

GLOBAL MARKET		1D	YTD
DJIA	39,169.52	0.13%	3.86%
S&P500	5,475.09	0.27%	15.44%
NASDAQ	17,876.26	0.86%	21.06%
VIX	12.22	-1.77%	-7.42%
FTSE 100	8,166.76	0.03%	5.77%
DAX	18,321.99	0.48%	9.26%
CAC40	7,561.13	1.09%	0.40%
Brent oil (\$/barrel)	86.79	1.78%	12.68%
Gold (\$/ounce)	2,332.73	0.23%	12.33%

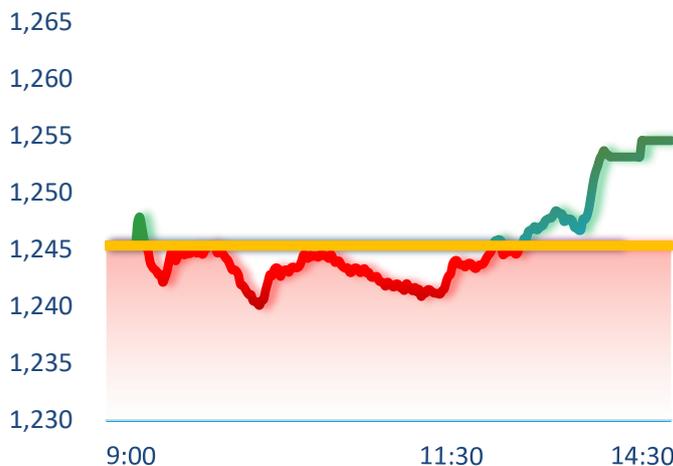
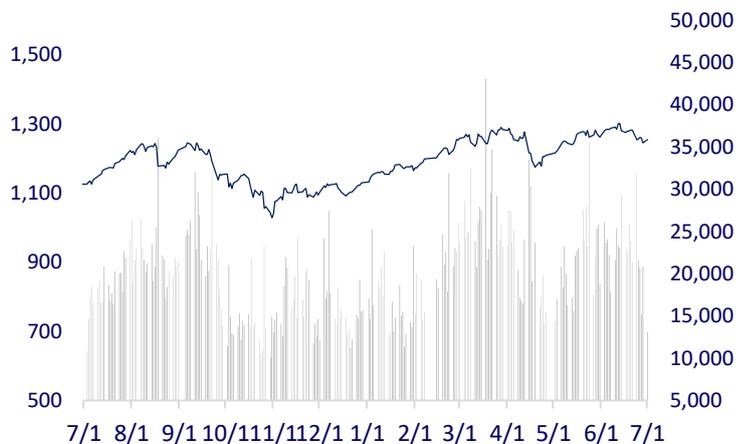
US stocks rose on Monday (July 1), with the Nasdaq Composite closing at a record high. Tech giant Microsoft rose 2.2%, while Apple added 2.9%. Nvidia advanced 0.6%. The technology sector rose 1.3% on the first trading day of July.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.86%	184	126
Deposit interest 12M	4.60%	0	-20
5 year-Gov. Bond	2.38%	-2	50
10 year-Gov. Bond	2.77%	6	59
USD/VND	25,464	-0.035%	3.89%
EUR/VND	28,082	0.98%	2.58%
CNY/VND	3,572	-0.12%	2.76%

Gold prices edged up on Monday (July 1), with market focus shifting to US jobs data due later this week, which could provide further clues on a rate cut by the Federal Reserve.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,254.56	0.74%	10.85%
HNX	238.56	0.41%	3.73%
VN30	1,285.48	0.56%	13.59%
UPCOM	97.30	-0.25%	11.10%
Net Foreign buy (B)	-769.59		
Total trading value (B)	14,886.38	-36.62%	-21.22%

On July 1, proprietary traders net bought VND218 billion, mainly including FUEFVND VND336 billion, MSN VND16 billion, DGC VND13 billion,...

**VNINDEX - INTRADAY**

**VNINDEX (1Y)**

**SELECTED NEWS**

- Khanh Hoa approves urban planning for multi-sector economic center;
- Removing difficulties for projects using World Bank loans;
- Da Nang: 6-month GRDP growth reaches highest level since 2020;
- Euro soars after first round of French parliamentary elections;
- Global monetary easing continues despite Fed delay;
- Manufacturing in Vietnam, Taiwan, South Korea reaches multi-year high.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
DHA	7/2/2024	7/3/2024	7/12/2024	Cash		2,000
MCH	7/2/2024	7/3/2024	7/12/2024	Cash		5,500
NTL	7/4/2024	7/5/2024		Stock	1:1	
DTT	7/4/2024	7/5/2024	7/22/2024	Cash		800
SAB	7/5/2024	7/8/2024	7/31/2024	Cash		2,000
DBT	7/5/2024	7/8/2024		Stock	100:14	
PTD	7/5/2024	7/8/2024		Stock	16:9	
NTP	7/5/2024	7/8/2024	7/31/2024	Stock	10:1	