

GLOBAL MARKET		1D	YTD
DJIA	39,344.79	-0.08%	4.32%
S&P500	5,572.85	0.10%	17.50%
NASDAQ	18,403.74	0.28%	24.64%
VIX	12.37	-0.88%	-6.29%
FTSE 100	8,193.49	-0.13%	6.11%
DAX	18,472.05	-0.02%	10.15%
CAC40	7,627.45	-0.63%	1.28%
Brent oil (\$/barrel)	85.86	-0.63%	11.47%
Gold (\$/ounce)	2,373.89	-0.90%	14.31%

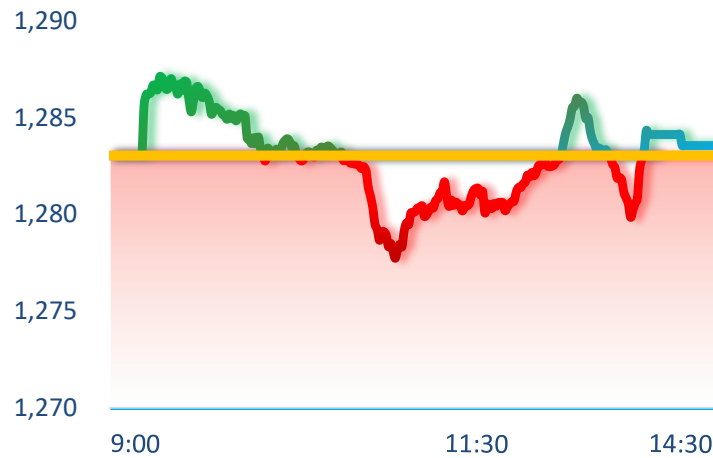
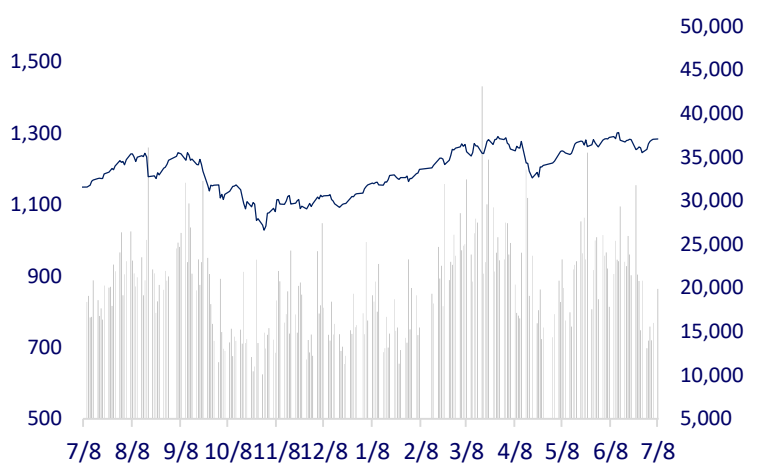
The S&P 500 and Nasdaq notched record-high closes on Monday as investors awaited fresh inflation data and the start of quarterly earnings season. Nvidia rose nearly 2%, Intel rallied over 6% and Advanced Micro Devices added 4%. Boeing gained 0.55% after the planemaker agreed to pay a fine of USD243.6 million to resolve a U.S. Justice Department investigation into two fatal 737 MAX crashes.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.90%	10	130
Deposit interest 12M	4.60%	0	-20
5 year-Gov. Bond	2.35%	4	47
10 year-Gov. Bond	2.69%	-3	51
USD/VND	25,454	-0.02%	3.85%
EUR/VND	28,306	0.12%	3.40%
CNY/VND	3,574	0.05%	2.81%

The U.S. dollar hung near a multi-week low versus major peers on Tuesday as traders awaited testimony from Federal Reserve Chair Jerome Powell for clues on the path of interest rates. The euro held its ground after Monday's sharp swings as investors come to terms with a hung parliament in France.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,283.56	0.04%	13.42%
HNX	243.15	0.35%	5.72%
VN30	1,315.83	-0.03%	16.28%
UPCOM	98.58	0.33%	12.56%
Net Foreign buy (B)	-2,426.31		
Total trading value (B)	22,636.21	24.71%	19.79%

In the July 8 session, proprietary traders net bought VND527 billion, mainly including HDB VND434 billion, STB VND348 billion, ACV VND208 billion, etc.

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- Pork prices hit 4-year high;
- Pangasius exports to the EU will increase again after the summer vacation;
- Techcombank's charter capital may soon exceed VND70,450 billion;
- China's foreign exchange reserves total USD3.2 trillion;
- China's BYD acquires 20% stake in Thailand's Rever Automotive;
- The Fed could slash rates by 200 points over 8 straight meetings as the economy heads for a sharper downtrend, Citi says.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
BSI	7/9/2024	7/10/2024		Stock	10:1	
NCT	7/9/2024	7/10/2024	8/8/2024	Cash		5,000
HPP	7/9/2024	7/10/2024	7/31/2024	Cash		2,000
DIH	7/9/2024	7/10/2024		Stock	100:15	