

GLOBAL MARKET		1D	YTD
DJIA	39,308.00	-0.06%	4.22%
S&P500	5,537.02	0.51%	16.75%
NASDAQ	18,188.30	0.88%	23.18%
VIX	12.09	0.50%	-8.41%
FTSE 100	8,171.12	0.61%	5.82%
DAX	18,379.94	1.25%	9.60%
CAC40	7,632.08	1.24%	1.34%
Brent oil (\$/barrel)	86.97	0.45%	12.91%
Gold (\$/ounce)	2,362.18	1.41%	13.74%

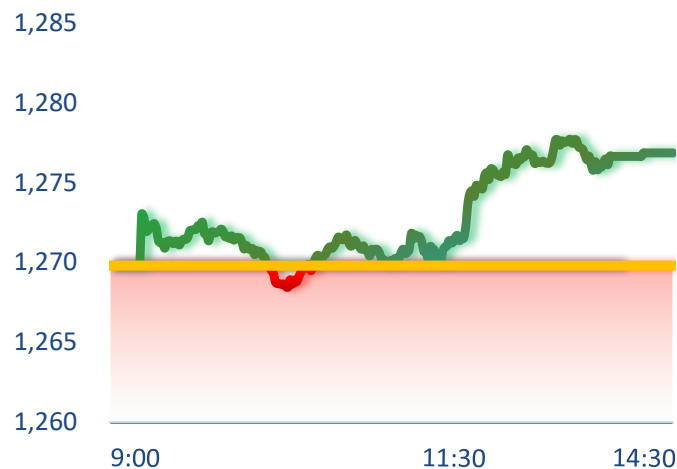
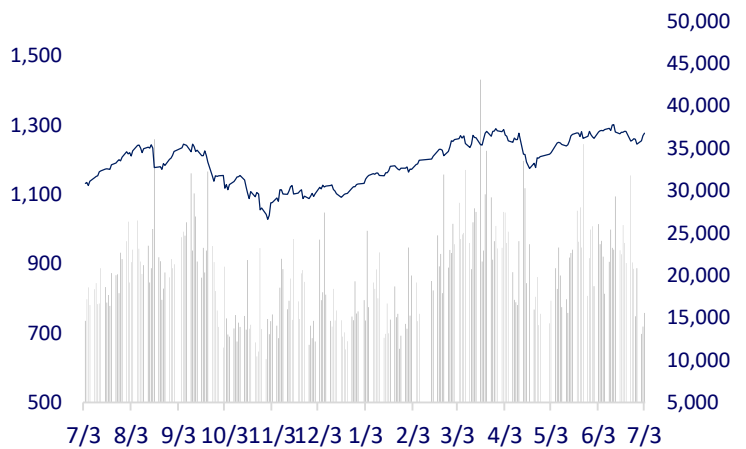
The S&P 500 index rose to a new record in session on Wednesday as signs of a slowing economy signaled the possibility of an early interest rate cut by the Federal Reserve. ADP data showed private-sector job growth fell short of forecasts in June, while weekly jobless claims were higher than economists had forecast.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.48%	-3	88
Deposit interest 12M	4.60%	0	-20
5 year-Gov. Bond	2.41%	3	53
10 year-Gov. Bond	2.76%	3	58
USD/VND	25,463	-0.008%	3.89%
EUR/VND	28,190	0.47%	2.97%
CNY/VND	3,572	-0.09%	2.76%

Gold prices rose more than 1% to their highest in nearly two weeks on Wednesday (July 3), largely due to growing expectations that the US Federal Reserve will cut interest rates in September, after recent US economic data showed a weakening labour market.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,276.85	0.56%	12.82%
HNX	241.43	0.26%	4.97%
VN30	1,305.50	0.73%	15.36%
UPCOM	97.90	0.33%	11.78%
Net Foreign buy (B)	-529.05		
Total trading value (B)	17,745.86	13.09%	-6.09%

On July 3, proprietary traders net sold VND318 billion, mainly including FPT VND120 billion, PNJ VND42 billion, GMD VND38 billion,...

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- Foxconn has just poured an additional VND14,000 billion into 2 projects in the northern province;
- The Government issued a Decree on the direct electricity purchase mechanism;
- 6 leading Korean corporations want to expand investment in Vietnam;
- The percentage of voters supporting US President Joe Biden unexpectedly increased;
- The ECB will not rush to continue cutting interest rates;
- China's plastic supply boom could create another global trade challenge.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
NTL	7/4/2024	7/5/2024		Stock	1:1	
DTT	7/4/2024	7/5/2024	7/22/2024	Cash		800
SAB	7/5/2024	7/8/2024	7/31/2024	Cash		2,000
DBT	7/5/2024	7/8/2024		Stock	100:14	
PTD	7/5/2024	7/8/2024		Stock	16:9	
NTP	7/5/2024	7/8/2024	7/31/2024	Stock	10:1	
LBC	7/5/2024	7/8/2024	7/17/2024	Cash		1,200
TCD	7/8/2024	7/9/2024		Stock	100:10	