

GLOBAL MARKET		1D	YTD
DJIA	40,954.48	1.85%	8.59%
S&P500	5,667.20	0.64%	19.49%
NASDAQ	18,509.34	0.20%	25.35%
VIX	13.19	0.53%	-0.08%
FTSE 100	8,164.90	-0.22%	5.74%
DAX	18,518.03	-0.39%	10.43%
CAC40	7,580.03	-0.69%	0.65%
Brent oil (\$/barrel)	83.49	-1.46%	8.39%
Gold (\$/ounce)	2,475.99	2.04%	19.22%

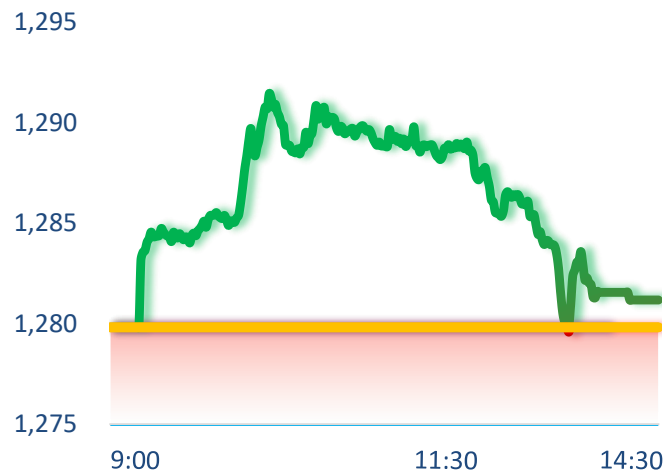
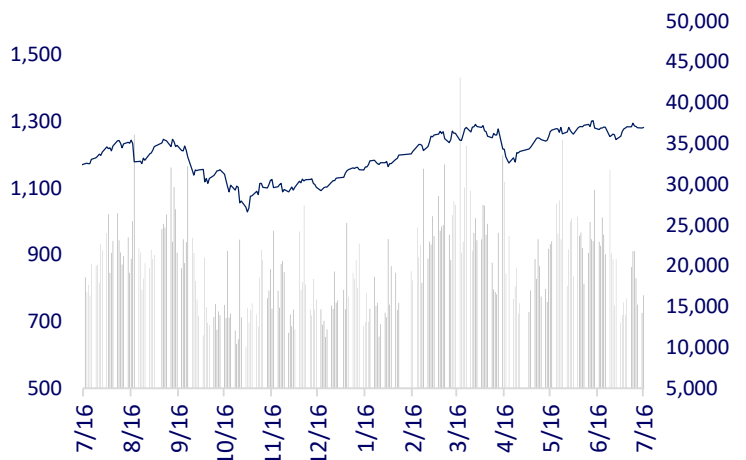
On July 16 trading session, DJIA increased 1.85% to a new record high and witnessed the most positive trading session since June 2023. The market has shifted its attention from mega-cap technology stocks to small-cap and cyclical stocks as the June consumer price index (CPI) showed the lowest inflation in three years. Artificial intelligence stocks such as Nvidia and Alphabet (Google) both fell more than 1%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.50%	0	90
Deposit interest 12M	4.60%	0	-20
5 year-Gov. Bond	2.40%	2	51
10 year-Gov. Bond	2.75%	1	57
USD/VND	25,468	0.04%	3.91%
EUR/VND	28,402	-0.05%	3.75%
CNY/VND	3,560	-0.42%	2.42%

Global gold prices increased more than 1% on July 16 to a record high as investors poured into safe assets, after comments from FED officials strengthening the prospect of easing monetary policy in September.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,281.18	0.11%	13.21%
HNX	244.91	0.03%	6.49%
VN30	1,303.30	0.42%	15.17%
UPCOM	98.26	0.35%	12.19%
Net Foreign buy (B)	-236.83		
Total trading value (B)	18,674.23	12.85%	-1.18%

In July 16 session, proprietary traders net sold VND51.9 billion, mainly including MBB VND30 billion, MSN VND27 billion, etc.

**VNINDEX - INTRADAY**

**VNINDEX (1Y)**

**SELECTED NEWS**

- Steel demand during construction season is lower than expected;
- AiIB spends 5 billion USD with preferential interest rates to cooperate with Vietnam;
- Vietnamese people spend sparingly in the first half of the year;
- Undersea cables: A new front for the technology war between the US and China;
- The Bank of Japan intervened to raise the price of the yen;
- A worth-noticing challenge for Europe's largest economy.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
SHB	7/18/2024	7/19/2024	8/6/2024	Cash		500
FOC	7/18/2024	7/19/2024	7/31/2024	Cash		2,000
HHV	7/19/2024	7/22/2024		Stock	20:1	
LBM	7/19/2024	7/22/2024		Stock	1:1	
TMS	7/23/2024	7/24/2024	8/8/2024	Cash		500
VGS	7/23/2024	7/24/2024		Stock	100:5	