

GLOBAL MARKET		1D	YTD
DJIA	39,753.75	0.08%	5.41%
S&P500	5,584.54	-0.88%	17.75%
NASDAQ	18,283.41	-1.95%	23.82%
VIX	12.92	0.54%	-2.12%
FTSE 100	8,223.34	0.36%	6.50%
DAX	18,534.56	0.69%	10.53%
CAC40	7,627.13	0.71%	1.28%
Brent oil (\$/barrel)	85.74	0.30%	11.31%
Gold (\$/ounce)	2,413.85	1.68%	16.23%

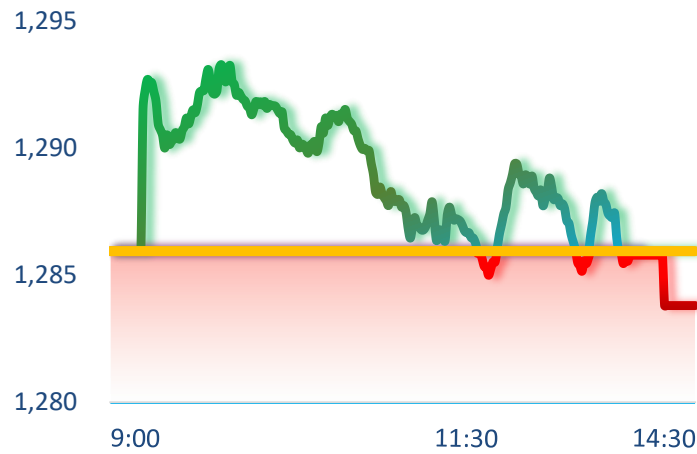
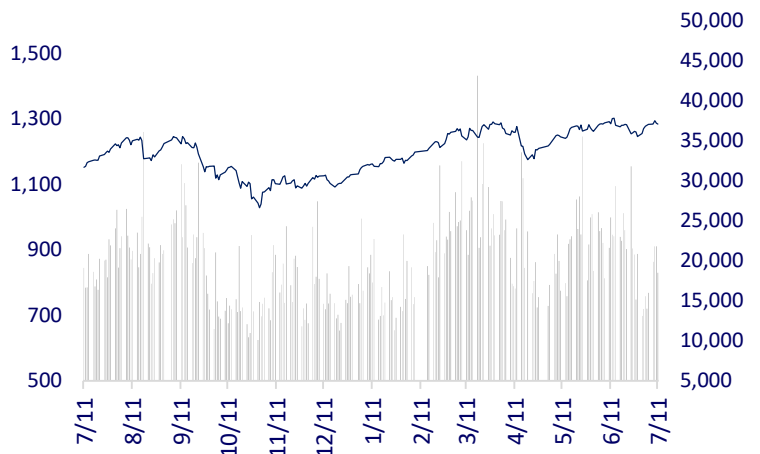
The Nasdaq ended sharply lower on Thursday, hit by losses in Nvidia, Apple and Tesla as investors rotated into smaller companies. The S&P 500 also lost ground after a Labor Department report showed U.S. consumer prices fell unexpectedly in June and the annual increase was the smallest in a year, drawing the Fed closer a September rate cut. The CPI dipped 0.1% last month, the first drop since May 2020; increases 3% yoy. Core CPI gains 0.1%; rises 3.3% yoy.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.64%	-27	104
Deposit interest 12M	4.60%	0	-20
5 year-Gov. Bond	2.38%	-1	50
10 year-Gov. Bond	2.73%	-3	55
USD/VND	25,465	0.02%	3.90%
EUR/VND	28,303	0.18%	3.39%
CNY/VND	3,568	-0.05%	2.64%

The dollar dropped on Thursday after data showed headline consumer prices unexpectedly fell in June. Oil prices rose in early Asian trading hours as signs of strong summer demand and easing inflationary pressures in the world's biggest oil market, the United States.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,283.80	-0.17%	13.44%
HNX	245.39	0.35%	6.70%
VN30	1,306.22	-0.36%	15.43%
UPCOM	98.32	-0.39%	12.26%
Net Foreign buy (B)	206.71		
Total trading value (B)	21,065.80	-14.45%	11.48%

In the July 11 session, proprietary traders net sold VND576 billion, mainly including HDB VND362 billion, STB VND294 billion, ACV VND208 billion, etc.

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- The real estate market cannot yet 'explode' in the third quarter;
- China is Vietnam's largest meat export market;
- Ho Chi Minh City's credit growth increased sharply in June;
- China opens investigation into EU trade barriers;
- Monthly US consumer prices post first drop in four years;
- Global reserve managers upbeat on growth but worry about politics.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
TNG	7/12/2024	7/15/2024		Stock	100:8	
HCM	7/15/2024	7/16/2024	8/8/2024	Cash		1,178
IDI	7/15/2024	7/16/2024		Stock	100:20	
SHB	7/18/2024	7/19/2024	8/6/2024	Cash		500
HHV	7/19/2024	7/22/2024		Stock	20:1	