

GLOBAL MARKET		1D	YTD
DJIA	39,375.87	0.17%	4.40%
S&P500	5,567.19	0.54%	17.38%
NASDAQ	18,352.76	0.90%	24.29%
VIX	12.48	1.79%	-5.45%
FTSE 100	8,203.93	-0.45%	6.25%
DAX	18,475.45	0.14%	10.17%
CAC40	7,675.62	-0.26%	1.92%
Brent oil (\$/barrel)	86.40	-1.14%	12.17%
Gold (\$/ounce)	2,395.50	1.57%	15.35%

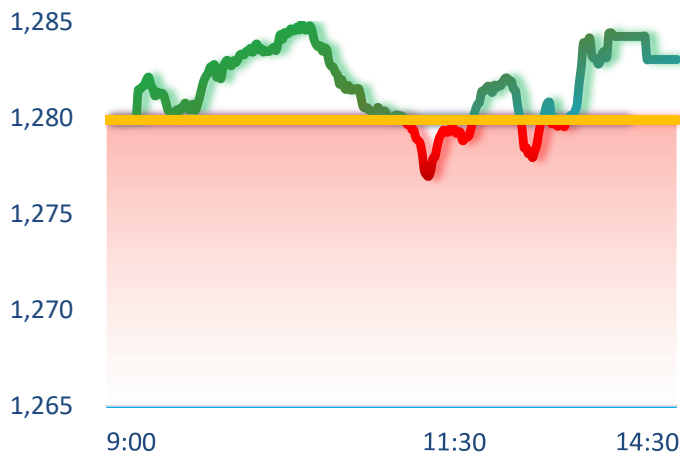
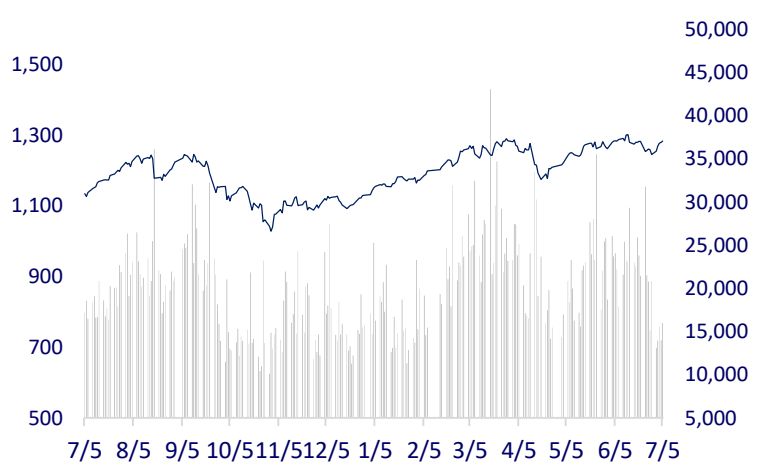
Wall Street stock indexes closed firmer on Friday, with the tech-heavy Nasdaq and benchmark S&P 500 hitting record highs, as new data showing U.S. labor market weakness boosted expectations for interest rate cuts as early as September. The rally was fueled by megacap stocks such as Microsoft, which rose nearly 1.5% to end at a record high. Meta Platforms also scored an all-time closing high, gaining around 5.9%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.80%	27	120
Deposit interest 12M	4.60%	0	-20
5 year-Gov. Bond	2.31%	-9	43
10 year-Gov. Bond	2.72%	-2	54
USD/VND	25,455	-0.01%	3.86%
EUR/VND	28,272	-0.30%	3.27%
CNY/VND	3,572	-0.01%	2.75%

As of the end of June, the economy's credit reached nearly VND14.4 quadrillion, an increase of 6% compared to the end of last year, completing the Government's target.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,283.04	0.25%	13.37%
HNX	242.31	0.18%	5.36%
VN30	1,316.18	0.42%	16.31%
UPCOM	98.26	0.00%	12.19%
Net Foreign buy (B)	-312.47		
Total trading value (B)	18,150.64	11.27%	-3.95%

In the July 5 session, proprietary traders net sold VND76 billion, mainly including FPT VND57 billion, GMD VND41 billion,...

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- New regulations allow businesses to request loans exceeding the credit limit;
- Establish a quick response working group on direct purchase and sale of renewable electricity;
- The Ministry of Planning and Investment updates two growth scenarios for 2024;
- China's PBOC stops buying Gold for a second month;
- Russia sharply reduced petroleum exports;
- China EV makers to pivot to emerging markets as US, EU hike tariffs.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
TCD	7/8/2024	7/9/2024		Stock	100:10	
BSI	7/9/2024	7/10/2024		Stock	10:1	
NCT	7/9/2024	7/10/2024	8/8/2024	Cash		5,000
HPP	7/9/2024	7/10/2024	7/31/2024	Cash		2,000
DIH	7/9/2024	7/10/2024		Stock	100:15	