

GLOBAL MARKET		1D	YTD
DJIA	40,358.09	-0.14%	7.01%
S&P500	5,555.74	-0.16%	17.14%
NASDAQ	17,997.35	-0.06%	21.88%
VIX	14.72	-1.27%	11.52%
FTSE 100	8,167.37	-0.38%	5.77%
DAX	18,557.70	0.82%	10.66%
CAC40	7,598.63	-0.31%	0.90%
Brent oil (\$/barrel)	81.27	-1.53%	5.51%
Gold (\$/ounce)	2,407.82	0.20%	15.94%

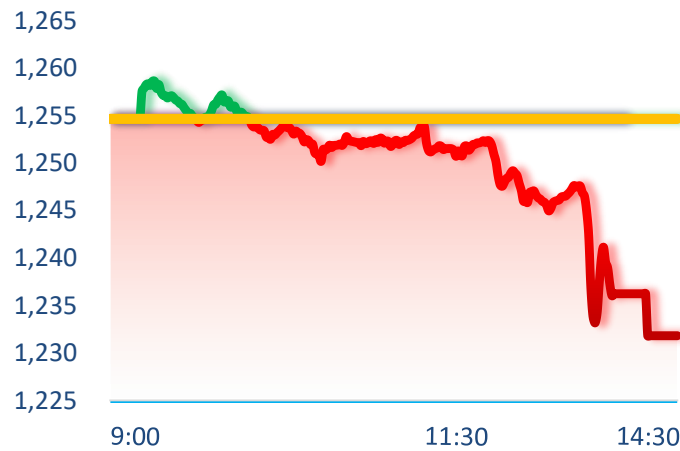
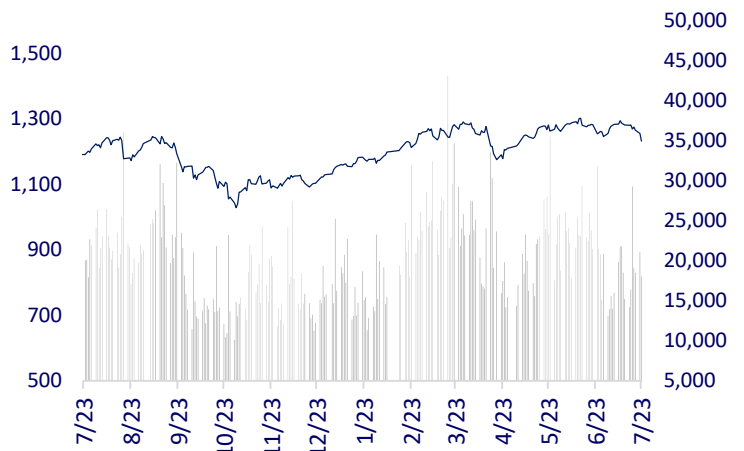
US markets edged lower on Tuesday (July 23), as investors braced for earnings reports from tech giants.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.66%	6	106
Deposit interest 12M	4.60%	0	-20
5 year-Gov. Bond	2.39%	-1	51
10 year-Gov. Bond	2.72%	-1	54
USD/VND	25,477	0.01%	3.95%
EUR/VND	28,273	-0.25%	3.28%
CNY/VND	3,557	0.14%	2.33%

Crude oil futures sold off on Tuesday (July 23), falling to their lowest in more than a month as demand concerns weighed on the market.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,231.81	-1.82%	8.84%
HNX	234.60	-1.59%	2.00%
VN30	1,278.67	-1.59%	12.99%
UPCOM	94.40	-1.31%	7.79%
Net Foreign buy (B)	-158.98		
Total trading value (B)	20,224.61	-15.27%	7.03%

On July 23, proprietary traders net bought VND624 billion, mainly including STB VND56 billion, FPT VND45 billion, TCB VND45 billion, VPB VND43 billion, MWG VND42 billion,...

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- Ministry of Industry and Trade recommends 6 solutions to promote import and export;
- Transport sector focuses on disbursing VND37,000 billion;
- Record high market margin;
- Chinese steel continues to flood the global market and push prices down;
- 39% of Americans worry about not being able to pay their bills;
- Warren Buffett continues to sell BYD shares, ownership rate falls below 5%.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
MBS	7/24/2024	7/25/2024	8/23/2024	Cash		1,200
TNC	7/25/2024	7/26/2024	9/25/2024	Cash		1,200
VPI	7/25/2024	7/26/2024		Stock	10:2	
CEO	7/25/2024	7/26/2024		Stock	100:5	
TNC	7/25/2024	7/26/2024	9/25/2024	Cash		1,200
VPD	7/29/2024	7/30/2024	8/29/2024	Cash		500
BAX	7/30/2024	7/31/2024	8/26/2024	Cash		500
VIX	7/31/2024	8/1/2024		Stock	10:1	