

GLOBAL MARKET		1D	YTD
DJIA	39,308.00	0.00%	4.22%
S&P500	5,537.02	0.00%	16.75%
NASDAQ	18,188.30	0.00%	23.18%
VIX	12.26	1.41%	-7.12%
FTSE 100	8,241.26	0.86%	6.73%
DAX	18,450.48	0.41%	10.02%
CAC40	7,695.78	0.83%	2.19%
Brent oil (\$/barrel)	87.40	0.49%	13.47%
Gold (\$/ounce)	2,358.48	-0.16%	13.57%

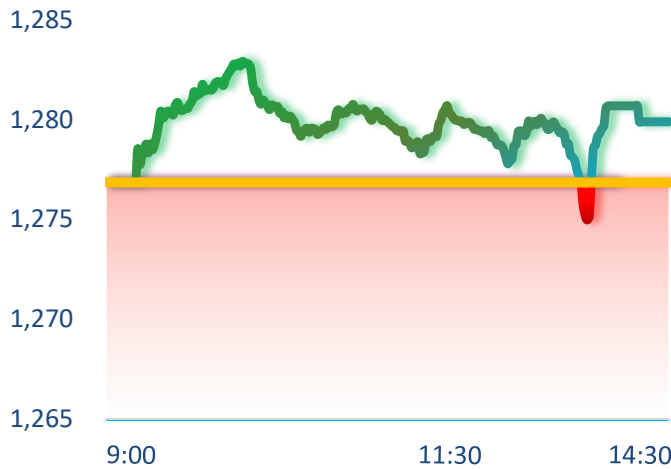
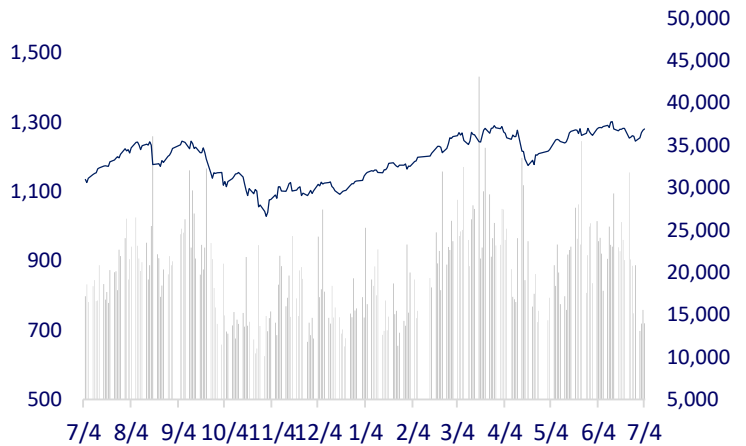
European stocks closed higher for a second straight session Thursday, regaining some momentum as the U.K.'s general election draws focus in the region. Meanwhile, US stocks are off for holiday.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.53%	5	93
Deposit interest 12M	4.60%	0	-20
5 year-Gov. Bond	2.40%	-1	52
10 year-Gov. Bond	2.74%	-2	56
USD/VND	25,458	-0.05%	3.87%
EUR/VND	28,358	0.60%	3.59%
CNY/VND	3,572	-0.05%	2.76%

Oil rose more than 1% as inventories in the US fell sharply, signaling increased demand ahead of the US Independence Day holiday.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,279.89	0.24%	13.09%
HNX	241.88	0.19%	5.17%
VN30	1,310.63	0.39%	15.82%
UPCOM	98.26	0.37%	12.19%
Net Foreign buy (B)	-534.34		
Total trading value (B)	16,311.85	-8.08%	-13.68%

In the July 4 session, proprietary traders net sold VND129 billion, mainly including FUEVFNVD VND55 billion, FPT VND49 billion, E1VFN30 VND48 billion,...

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- Import and export of goods through Lao Cai border gate increased by 134%;
- Dong Nai strives to become a centrally-governed city;
- 28 coastal provinces and cities contribute 50% of the country's GDP;
- PwC China is shaken by a crisis of confidence;
- Billionaire Jeff Bezos sells USD5 billion of Amazon shares as price hits record high;
- Fed cautious with interest rates, waiting for clearer signs of inflation.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
SAB	7/5/2024	7/8/2024	7/31/2024	Cash		2,000
DBT	7/5/2024	7/8/2024		Stock	100:14	
PTD	7/5/2024	7/8/2024		Stock	16:9	
NTP	7/5/2024	7/8/2024	7/31/2024	Stock	10:1	
LBC	7/5/2024	7/8/2024	7/17/2024	Cash		1,200
TCD	7/8/2024	7/9/2024		Stock	100:10	