

GLOBAL MARKET		1D	YTD
DJIA	40,665.02	-1.29%	7.82%
S&P500	5,544.59	-0.78%	16.90%
NASDAQ	17,871.22	-0.70%	21.03%
VIX	15.93	10.01%	20.68%
FTSE 100	8,204.89	0.21%	6.26%
DAX	18,354.76	-0.45%	9.45%
CAC40	7,586.55	0.21%	0.74%
Brent oil (\$/barrel)	84.55	-1.04%	9.77%
Gold (\$/ounce)	2,427.10	-1.36%	16.87%

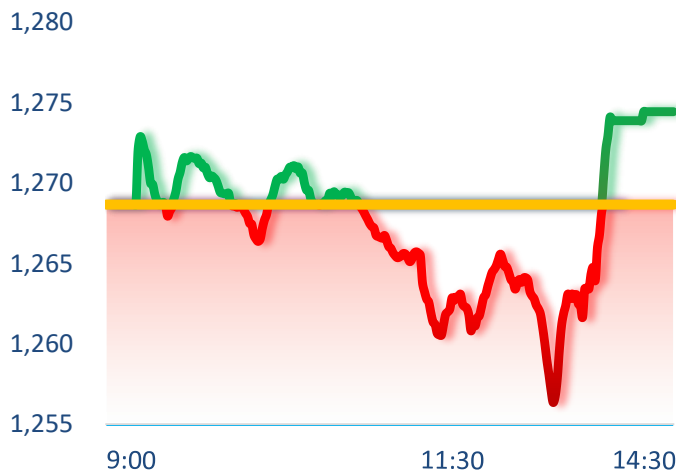
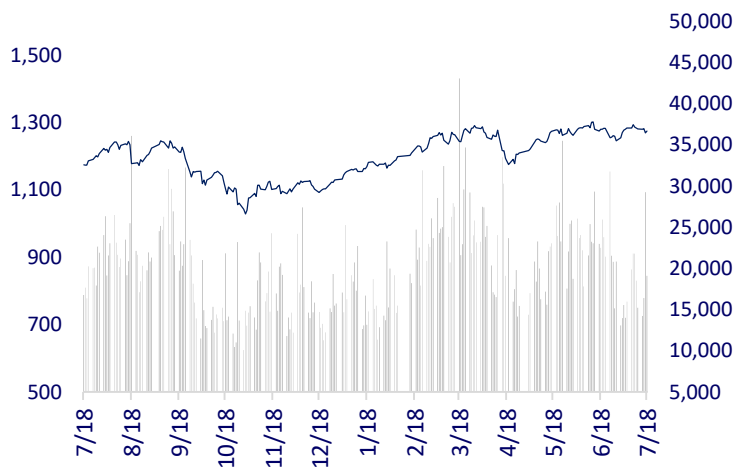
U.S. stocks tumbled on Thursday as investors sold both technology stocks and groups that have recently increased. All three major U.S. stock indexes suffered losses, and Nasdaq posted its biggest one-day drop since 2022 as the chip sector plunged. The Market Volatility index VIX, often called the "fear index", touched its highest level since early May.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.52%	-8	92
Deposit interest 12M	4.60%	0	-20
5 year-Gov. Bond	2.28%	-11	40
10 year-Gov. Bond	2.75%	2	57
USD/VND	25,458	-0.02%	3.87%
EUR/VND	28,332	-0.25%	3.49%
CNY/VND	3,557	-0.08%	2.33%

On July 19 morning, SBV announced the central exchange rate of USD decreased by VND5, currently at 24,251 VND/USD. The exchange rate on the free market increased by VND25 to 25,535 VND/USD on the buying side and VND15 on the selling side at 25,615 VND/USD.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,274.44	0.46%	12.61%
HNX	242.49	0.66%	5.44%
VN30	1,306.38	0.08%	15.44%
UPCOM	97.61	0.35%	11.45%
Net Foreign buy (B)	1,053.32		
Total trading value (B)	21,455.96	-35.14%	13.54%

In July 18 session, proprietary traders net sold VND1,404.7 billion, mainly including HDB VND528 billion, STB VND333 billion, SAB VND171 billion, etc.

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- Revealing the banking industry's business results in the first half of 2024: There are many prospects;
- Ho Chi Minh City reclaimed land fund for 13 projects;
- Announcement of the Political Bureau on the health situation of Comrade General Secretary Nguyen Phu Trong;
- ECB kept interest rates unchanged;
- Wall Street experienced a widespread sell-off;
- Boeing faced a new concern.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
HHV	7/19/2024	7/22/2024		Stock	20:1	
LBM	7/19/2024	7/22/2024		Stock	1:1	
TMS	7/23/2024	7/24/2024	8/8/2024	Cash		500
VGS	7/23/2024	7/24/2024		Stock	100:5	
MBS	7/24/2024	7/25/2024	8/23/2024	Cash		1,200
TNC	7/25/2024	7/26/2024	9/25/2024	Cash		1,200