

GLOBAL MARKET		1D	YTD
DJIA	40,415.44	0.32%	7.16%
S&P500	5,564.41	1.08%	17.32%
NASDAQ	18,007.57	1.58%	21.95%
VIX	14.91	-9.75%	12.95%
FTSE 100	8,198.78	0.53%	6.18%
DAX	18,407.07	1.29%	9.77%
CAC40	7,622.02	1.16%	1.21%
Brent oil (\$/barrel)	82.53	-0.51%	7.15%
Gold (\$/ounce)	2,402.97	-0.34%	15.71%

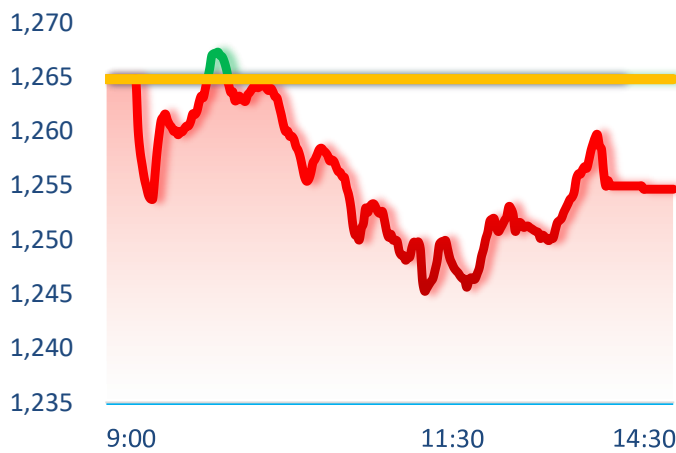
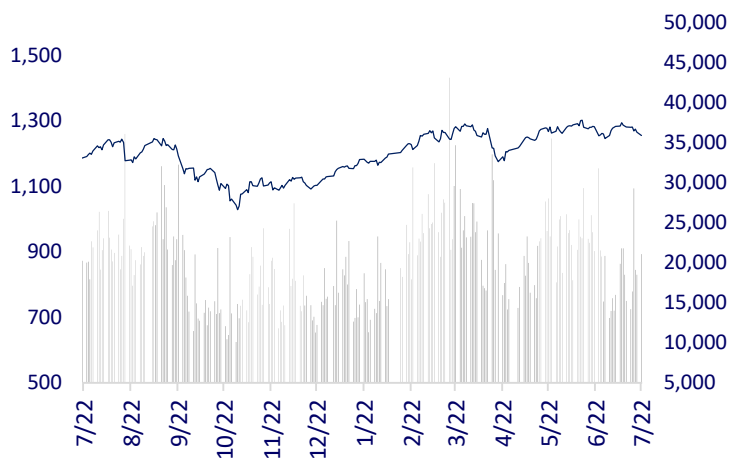
The S&P 500 rose on Monday (July 22) to post its best session since June 5, 2024, as technology stocks rebounded from the worst weekly decline for the index since April 2024.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.60%	8	100
Deposit interest 12M	4.60%	0	-20
5 year-Gov. Bond	2.40%	12	52
10 year-Gov. Bond	2.73%	-2	55
USD/VND	25,474	0.06%	3.93%
EUR/VND	28,344	0.04%	3.54%
CNY/VND	3,552	-0.14%	2.19%

Oil prices fell for a second straight session on Monday (July 22), hitting their lowest in more than a month, as investors shrugged off US President Joe Biden's decision not to seek a second term and focused on rising oil inventories and signs of weakening demand.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,254.64	-0.80%	10.86%
HNX	238.38	-0.89%	3.65%
VN30	1,299.31	-0.23%	14.82%
UPCOM	95.65	-1.17%	9.21%
Net Foreign buy (B)	428.97		
Total trading value (B)	23,870.15	16.16%	26.32%

On July 22, proprietary traders net bought VND647 billion, mainly including VPB VND80 billion, HPG VND59 billion, FPT VND52 billion, STB VND48 billion, MBB VND45 billion,...

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- Accelerating the implementation of major transport projects;
- Ministry of Industry and Trade: Private investment in offshore wind power should not be allowed;
- Vietnam is an ideal destination for foreign workers;
- Geopolitics surpasses inflation as the top concern;
- China accelerates new low-cost housing model;
- La Nina phenomenon is about to reappear.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
TMS	7/23/2024	7/24/2024	8/8/2024	Cash		500
VGS	7/23/2024	7/24/2024		Stock	100:5	
MBS	7/24/2024	7/25/2024	8/23/2024	Cash		1,200
TNC	7/25/2024	7/26/2024	9/25/2024	Cash		1,200
VPI	7/25/2024	7/26/2024		Stock	10:2	