

GLOBAL MARKET		1D	YTD
DJIA	39,331.85	0.41%	4.29%
S&P500	5,509.01	0.62%	16.15%
NASDAQ	18,029.18	0.86%	22.10%
VIX	12.03	-1.55%	-8.86%
FTSE 100	8,121.20	-0.56%	5.18%
DAX	18,152.91	-0.92%	8.25%
CAC40	7,538.29	-0.30%	0.10%
Brent oil (\$/barrel)	86.58	-0.24%	12.40%
Gold (\$/ounce)	2,329.40	-0.14%	12.17%

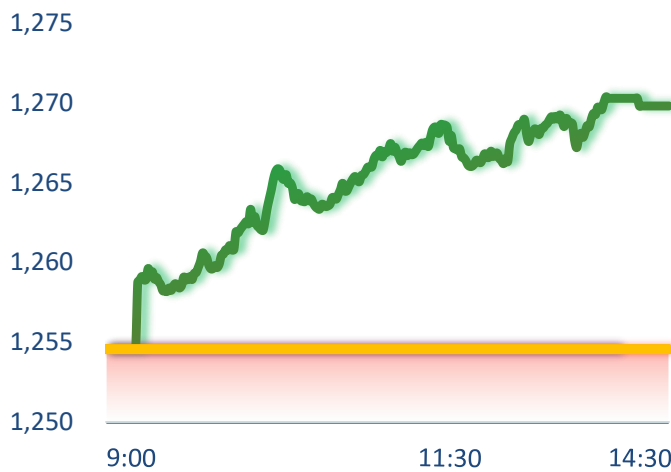
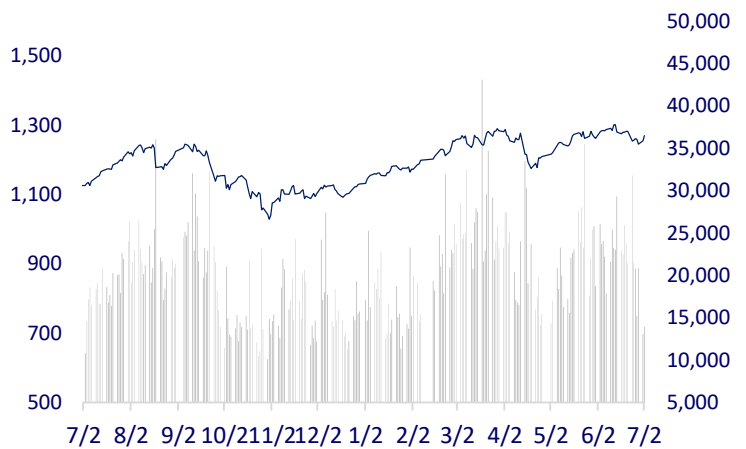
US stocks rose on Tuesday (July 2), as Federal Reserve Chairman Jerome Powell noted a slowdown in inflation, but reiterated that the central bank was not ready to cut interest rates.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.51%	-35	91
Deposit interest 12M	4.60%	0	-20
5 year-Gov. Bond	2.38%	0	50
10 year-Gov. Bond	2.73%	-4	55
USD/VND	25,470	0.024%	3.92%
EUR/VND	28,058	-0.09%	2.49%
CNY/VND	3,575	0.09%	2.85%

WTI crude oil prices fell from a two-month high on Tuesday (July 2), as investors assessed the risk of war between Israel and Hezbollah, while also monitoring the potential threat of Hurricane Beryl to Gulf Coast refineries.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,269.79	1.21%	12.20%
HNX	240.80	0.94%	4.70%
VN30	1,296.06	0.82%	14.53%
UPCOM	97.58	0.29%	11.42%
Net Foreign buy (B)	-18.69		
Total trading value (B)	15,691.81	5.41%	-16.96%

On July 2, proprietary traders net sold VND785 billion, mainly including EIB VND150 billion, FPT VND126 billion, TCB VND51 billion,...

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- Hanoi invests over USD55 billion to build nearly 600km of urban railway;;
- Hanoi approves project to develop public transport by electric buses;
- Vietnam is among the 8 countries with the cheapest retirement costs in the world;
- Maersk CEO: Disruption in the Red Sea will continue in Q3;
- SK Group focuses on AI and chip race, plans to raise USD56 billion;
- China: Number of unicorns grows fastest in the world.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
NTL	7/4/2024	7/5/2024		Stock	1:1	
DTT	7/4/2024	7/5/2024	7/22/2024	Cash		800
SAB	7/5/2024	7/8/2024	7/31/2024	Cash		2,000
DBT	7/5/2024	7/8/2024		Stock	100:14	
PTD	7/5/2024	7/8/2024		Stock	16:9	
NTP	7/5/2024	7/8/2024	7/31/2024	Stock	10:1	
LBC	7/5/2024	7/8/2024	7/17/2024	Cash		1,200
TCD	7/8/2024	7/9/2024		Stock	100:10	