

GLOBAL MARKET		1D	YTD
DJIA	40,287.53	-0.93%	6.82%
S&P500	5,505.00	-0.71%	16.07%
NASDAQ	17,726.94	-0.81%	20.05%
VIX	16.52	3.70%	25.15%
FTSE 100	8,155.72	0.00%	5.62%
DAX	18,171.93	-1.00%	8.36%
CAC40	7,534.52	0.00%	0.05%
Brent oil (\$/barrel)	82.95	-2.91%	7.69%
Gold (\$/ounce)	2,411.09	-2.01%	16.10%

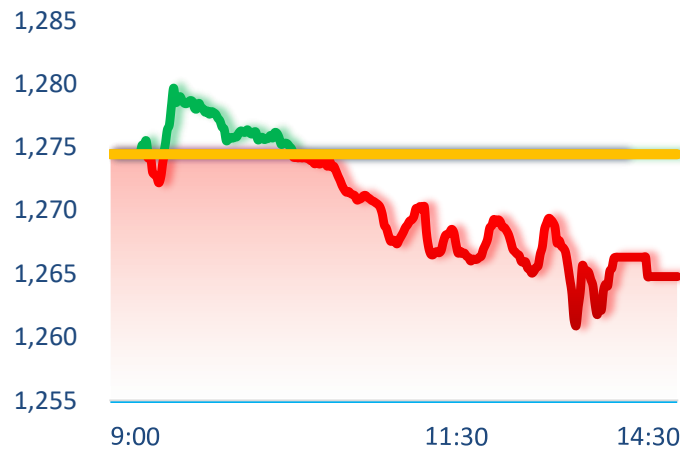
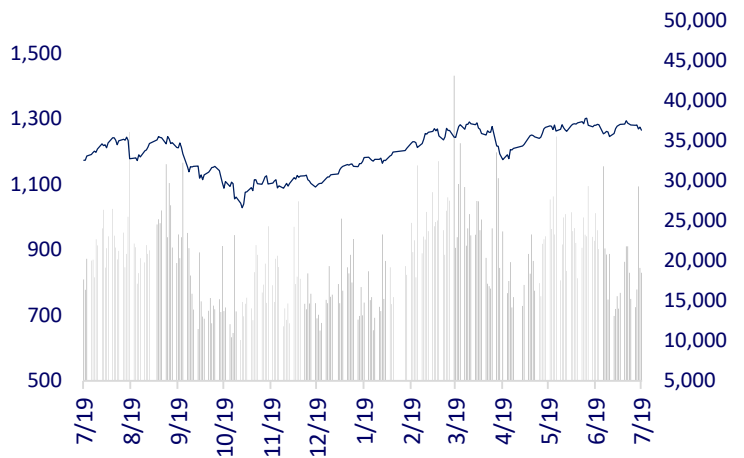
World stock indexes fell on Friday as a global cyber outage rattled investors by disrupting operations across multiple industries. The S&P 500 and Nasdaq registered their biggest weekly percentage declines since April. The outage hit services from airlines to banks to healthcare. The Cboe Volatility index (VIX) - Wall Street's "fear gauge" - touched its highest level since late April.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.52%	-8	92
Deposit interest 12M	4.60%	0	-20
5 year-Gov. Bond	2.28%	-11	40
10 year-Gov. Bond	2.75%	2	57
USD/VND	25,425	-0.15%	3.73%
EUR/VND	28,130	-0.96%	2.75%
CNY/VND	3,565	0.14%	2.56%

The US dollar eased on Monday in the initial reaction to U.S. President Joe Biden's decision to end his reelection campaign, clearing the way for another Democrat to challenge Donald Trump. China's yuan was largely unfazed by the central bank's decision to cut a key interest rate.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,264.78	-0.76%	11.76%
HNX	240.52	-0.81%	4.58%
VN30	1,302.32	-0.31%	15.08%
UPCOM	96.78	-0.85%	10.50%
Net Foreign buy (B)	-316.09		
Total trading value (B)	20,548.74	-4.23%	8.74%

In July 19 session, proprietary traders net sold VND3 billion, mainly including SHB VND88 billion.

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- Outstanding loans at securities companies continue to break records;
- Fruit and vegetable exports increased sharply, estimated at nearly USD4 billion;
- The Prime Minister requested the Ministry of Finance to propose car registration fees in July;
- President Joe Biden has announced he is dropping out of the presidential race;
- Thailand investigation into BYD EV price to continue;
- The US debt is about to hit USD35 trillion.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
TMS	7/23/2024	7/24/2024	8/8/2024	Cash		500
VGS	7/23/2024	7/24/2024		Stock	100:5	
MBS	7/24/2024	7/25/2024	8/23/2024	Cash		1,200
TNC	7/25/2024	7/26/2024	9/25/2024	Cash		1,200
VPI	7/25/2024	7/26/2024		Stock	10:2	