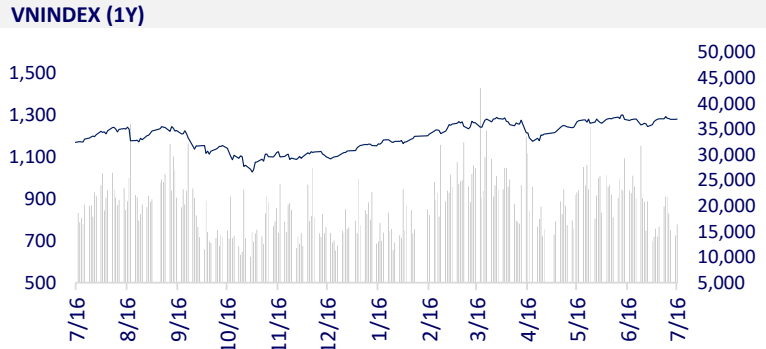
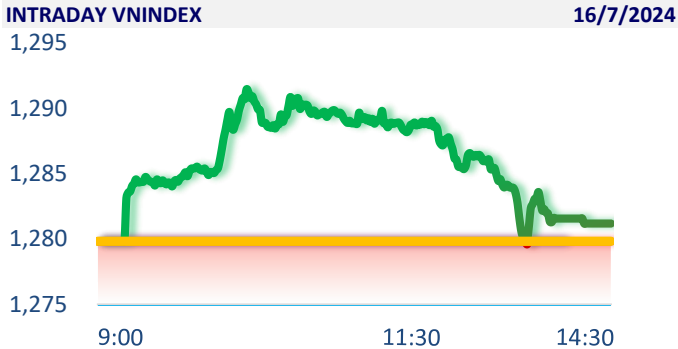
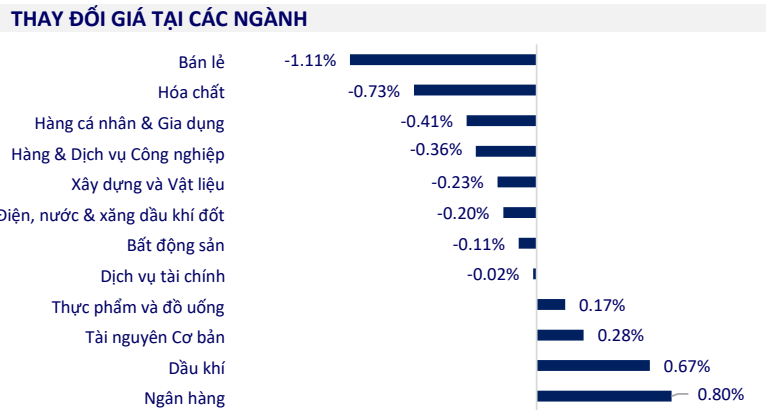


TTCK VIỆT NAM	1D		YTD
VN-INDEX	1,281.18	0.11%	13.21%
HNX	244.91	0.03%	6.49%
VN30	1,303.30	0.42%	15.17%
UPCOM	98.26	0.35%	12.19%
GT mua ròng NĐTNN (tỷ)	-236.83		
Tổng GTGD (tỷ)	18,674.23	12.85%	-1.18%

Thị trường chứng khoán có phiên giằng co khi nhà đầu tư chờ đợi kết quả kinh doanh Q2 của các doanh nghiệp. Y tế và ngân hàng là các nhóm tích cực nhất hôm nay, trong khi hóa chất, dầu khí và bất động sản khá ảm đạm.



ETF & PHẢI SINH	1D		YTD
E1VFN30	22,760	0.04%	16.54%
FUEMAV30	15,650	0.77%	16.36%
FUESSV30	16,250	0.37%	17.24%
FUESSV50	19,760	0.51%	16.37%
FUESSVFL	20,830	0.34%	13.21%
FUEVFNVD	33,190	0.61%	27.51%
FUEVN100	17,780	0.06%	16.44%
VN30F2407	1,302.7	0.28%	
VN30F2408	1,303.4	0.25%	
VN30F2409	1,304.9	0.28%	
VN30F2412	1,304.2	0.09%	



THỊ TRƯỜNG THẾ GIỚI	1D		YTD
Nikkei 225	41,275.08	0.20%	23.34%
Shanghai	2,976.30	0.08%	0.47%
Hang Seng	17,727.98	-1.60%	5.60%
Kospi	2,866.09	0.18%	7.35%
BSE Sensex	80,716.55	-0.02%	12.27%
STI (Singapore)	3,490.89	-0.27%	8.08%
SET (Thái Lan)	1321.31	-0.46%	-7.82%
Dầu Brent (\$/thùng)	84.22	-0.60%	9.34%
Vàng (\$/ounce)	2,442.02	0.64%	17.59%

Chứng khoán châu Á có diễn biến trái chiều trong phiên giao dịch hôm nay, khi nhà đầu tư đang đánh giá những tín hiệu mới nhất từ sau những bình luận ôn hòa của Chủ tịch Fed. Thị trường Trung Quốc tăng điểm bất chấp Goldman Sachs và JPMorgan đồng loạt hạ dự báo GDP của nước này năm nay xuống lần lượt 4.9% và 4.7%.

KINH TẾ VĨ MÔ	1D (bps)		YTD (bps)
Lãi suất liên NH	4.50%	0	90
Lãi suất tiết kiệm 12T	4.60%	0	-20
TPCP - 5 năm	2.40%	2	51
TPCP - 10 năm	2.75%	1	57
USD/VND	25,425	-0.13%	3.73%
EUR/VND	28,383	-0.12%	3.68%
CNY/VND	3,564	-0.31%	2.53%

Trưa nay 16/7, giá vàng miếng SJC tiếp tục đi ngang. Trong khi, giá vàng nữ trang 24K tăng mạnh theo thị trường thế giới và đã vượt ngưỡng 77 triệu đồng/lượng.

LỊCH SỰ KIỆN

Mã	Ngày GDKHQ	Ngày ĐKCC	Ngày thực hiện	Loại	Tỉ lệ	Giá trị
SHB	7/18/2024	7/19/2024	8/6/2024	Tiền mặt		500
FOC	7/18/2024	7/19/2024	7/31/2024	Tiền mặt		2,000
HHV	7/19/2024	7/22/2024		Cổ phiếu	20:1	
LBM	7/19/2024	7/22/2024		Cổ phiếu	1:1	
TMS	7/23/2024	7/24/2024	8/8/2024	Tiền mặt		500
VGS	7/23/2024	7/24/2024		Cổ phiếu	100:5	
MBS	7/24/2024	7/25/2024	8/23/2024	Tiền mặt		1,200
TNC	7/25/2024	7/26/2024	9/25/2024	Tiền mặt		1,200

TIN TỨC CHỌN LỌC

Bộ trưởng KH-ĐT: Giải ngân vốn đầu tư công 6 tháng đầu năm chưa đạt 30% kế hoạch năm;

TP.HCM đề xuất 13 dự án cần thu hồi đất để phát triển kinh tế - xã hội;

Chính thức phê duyệt Quy hoạch sân bay quốc tế ở Hải Phòng;

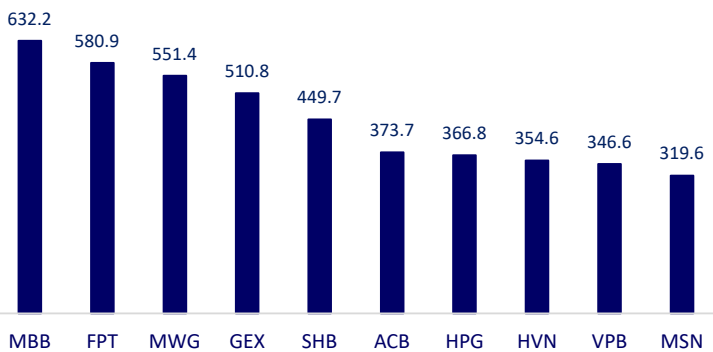
Chủ tịch Powell: Fed đã tự tin hơn về lạm phát sau dữ liệu quý 2;

Giá bông sụt giảm khi sản lượng của Brazil tăng mạnh;

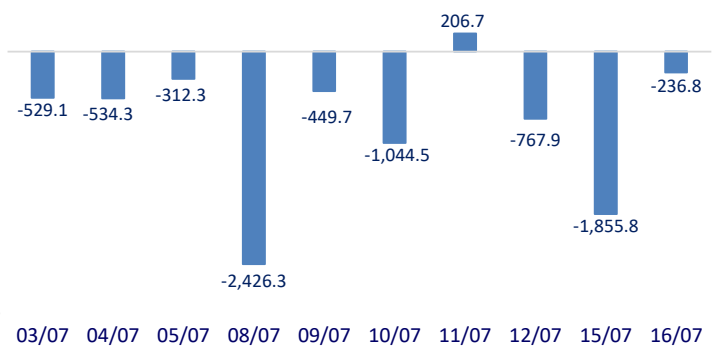
ECB có thể sớm thực hiện một đợt cắt giảm lãi suất khác trong năm 2024.

	Đóng cửa	1D	5D	KL mua	KL bán	Nội dung
VCB	87,900	0.46%	-0.23%	2,486,095	3,958,826	MBB: MBBank vừa công bố kết quả kinh doanh 6 tháng đầu năm 2024 với doanh thu đạt 22,479 tỷ, tăng 14.8% so với cùng kỳ 2023, trong khi đó, lợi nhuận trước thuế đạt 13,168 tỷ, tăng 12.3%.
BID	47,150	1.29%	-0.74%	10,086,348	8,682,156	
CTG	32,500	1.25%	-0.61%	12,157,680	15,418,736	
TCB	22,700	0.22%	-2.78%	17,657,860	16,563,234	
VPB	19,000	1.06%	-2.06%	34,732,207	37,518,256	
MBB	23,550	2.17%	1.73%	61,168,933	57,612,473	
HDB	24,750	1.43%	2.05%	10,374,418	12,634,138	
TPB	17,850	1.13%	-0.28%	8,992,075	15,901,413	
STB	29,900	0.50%	-1.48%	17,966,554	17,193,435	
VIB	21,300	0.00%	-0.47%	6,013,822	7,409,828	
ACB	24,100	0.63%	-0.82%	11,730,808	15,180,077	POW: PV Power đề xuất đầu tư tổ hợp sản xuất điện sạch tích năng 3,98 tỷ USD tại Ninh Thuận.
SHB	11,900	-0.42%	0.85%	43,870,829	85,856,953	
SSB	20,800	0.00%	-0.48%	3,628,488	3,866,735	
GAS	78,300	0.00%	-2.61%	1,847,083	2,004,861	
POW	14,900	-1.97%	2.39%	25,221,822	33,202,078	
PLX	47,100	-1.88%	0.61%	2,979,608	4,476,938	
VIC	41,050	-0.73%	-1.04%	3,443,289	5,382,858	
VHM	37,900	-0.26%	-1.46%	7,464,905	15,883,588	
VRE	20,200	-0.74%	-2.07%	26,052,479	26,893,210	
VNM	66,100	-0.15%	-3.27%	4,119,595	4,768,093	
MSN	74,000	-0.67%	-2.62%	6,581,544	7,438,132	Kantar: Vinamilk là hãng sữa được mua nhiều nhất Việt Nam.
SAB	55,800	0.00%	2.70%	1,413,573	1,703,895	
BCM	68,500	1.93%	-2.11%	2,885,852	3,387,436	
BVH	46,500	0.98%	4.04%	1,209,726	1,702,832	
VJC	105,500	1.25%	-2.55%	1,125,911	1,322,942	
FPT	134,000	0.98%	-4.04%	7,179,894	6,841,215	
MWG	64,100	-0.31%	0.53%	11,720,112	13,411,171	
GVR	38,200	-0.78%	-0.72%	5,344,172	6,684,540	
SSI	34,400	0.29%	-1.90%	16,513,075	15,736,189	
HPG	28,450	0.00%	0.00%	21,201,567	23,374,264	

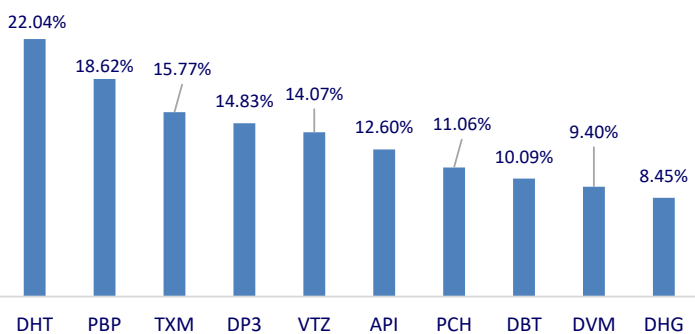
Top CP có tổng giá trị giao dịch cao nhất (tỷ đồng)



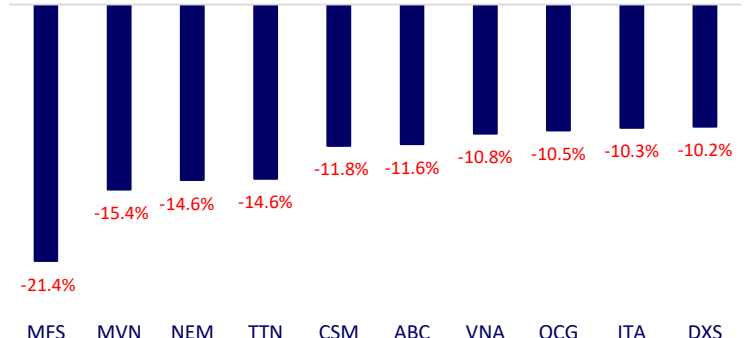
Dòng tiền NĐTNN 10 phiên gần nhất (tỷ đồng)



Top tăng 3 phiên có thanh khoản

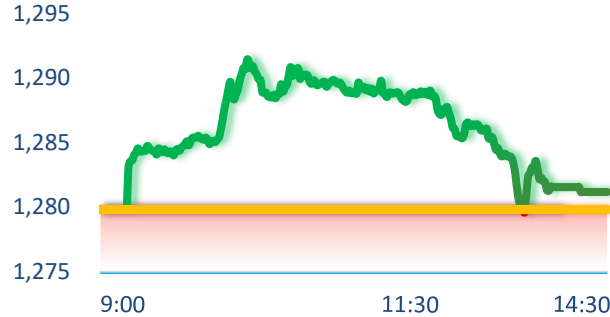
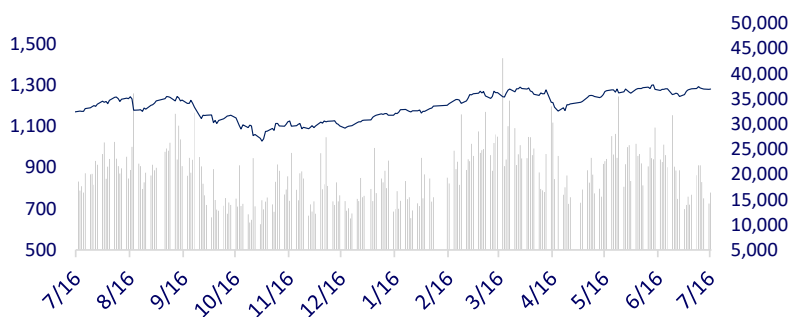


Top giảm 3 phiên có thanh khoản



VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,281.18	0.11%	13.21%
HNX	244.91	0.03%	6.49%
VN30	1,303.30	0.42%	15.17%
UPCOM	98.26	0.35%	12.19%
Net Foreign buy (B)	-236.83		
Total trading value (B)	18,674.23	12.85%	-1.18%

The stock market had a mixed session as investors awaited Q2 business results of companies. Healthcare and banking were the most active groups today, while chemicals, oil and gas and real estate were quite gloomy.

INTRADAY VNINDEX 7/16/2024

VNINDEX (1Y)

ETF & DERIVATIVES 1D YTD

E1VFN30	22,760	0.04%	16.54%
FUEMAV30	15,650	0.77%	16.36%
FUESSV30	16,250	0.37%	17.24%
FUESSV50	19,760	0.51%	16.37%
FUESSVFL	20,830	0.34%	13.21%
FUEVFNVD	33,190	0.61%	27.51%
FUEVN100	17,780	0.06%	16.44%
VN30F2407	1,302.70	0.28%	
VN30F2408	1,303.40	0.25%	
VN30F2409	1,304.90	0.28%	
VN30F2412	1,304.20	0.09%	

CHANGE IN PRICE BY SECTOR

GLOBAL MARKET 1D YTD

Nikkei 225	41,275.08	0.20%	23.34%
Shanghai Component	2,976.30	0.08%	0.47%
Hang Seng	17,727.98	-1.60%	5.60%
Kospi	2,866.09	0.18%	7.35%
BSE Sensex	80,716.55	-0.02%	12.27%
STI (Singapore)	3,490.89	-0.27%	8.08%
SET (Thái Lan)	1,321.31	-0.46%	-7.82%
Brent oil (\$/barrel)	84.22	-0.60%	9.34%
Gold (\$/ounce)	2,442.02	0.64%	17.59%

Asian stocks were mixed in today's session as investors assessed the latest signals from the Fed Chairman's dovish comments. China's market rose despite Goldman Sachs and JPMorgan cutting their GDP forecasts for this year to 4.9% and 4.7%, respectively.

VIETNAM ECONOMY 1D (bps) YTD (bps)

Vnibor	4.50%	0	90
Deposit interest 12M	4.60%	0	-20
5 year-Gov. Bond	2.40%	2	51
10 year-Gov. Bond	2.75%	1	57
USD/VND	25425	-0.13%	3.73%
EUR/VND	28383	-0.12%	3.68%
CNY/VND	3564	-0.31%	2.53%

At noon July 16, the price of SJC gold bars continued to move sideways. Meanwhile, the price of 24K jewelry gold increased sharply following the world market and exceeded the threshold of 77 million VND/tael.

EVENT CALENDAR

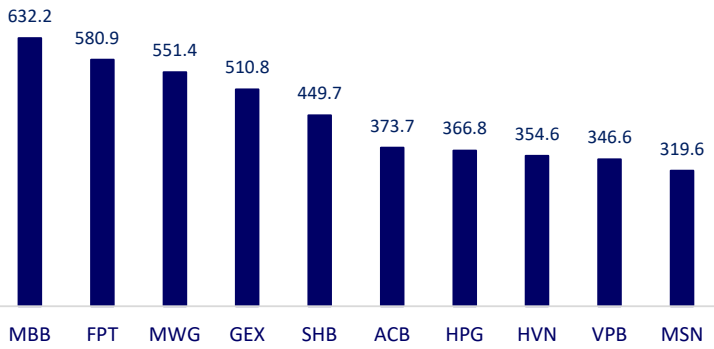
Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
SHB	7/18/2024	7/19/2024	8/6/2024	Cash		500
FOC	7/18/2024	7/19/2024	7/31/2024	Cash		2,000
HHV	7/19/2024	7/22/2024		Stock	20:1	
LBM	7/19/2024	7/22/2024		Stock	1:1	
TMS	7/23/2024	7/24/2024	8/8/2024	Cash		500
VGS	7/23/2024	7/24/2024		Stock	100:5	
MBS	7/24/2024	7/25/2024	8/23/2024	Cash		1,200
TNC	7/25/2024	7/26/2024	9/25/2024	Cash		1,200

SELECTED NEWS

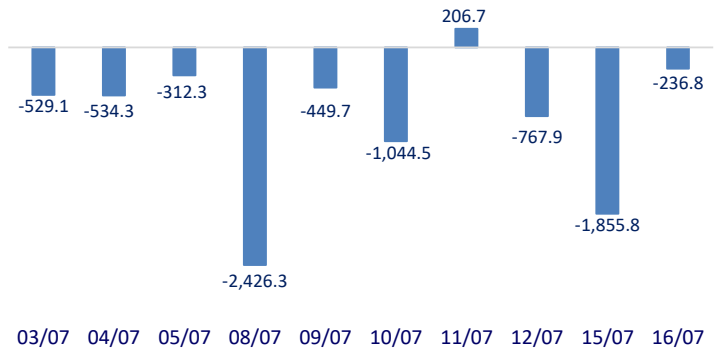
Minister of Planning and Investment: Public investment disbursement in the first 6 months 2024 has not reached 30% of the annual plan;
 Ho Chi Minh City proposes 13 projects requiring land acquisition for socio-economic development;
 Official approval of the international airport planning in Hai Phong;
 Chairman Powell: Fed is more confident about inflation after Q2 data;
 Cotton prices fall as Brazil's output surges;
 ECB may soon implement another interest rate cut in 2024.

	Close	1D	5D	Buying vol.	Selling vol.	Content	
VCB	87,900	0.46%	-0.23%	2,486,095	3,958,826	MBB: MBBank has just announced its business results for the first 6 months of 2024 with revenue reaching VND22,479 billion, up 14.8% over the same period in 2023, while pre-tax profit reached VND13,168 billion, up 12.3%.	
BID	47,150	1.29%	-0.74%	10,086,348	8,682,156		
CTG	32,500	1.25%	-0.61%	12,157,680	15,418,736		
TCB	22,700	0.22%	-2.78%	17,657,860	16,563,234		
VPB	19,000	1.06%	-2.06%	34,732,207	37,518,256		
MBB	23,550	2.17%	1.7%	61,168,933	57,612,473		
HDB	24,750	1.43%	2.05%	10,374,418	12,634,138		
TPB	17,850	1.13%	-0.28%	8,992,075	15,901,413		
STB	29,900	0.50%	-1.48%	17,966,554	17,193,435		
VIB	21,300	0.00%	-0.47%	6,013,822	7,409,828		
ACB	24,100	0.63%	-0.82%	11,730,808	15,180,077	POW: PV Power proposes to invest in a clean power production complex worth USD3.98 billion in Ninh Thuan.	
SHB	11,900	-0.42%	0.85%	43,870,829	85,856,953		
SSB	20,800	0.00%	-0.48%	3,628,488	3,866,735		
GAS	78,300	0.00%	-2.61%	1,847,083	2,004,861		
POW	14,900	-1.97%	2.39%	25,221,822	33,202,078		
PLX	47,100	-1.88%	0.61%	2,979,608	4,476,938		
VIC	41,050	-0.73%	-1.04%	3,443,289	5,382,858		VIC: In the second quarter of 2024, VinFast delivered 12,058 vehicles, a sharp increase of 24% compared to the first quarter and 26% compared to the same period last year.
VHM	37,900	-0.26%	-1.46%	7,464,905	15,883,588		
VRE	20,200	-0.74%	-2.07%	26,052,479	26,893,210		Kantar: Vinamilk is the most purchased milk brand in Vietnam.
VNM	66,100	-0.15%	-3.27%	4,119,595	4,768,093		
MSN	74,000	-0.67%	-2.62%	6,581,544	7,438,132		
SAB	55,800	0.00%	2.70%	1,413,573	1,703,895	BCM: Becamex IDC plans to build a second commercial center called WTC Gateway in Binh Duong New City. According to the introduction, when completed, WTC Gateway will be the largest commercial center in Vietnam with an area of 168,000 m2.	
BCM	68,500	1.93%	-2.11%	2,885,852	3,387,436		
BVH	46,500	0.98%	4.04%	1,209,726	1,702,832		
VJC	105,500	1.25%	-2.55%	1,125,911	1,322,942		
FPT	134,000	0.98%	-4.04%	7,179,894	6,841,215		
MWG	64,100	-0.31%	0.53%	11,720,112	13,411,171		
GVR	38,200	-0.78%	-0.72%	5,344,172	6,684,540		
SSI	34,400	0.29%	-1.90%	16,513,075	15,736,189		
HPG	28,450	0.00%	0.00%	21,201,567	23,374,264		

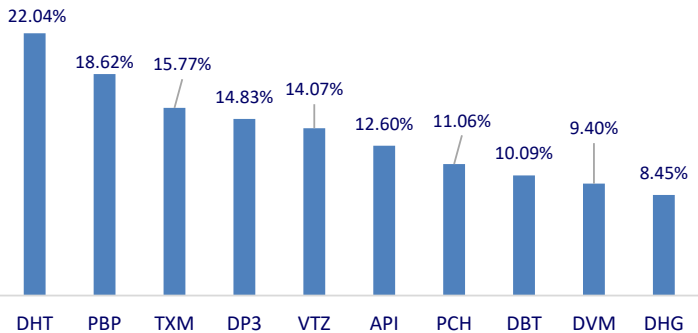
Top highest total traded value stocks (Billion VND)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 sessions with liquidity



Top decreases in 3 sessions with liquidity

