

GLOBAL MARKET		1D	YTD
DJIA	39,721.36	1.09%	5.32%
S&P500	5,633.91	1.02%	18.79%
NASDAQ	18,647.45	1.18%	26.29%
VIX	12.85	2.72%	-2.65%
FTSE 100	8,193.51	0.66%	6.11%
DAX	18,407.22	0.94%	9.77%
CAC40	7,573.55	0.86%	0.57%
Brent oil (\$/barrel)	85.48	0.86%	10.98%
Gold (\$/ounce)	2,373.95	0.28%	14.31%

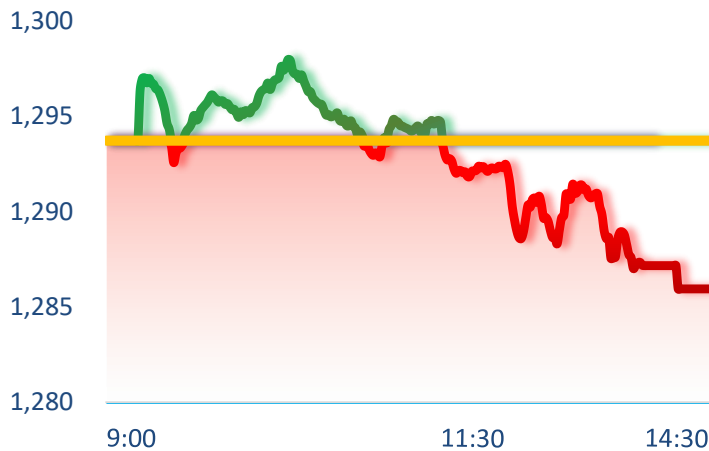
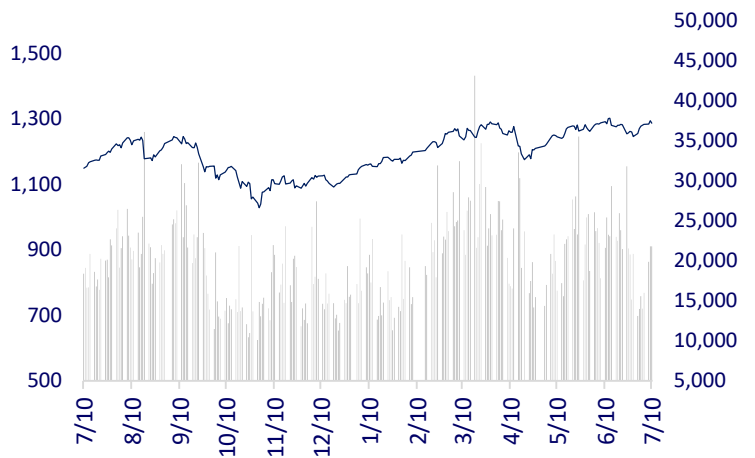
The Nasdaq and S&P 500 rallied on Wednesday, fueled by gains in Nvidia and other Wall Street heavyweights. It was the Nasdaq's seventh straight record-high close and the S&P 500's sixth straight. The S&P 500 crossed 5,600 for the first time after Federal Reserve Chair Jerome Powell stoked expectations for an interest-rate cut in September. Micron Technology jumped 4%, Nvidia climbed 2.7% and Advanced Micro Devices added 3.9%. Apple climbed 1.9% to a record high, lifting its stock market value to USD3.6 trillion.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.91%	-8	131
Deposit interest 12M	4.60%	0	-20
5 year-Gov. Bond	2.39%	9	51
10 year-Gov. Bond	2.76%	5	58
USD/VND	25,425	-0.08%	3.73%
EUR/VND	28,130	-0.05%	2.75%
CNY/VND	3,570	0.13%	2.69%

Oil prices edged higher on Thursday as crude stocks fell after U.S. refineries ramped up processing and as gasoline inventories eased, signalling stronger demand. The US dollar fell a touch on Thursday although moves were largely subdued ahead of a U.S. inflation report due later in the day.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,285.94	-0.60%	13.63%
HNX	244.54	-0.46%	6.33%
VN30	1,310.91	-0.82%	15.84%
UPCOM	98.70	-0.55%	12.70%
Net Foreign buy (B)	-1,044.46		
Total trading value (B)	24,623.29	-0.48%	30.31%

In the July 10 session, proprietary traders net bought VND317 billion, mainly including HDB VND49 billion, FPT VND48 billion, etc.

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- The Ministry of Construction said real estate supply is increasing again;
- The National Assembly agreed to implement salary reform;
- Deputy Prime Minister talked about plans to handle 154 violating solar power projects;
- China's exports expected to grow fastest in 15 months;
- OPEC raised its estimates for global economic growth to 2.9% from 2.8%;
- FAA orders inspections of 2,600 Boeing 737 airplanes over oxygen mask issue.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
IMP	7/11/2024	7/12/2024		Stock	10:1	
IMP	7/11/2024	7/12/2024	7/23/2024	Cash		1,000
NAB	7/11/2024	7/12/2024		Stock	100:25	
HTL	7/11/2024	7/12/2024	7/30/2024	Cash		3,000
TNG	7/12/2024	7/15/2024		Stock	100:8	
HCM	7/15/2024	7/16/2024	8/8/2024	Cash		1,178
IDI	7/15/2024	7/16/2024		Stock	100:20	