

GLOBAL MARKET		1D	YTD
DJIA	40,211.72	0.53%	6.62%
S&P500	5,631.22	0.28%	18.73%
NASDAQ	18,472.57	0.40%	25.10%
VIX	13.12	5.30%	-0.61%
FTSE 100	8,182.96	-0.85%	5.98%
DAX	18,590.89	-0.84%	10.86%
CAC40	7,632.71	-1.19%	1.35%
Brent oil (\$/barrel)	84.73	0.09%	10.00%
Gold (\$/ounce)	2,426.55	0.80%	16.84%

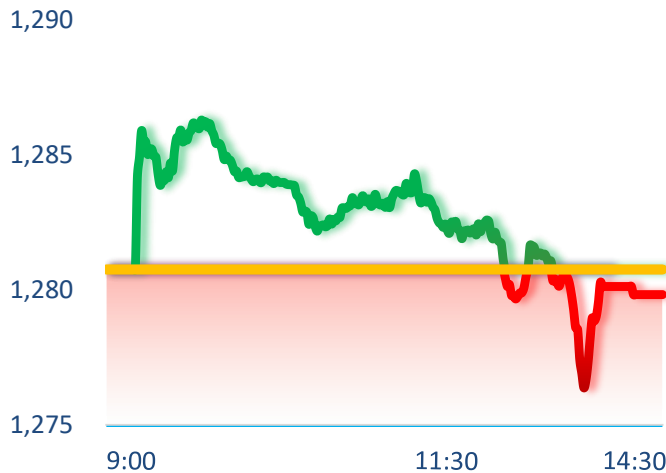
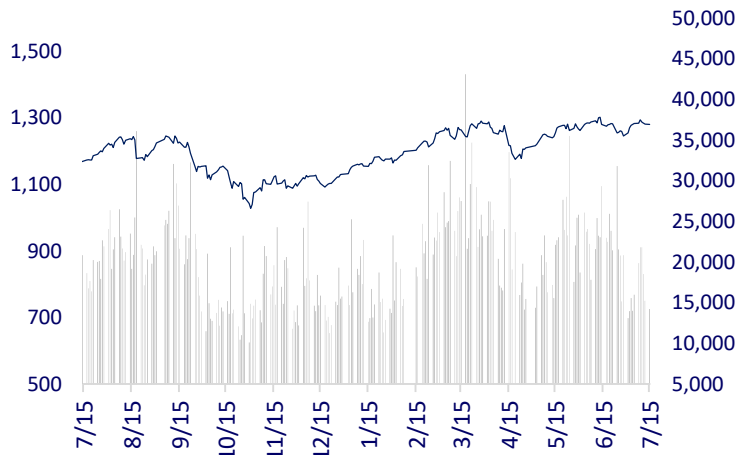
Three main US stock indexes increased in the first session of the week as investors bet that the failed assassination of former President Donald Trump would increase his chances of being elected in November. Among the 11 major sectors of the S&P 500, energy shares enjoyed the biggest gain, while utilities were laggards. VinFast (VFS) shares fell 4.3% after the company announced it had delivered 21,747 electric cars in the first half of this year, an increase of 92% over the same period last year.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.50%	0	90
Deposit interest 12M	4.60%	0	-20
5 year-Gov. Bond	2.38%	0	50
10 year-Gov. Bond	2.74%	2	56
USD/VND	25,457	-0.01%	3.86%
EUR/VND	28,383	-0.12%	3.68%
CNY/VND	3,564	-0.25%	2.53%

Global gold prices rose on Monday July 15, nearly reached the more than one-month peak set last week while the market awaited further comments from Fed officials to determine the timing of rate cut and loosening monetary policy.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,279.82	-0.07%	13.09%
HNX	244.84	-0.07%	6.46%
VN30	1,297.82	-0.31%	14.68%
UPCOM	97.92	-0.22%	11.81%
Net Foreign buy (B)	-1,912.23		
Total trading value (B)	16,548.22	-4.59%	-12.43%

In July 15 session, proprietary traders net bought VND998 billion, mainly including HDB VND437 billion, STB VND309 billion, ACV VND203 billion, etc.

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- Vietnam stock market liquidity waits for 'exploding point' from the technology system;
- Ministry of Finance plans to tighten fiscal policy after 5 years of subsidizing of nearly VND900 trillion;
- ACV spends VND1,750 billion to upgrade Dong Hoi airport, expected to start construction in the third quarter of 2024;
- Mr. Trump officially chose his vice presidential candidate;
- Saudi Arabia bankrupted a series of 'super projects' when it failed in its oil policy;
- Thailand economy faces difficulties due to cheap imported goods from China.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
SHB	7/18/2024	7/19/2024	8/6/2024	Cash		500
FOC	7/18/2024	7/19/2024	7/31/2024	Cash		2,000
HHV	7/19/2024	7/22/2024		Stock	20:1	
LBM	7/19/2024	7/22/2024		Stock	1:1	
TMS	7/23/2024	7/24/2024	8/8/2024	Cash		500
VGS	7/23/2024	7/24/2024		Stock	100:5	