

GLOBAL MARKET		1D	YTD
DJIA	39,118.86	-0.12%	3.72%
S&P500	5,460.48	-0.41%	15.13%
NASDAQ	17,723.83	-0.76%	20.03%
VIX	12.44	1.63%	-5.76%
FTSE 100	8,164.12	-0.19%	5.73%
DAX	18,234.12	0.13%	8.73%
CAC40	7,479.40	-0.68%	-0.68%
Brent oil (\$/barrel)	85.27	-1.55%	10.70%
Gold (\$/ounce)	2,327.44	0.33%	12.07%

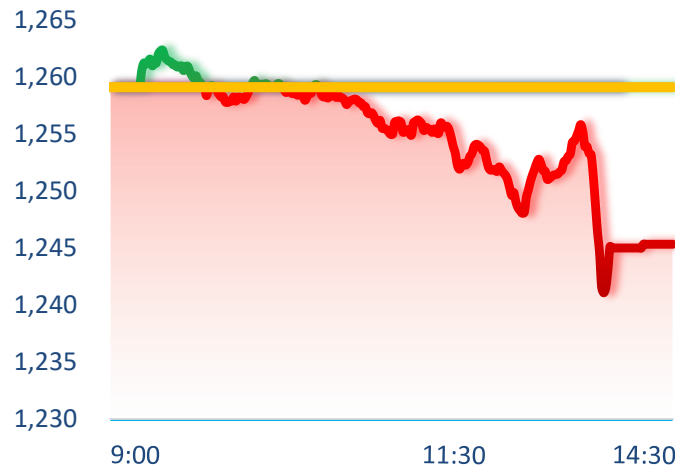
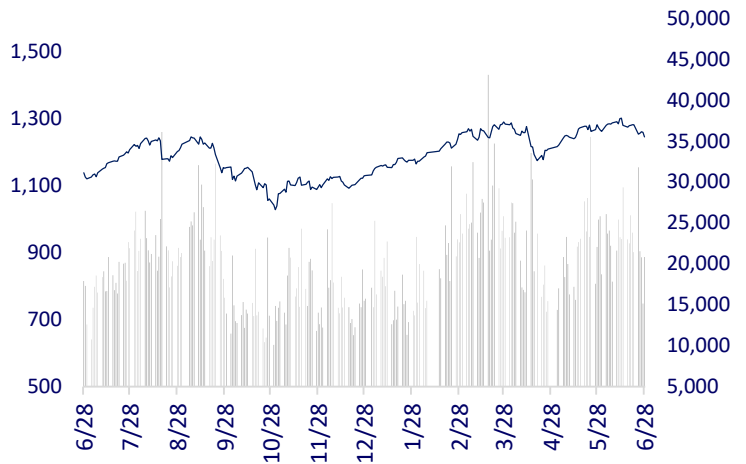
US stocks fell on Friday (June 28) despite investors digesting fresh economic data showing slowing inflation, as well as better-than-expected consumer sentiment figures.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	3.02%	0	-58
Deposit interest 12M	4.60%	0	-20
5 year-Gov. Bond	2.40%	-5	52
10 year-Gov. Bond	2.71%	-8	54
USD/VND	25,464	-0.051%	3.89%
EUR/VND	28,171	1.04%	2.90%
CNY/VND	3,572	0.00%	2.76%

Gold prices steadied on Friday (June 28) after a key US inflation report broadly matched forecasts, raising hopes that the US Federal Reserve (Fed) could cut interest rates in September.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,245.32	-1.09%	10.04%
HNX	237.59	-1.03%	3.30%
VN30	1,278.32	-0.83%	12.96%
UPCOM	97.54	-1.00%	11.37%
Net Foreign buy (B)	-1,134.92		
Total trading value (B)	23,488.85	34.93%	24.30%

On June 28, proprietary traders net bought VND580 billion, mainly including FUEFVND VND344 billion, EVF VND150 billion, HPG VND45 billion,...

**VNINDEX - INTRADAY**

**VNINDEX (1Y)**

**SELECTED NEWS**

- Vietnam's GDP grows 6.93% in Q2/2024;
- In the first 6 months of the year, Vietnam's CPI exceeds 4%;
- Value-added tax reduced to 8% from July 1 to December 31, 2024;
- Morgan Stanley: Fed and ECB may lower interest rates in September;
- Mr. Biden affirms to continue running for election, rejects calls to withdraw;
- The UK economy escapes technical recession in the short term.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
ADP	7/1/2024	7/2/2024	7/18/2024	Cash		800
CSV	7/1/2024	7/2/2024		Cash		2,500
DAT	7/1/2024	7/2/2024		Stock	100:10	
DHA	7/2/2024	7/3/2024	7/12/2024	Cash		2,000
MCH	7/2/2024	7/3/2024	7/12/2024	Cash		5,500
NTL	7/4/2024	7/5/2024		Stock	1:1	
DTT	7/4/2024	7/5/2024	7/22/2024	Cash		800
SAB	7/5/2024	7/8/2024	7/31/2024	Cash		2,000