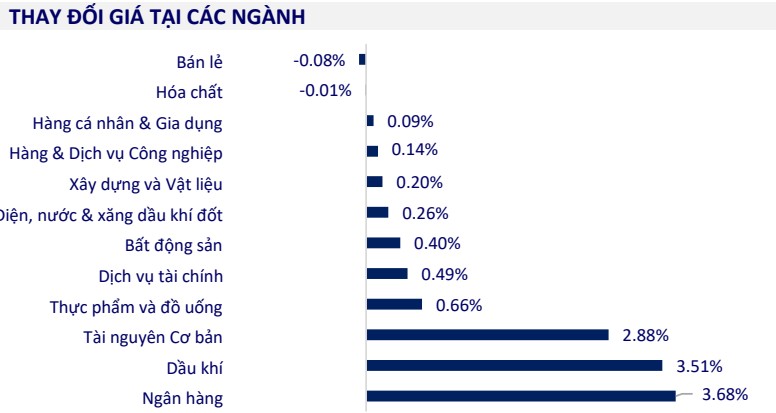


TTCK VIỆT NAM		1D	YTD
VN-INDEX	1,279.89	0.24%	13.09%
HNX	241.88	0.19%	5.17%
VN30	1,310.63	0.39%	15.82%
UPCOM	98.26	0.37%	12.19%
GT mua ròng NĐTNN (tỷ)	-534.34		
Tổng GTGD (tỷ)	16,311.85	-8.08%	-13.68%

Dầu khí là ngành tăng điểm tốt nhất hôm nay với OIL +12.7%, PLX +4.9%, BSR +3.2%. Cổ phiếu OIL bùng nổ thanh khoản so với trung bình 20 phiên, khi doanh thu quý 2/2024 của doanh nghiệp ghi nhận tăng 54% so với cùng kỳ.



ETF & PHÁI SINH		1D	YTD
E1VFN30	22,870	0.26%	17.10%
FUEMAV30	15,710	0.32%	16.80%
FUESSV30	16,210	0.00%	16.96%
FUESSV50	19,770	0.00%	16.43%
FUESSVFL	20,910	0.53%	13.64%
FUEVFNVD	33,000	0.92%	26.78%
FUEVN100	17,780	0.17%	16.44%
VN30F2405	1,308.6	0.12%	
VN30F2406	1,308.9	0.07%	
VN30F2409	1,311.5	0.15%	
VN30F2412	1,313.7	0.04%	



THỊ TRƯỜNG THẾ GIỚI		1D	YTD
Nikkei 225	40,913.65	0.82%	22.26%
Shanghai	2,957.56	-0.83%	-0.16%
Hang Seng	18,028.28	0.28%	7.38%
Kospi	2,824.94	1.11%	5.81%
BSE Sensex	80,049.67	0.08%	11.35%
STI (Singapore)	3,439.88	0.71%	6.50%
SET (Thái Lan)	1301.04	0.49%	-9.23%
Dầu Brent (\$/thùng)	86.85	-0.14%	12.75%
Vàng (\$/ounce)	2,358.35	-0.16%	13.56%

Thị trường châu Á hầu hết tăng điểm khi các chỉ số chính của Nhật Bản cũng như chỉ số chuẩn của Đài Loan đạt mức cao nhất mọi thời đại. Các tổ chức tài chính Nhật Bản bao gồm các công ty bảo hiểm hàng đầu Tokio Marine và Sompo sẽ bán cổ phần chéo của Honda trị giá 535 tỷ yen Nhật (3.3 tỷ USD). Theo liên đoàn lao động lớn nhất quốc gia, các công ty Nhật Bản đã thực hiện đợt tăng lương lớn nhất ba thập kỷ trong năm nay.

KINH TẾ VĨ MÔ		1D (bps)	YTD (bps)
Lãi suất liên NH	4.53%	5	93
Lãi suất tiết kiệm 12T	4.60%	0	-20
TPCP - 5 năm	2.40%	-1	52
TPCP - 10 năm	2.74%	-2	56
USD/VND	25,463	-0.03%	3.89%
EUR/VND	28,205	0.05%	3.03%
CNY/VND	3,572	-0.05%	2.76%

Giá xăng trong nước hôm nay được liên bộ Công Thương - Tài chính điều chỉnh tăng lần thứ 4 liên tiếp. Mỗi lít xăng RON 95 tăng 540 đồng, giá bán là 23,550 đồng/lít.

LỊCH SỰ KIỆN

Mã	Ngày GDKHQ	Ngày ĐKCC	Ngày thực hiện	Loại	Tỉ lệ	Giá trị
SAS	7/5/2024	7/8/2024	7/18/2024	Tiền mặt		1,026
PTD	7/5/2024	7/8/2024		Cổ phiếu	16:9	
DBT	7/5/2024	7/8/2024		Cổ phiếu	100:14	
SAB	7/5/2024	7/8/2024	7/31/2024	Tiền mặt		2,000
NTP	7/8/2024	7/9/2024		Cổ phiếu	10:1	

TIN TỨC CHỌN LỌC

Chính phủ ban hành Nghị định về cơ chế mua bán điện trực tiếp;

Tiêu thụ tôn mạ tăng mạnh, DN nội chờ tín hiệu từ việc điều tra CBPG thép Trung Quốc;

Giá Vàng nhẫn tiếp đà tăng;

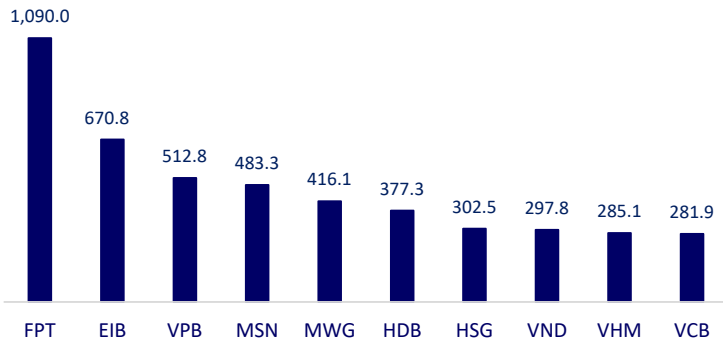
Báo Mỹ: Ông Biden cân nhắc rời cuộc đua vào Nhà Trắng;

Bitcoin xuống thấp nhất trong hai tháng trước lo ngại bán tháo và ông Biden rời tranh cử;

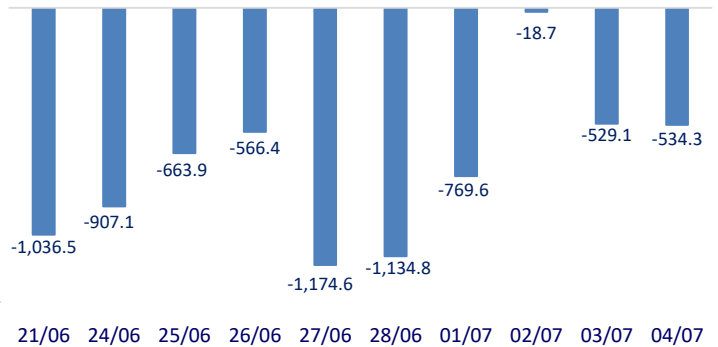
Đồng yen trượt xuống mức thấp kỷ lục mới.

	Đóng cửa	1D	5D	KL mua	KL bán	Nội dung	
VCB	88,000	-0.56%	3.29%	4,200,500	6,421,851	STB: Sacombank buộc phải trả 46 tỷ đồng cho khách hàng do thua kiện.	
BID	47,300	0.21%	7.26%	4,332,692	6,176,654		
CTG	32,300	-0.15%	3.19%	5,916,226	8,282,914		
TCB	23,500	0.00%	0.21%	12,059,007	12,498,383		
VPB	19,050	0.26%	0.26%	55,970,380	61,639,169		
MBB	22,800	-0.44%	1.33%	11,094,239	16,709,914		
HDB	24,550	0.20%	6.97%	15,275,426	15,514,870		
TPB	17,650	0.57%	1.15%	9,761,262	13,130,502		
STB	29,900	0.00%	2.40%	9,163,168	10,983,669		
VIB	21,250	-0.47%	0.47%	5,485,897	6,487,401		
ACB	24,150	-0.41%	0.84%	11,920,386	13,688,143	Giá xăng tăng tuần thứ 4 liên tiếp, tiến sát mốc 24,000 đồng/lít.	
SHB	11,700	-0.43%	3.54%	26,637,117	42,511,058		
SSB	20,900	-0.24%	0.48%	5,142,684	3,945,721		
GAS	78,200	0.00%	0.00%	1,861,755	26,558,593		
POW	14,750	-2.32%	6.30%	22,788,455	11,037,358		
PLX	43,900	4.90%	0.98%	4,209,234	2,420,345		
VIC	41,400	0.12%	2.26%	3,865,457	13,446,489		Phiên hôm nay, khối ngoại bán ròng mạnh cổ phiếu họ Vingroup, cụ thể khối ngoại bán ròng VHM 122 tỷ đồng, VRE 111 tỷ đồng, VIC 11 tỷ đồng.
VHM	38,450	0.92%	4.17%	14,924,390	21,947,860		
VRE	21,250	-0.23%	1.68%	13,169,054	9,705,810		
VNM	66,400	0.30%	3.09%	4,407,881	14,868,092		MSN: Masan Consumer (công ty con của MSN) đặt mục tiêu doanh thu quốc tế chiếm từ 10 - 20% tổng doanh thu.
MSN	76,800	0.39%	0.66%	6,073,787	1,954,030		
SAB	61,000	-0.81%	-2.15%	1,799,615	1,307,642		
BCM	63,800	-0.16%	1.85%	746,923	1,501,392	FPT: Chủ tịch Trương Gia Bình cho rằng, việc nâng hạng thị trường chứng khoán Việt Nam không chỉ giúp khơi thông dòng vốn mà còn ảnh hưởng trực tiếp đến doanh thu của các doanh nghiệp, trong đó có FPT.	
BVH	46,850	-0.32%	-0.78%	494,327	1,501,392		
VJC	101,200	0.00%	2.26%	1,373,033	1,080,129		
FPT	135,800	3.66%	3.50%	4,873,317	12,568,251		
MWG	65,100	-0.61%	-2.78%	18,055,623	11,470,403		
GVR	35,000	1.16%	0.29%	7,303,558	12,033,898		
SSI	34,400	-0.15%	-0.52%	23,022,460	16,030,530		
HPG	28,700	-0.17%	0.00%	47,218,241	35,019,861		

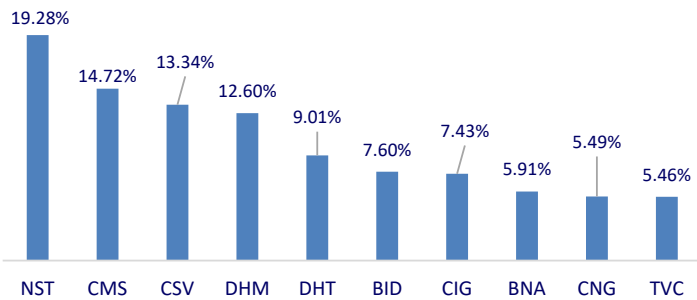
Top CP có tổng giá trị giao dịch cao nhất (tỷ đồng)



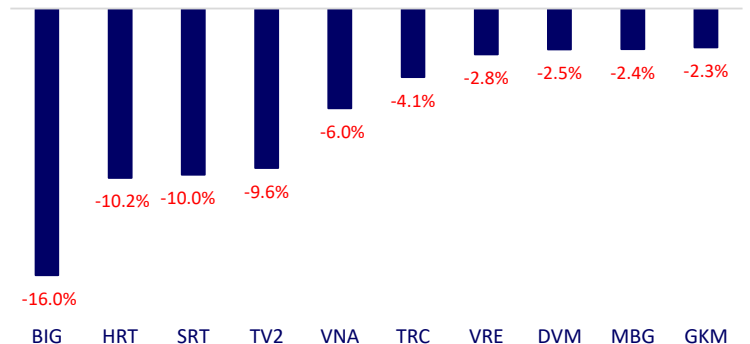
Dòng tiền NĐTNN 10 phiên gần nhất (tỷ đồng)



Top tăng 3 phiên có thanh khoản

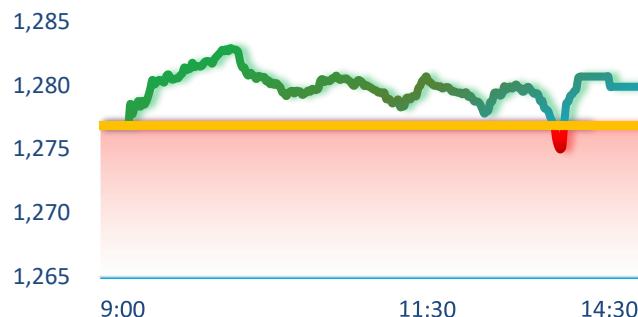
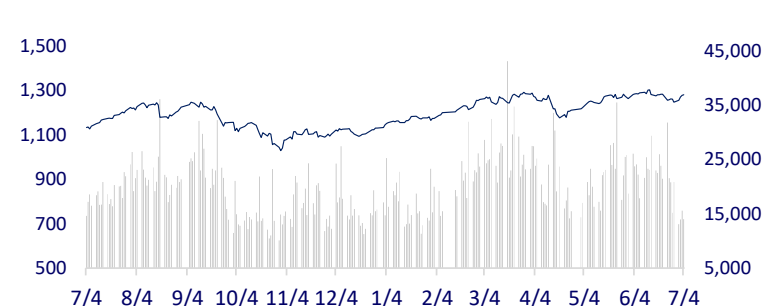


Top giảm 3 phiên có thanh khoản

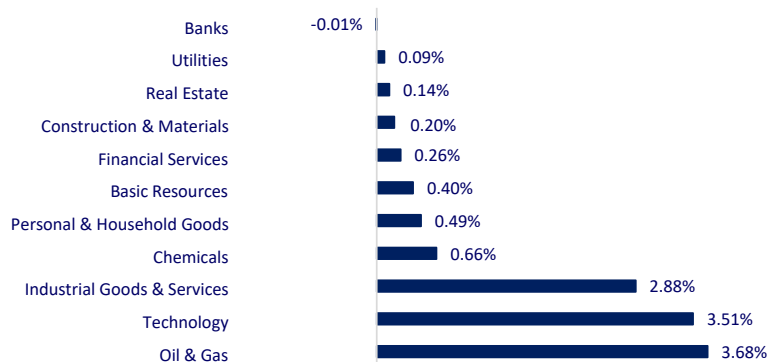


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,279.89	0.24%	13.09%
HNX	241.88	0.19%	5.17%
VN30	1,310.63	0.39%	15.82%
UPCOM	98.26	0.37%	12.19%
Net Foreign buy (B)	-534.34		
Total trading value (B)	16,311.85	-8.08%	-13.68%

The oil and gas industry had the best gain today with OIL +12.7%, PLX +4.9%, BSR +3.2%. The liquidity of OIL shares increased sharply compared to the average of 20 sessions when revenue in the second quarter of 2024 increased by 54% over the same period.

INTRADAY VNINDEX 7/4/2024

VNINDEX (1Y)


ETF & DERIVATIVES		1D	YTD
E1VFN30	22,870	0.26%	17.10%
FUEMAV30	15,710	0.32%	16.80%
FUESSV30	16,210	0.00%	16.96%
FUESSV50	19,770	0.00%	16.43%
FUESSVFL	20,910	0.53%	13.64%
FUEVFN30	33,000	0.92%	26.78%
FUEVN100	17,780	0.17%	16.44%
VN30F2405	1,308.60	0.12%	
VN30F2406	1,308.90	0.07%	
VN30F2409	1,311.50	0.15%	
VN30F2412	1,313.70	0.04%	

CHANGE IN PRICE BY SECTOR


GLOBAL MARKET		1D	YTD
Nikkei 225	40,913.65	0.82%	22.26%
Shanghai Component	2,957.56	-0.83%	-0.16%
Hang Seng	18,028.28	0.28%	7.38%
Kospi	2,824.94	1.11%	5.81%
BSE Sensex	80,049.67	0.08%	11.35%
STI (Singapore)	3,439.88	0.71%	6.50%
SET (Thái Lan)	1,301.04	0.49%	-9.23%
Brent oil (\$/barrel)	86.85	-0.14%	12.75%
Gold (\$/ounce)	2,358.35	-0.16%	13.56%

Asia-Pacific markets mostly rose Thursday as Japan's major indexes as well as Taiwan's benchmark hit all-time highs. Japanese financial institutions including top insurers Tokio Marine and Sompo will sell JPY535 billion (USD3.3 billion) worth of Honda cross-shareholdings, according to a regulatory filing. Japanese companies have delivered the largest wage hikes in three decades this year, according to the nation's biggest labor union.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.53%	5	93
Deposit interest 12M	4.60%	0	-20
5 year-Gov. Bond	2.40%	-1	52
10 year-Gov. Bond	2.74%	-2	56
USD/VND	25,463	-0.03%	3.89%
EUR/VND	28,205	0.05%	3.03%
CNY/VND	3,572	-0.05%	2.76%

Today, gasoline prices were adjusted to increase for the 4th consecutive time. Specifically, RON 95 gasoline increased by VND540, to 23,550 VND/liter.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
SAS	7/5/2024	7/8/2024	7/18/2024	Cash		1,026
PTD	7/5/2024	7/8/2024		Stock	16:9	
DBT	7/5/2024	7/8/2024		Stock	100:14	
SAB	7/5/2024	7/8/2024	7/31/2024	Cash		2,000
NTP	7/8/2024	7/9/2024		Stock	10:1	

SELECTED NEWS

The Government issued a Decree on the direct electricity trading mechanism;

Galvanized steel consumption increased sharply, steel businesses waited for signals from the anti-dumping investigation of Chinese steel;

Gold ring prices continue to increase;

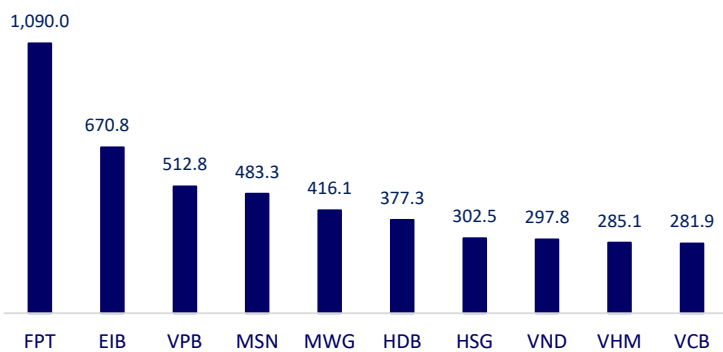
Joe Biden 'seriously considering' leaving US election race;

Bitcoin hits two-month low;

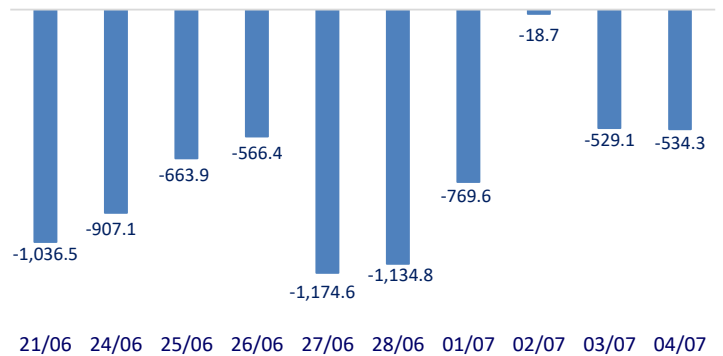
Yen skids to fresh 38-year low.

	Close	1D	5D	Buying vol.	Selling vol.	Content	
VCB	88,000	-0.56%	3.29%	4,200,500	6,421,851	STB: Sacombank must pay VND46 billion to customers because of losing the lawsuit.	
BID	47,300	0.21%	7.26%	4,332,692	6,176,654		
CTG	32,300	-0.15%	3.19%	5,916,226	8,282,914		
TCB	23,500	0.00%	0.21%	12,059,007	12,498,383		
VPB	19,050	0.26%	0.26%	55,970,380	61,639,169		
MBB	22,800	-0.44%	1.3%	11,094,239	16,709,914		
HDB	24,550	0.20%	6.97%	15,275,426	15,514,870		
TPB	17,650	0.57%	1.15%	9,761,262	13,130,502		
STB	29,900	0.00%	2.40%	9,163,168	10,983,669		
VIB	21,250	-0.47%	0.47%	5,485,897	6,487,401		
ACB	24,150	-0.41%	0.84%	11,920,386	13,688,143	Gasoline prices increased for the 4th consecutive week, approaching 24,000 VND/liter.	
SHB	11,700	-0.43%	3.54%	26,637,117	42,511,058		
SSB	20,900	-0.24%	0.48%	5,142,684	3,945,721		
GAS	78,200	0.00%	0.00%	1,861,755	26,558,593		
POW	14,750	-2.32%	6.30%	22,788,455	11,037,358		
PLX	43,900	4.90%	0.98%	4,209,234	2,420,345		
VIC	41,400	0.12%	2.26%	3,865,457	13,446,489		Today's session, foreign investors strongly net sold Vingroup shares, specifically they net sold VHM VND122 billion, VRE VND111 billion, VIC VND11 billion.
VHM	38,450	0.92%	4.17%	14,924,390	21,947,860		
VRE	21,250	-0.23%	1.68%	13,169,054	9,705,810		
VNM	66,400	0.30%	3.09%	4,407,881	14,868,092		MSN: Masan Consumer (a subsidiary of MSN) targets international revenue to contribute 10 - 20% of total revenue.
MSN	76,800	0.39%	0.66%	6,073,787	1,954,030		
SAB	61,000	-0.81%	-2.15%	1,799,615	1,307,642		
BCM	63,800	-0.16%	1.85%	746,923	1,501,392	FPT: Chairman of FPT Corporation Truong Gia Binh said: "Upgrading the stock market is not only attract capital flows from abroad but also has a direct impact on the revenue of businesses, including FPT".	
BVH	46,850	-0.32%	-0.78%	494,327	1,501,392		
VJC	101,200	0.00%	2.26%	1,373,033	1,080,129		
FPT	135,800	3.66%	3.50%	4,873,317	12,568,251		
MWG	65,100	-0.61%	-2.78%	18,055,623	11,470,403		
GVR	35,000	1.16%	0.29%	7,303,558	12,033,898		
SSI	34,400	-0.15%	-0.52%	23,022,460	16,030,530		
HPG	28,700	-0.17%	0.00%	47,218,241	35,019,861		

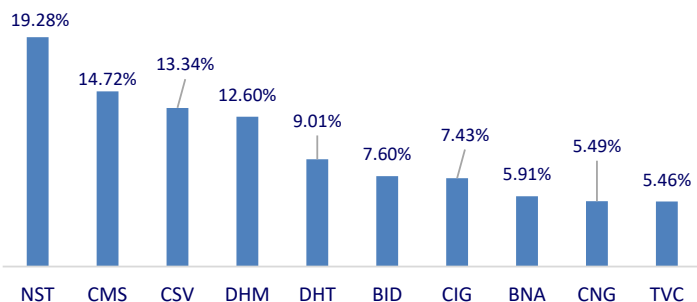
Top highest total traded value stocks (Billion VND)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 sessions with liquidity



Top decreases in 3 sessions with liquidity

